

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

**District of Delaware**

(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name Tricida, Inc.

2. All other names debtor used in the last 8 years Trilypsa, Inc.

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 3 3 7 2 5 2 6

4. Debtor's address

<p><b>Principal place of business</b></p> <p><u>7000 Shoreline Court</u> Number Street</p> <p><u>Suite 201</u></p> <p><u>South San Francisco, CA 94080</u> City State Zip Code</p> <p><u>San Mateo County</u> County</p>	<p><b>Mailing address, if different from principal place of business</b></p> <p>_____ Number Street</p> <p>_____ P.O. Box</p> <p>_____ City State Zip Code</p> <p><b>Location of principal assets, if different from principal place of business</b></p> <p>_____ Number Street</p> <p>_____ City State Zip Code</p>
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5. Debtor's website (URL) https://www.tricida.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor Tricida, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. *Check One:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .  
3 2 5 4

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

*Check One:*

- Chapter 7
- Chapter 9

A debtor who is a "small business debtor" must check the first sub- box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub- box

Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No
- Yes.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

If more than 2 cases, attach a separate list.

Debtor Tricida, Inc. Case number (if known) \_\_\_\_\_  
Name

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**  No  
 Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 List all cases. If more than 1, attach a separate list. Case number, if known \_\_\_\_\_ MM / DD / YYYY

**11. Why is the case filed in this district?** *Check all that apply:*  
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.  
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**  No  
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.  
**Why does the property need immediate attention?** *(Check all that apply.)*  
 It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_  
 It needs to be physically secured or protected from the weather.  
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).  
 Other \_\_\_\_\_

**Where is the property?**  
 \_\_\_\_\_  
Number Street  
 \_\_\_\_\_  
City State Zip Code

**Is the property insured?**  
 No  
 Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds** *Check one:*  
 Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors (on a consolidated basis)**  
 1-49  1,000-5,000  25,001-50,000  
 50-99  5,001-10,000  50,001-100,000  
 100-199  10,001-25,000  More than 100,000  
 200-999

Debtor Tricida, Inc. Case number (if known) \_\_\_\_\_  
Name

<b>15. Estimated assets (on a consolidated basis)</b>	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input checked="" type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

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<b>16. Estimated liabilities (on a consolidated basis)</b>	<input type="checkbox"/>	\$0-\$50,000	<input type="checkbox"/>	\$1,000,001-\$10 million	<input type="checkbox"/>	\$500,000,001-\$1 billion
	<input type="checkbox"/>	\$50,001-\$100,000	<input type="checkbox"/>	\$10,000,001-\$50 million	<input type="checkbox"/>	\$1,000,000,001-\$10 billion
	<input type="checkbox"/>	\$100,001-\$500,000	<input type="checkbox"/>	\$50,000,001-\$100 million	<input type="checkbox"/>	\$10,000,000,001-\$50 billion
	<input type="checkbox"/>	\$500,001-\$1 million	<input checked="" type="checkbox"/>	\$100,000,001-\$500 million	<input type="checkbox"/>	More than \$50 billion

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**      The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/11/2023  
MM/ DD / YYYY

**X** /s/ Robert McKague Robert McKague  
 Signature of authorized representative of debtor      Printed name

Title Executive Vice President, General Counsel & Chief Compliance Officer

**18. Signature of attorney**      **X** /s/ Sean Beach      Date 01/11/2023  
 Signature of attorney for debtor      MM/DD/YYYY

Sean Beach  
 Printed name

Young Conway Stargatt & Taylor, LLP  
 Firm name

1000 North King Street  
 Number      Street

Wilmington      DE      19801  
 City      State      ZIP Code

(302) 571-6600      sbeach@ycst.com  
 Contact phone      Email address

4070      Delaware  
 Bar number      State

Official Form 201A (12/15)

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
TRICIDA, INC., <sup>1</sup>	)	Case No. 23-_____ (____)
Debtor.	)	

**Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11**

If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is CIK0001595585

The following financial data is the latest available information and refers to the debtor's condition on **September 30, 2022**

Total assets	\$ <u>93,879,000</u>
Total debts (including debts listed in 2.c., below)	\$ <u>229,977,000</u>
Debt securities held by more than 500 holders	_____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$ _____
Number of shares of preferred stock	<u>0</u>
Number of shares of common stock	<u>55,694,651</u>

Comments, if any: **Total assets and total debts are listed as set forth in the Debtor's unaudited balance sheet for fiscal period ended September 30, 2022. To the Debtor's knowledge, the shares of common stock listed above are those outstanding as of September 30, 2022.**

Brief description of debtor's business: **The Debtor is a clinical-stage biopharmaceutical company.**

List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

<sup>1</sup> The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

**SECRETARY'S CERTIFICATE OF  
TRICIDA, INC.**

January 11, 2023

The undersigned, being the duly authorized Secretary of Tricida, Inc., a Delaware corporation (the "Company") hereby certifies as follows:

1. I am the duly qualified and elected Secretary of the Company. As such, I am familiar with the facts herein certified and am duly authorized to certify the same on behalf of the Company.
2. Attached hereto as **Exhibit A** is a true, correct, and complete copy of the Resolutions of the Board of Directors (the "Board") of the Company that were duly adopted at a properly convened meeting of the Board on January 10, 2023 (the "Resolutions").
3. Such Resolutions have not been amended, altered, annulled, rescinded, or revoked, and are in full force and effect as of the date hereof. There exist no other, subsequent resolutions of the Board relating to the matters set forth in the Resolutions attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date first written above.

By: /s/ Robert McKague  
Name: Robert McKague  
Title: Secretary, EVP, General Counsel, &  
Chief Compliance Officer

**Exhibit A**

Resolutions

*See attached.*

**RESOLUTIONS OF  
THE BOARD OF DIRECTORS OF  
TRICIDA, INC.**

**Chapter 11 Filing**

**WHEREAS**, the Board of Directors (the “**Board**”) of Tricida, Inc., a Delaware corporation (the “**Company**”) has considered presentations by the Company’s management (“**Management**”) and its legal and financial advisors (collectively, the “**Advisors**”) regarding (a) the assets, the current and long-term liabilities, the historical performance, liquidity, and prospects of the Company, (b) the strategic alternatives available to the Company, and (c) the potential effects of the foregoing on the Company’s business and stakeholders (collectively, the “**Strategic Alternatives**”).

**WHEREAS**, in connection with its consideration of the Strategic Alternatives, the Board has reviewed a proposed Restructuring Support Agreement between the Company and, potentially among others, certain holders of the 3.50% Convertible Senior Notes Due 2027 (as such agreement may be amended, modified or supplemented from time to time, the “**Restructuring Support Agreement**”), which contemplates (a) the filing of a voluntary petition (the “**Petition**”) to commence a case (the “**Bankruptcy Case**”) under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), (b) a sale of all or a portion of the Company’s assets pursuant to section 363 of the Bankruptcy Code, and (c) distributions to creditors pursuant to a chapter 11 plan of liquidation consistent with the term sheet set forth in Exhibit A to the Restructuring Support Agreement (as such plan may be amended, modified or supplemented from time to time, the “**Plan**”).

**WHEREAS**, the Board has received, reviewed considered and discussed the recommendations of Management and the Advisors and fully considered the Strategic Alternatives, including the relative risks and benefits of pursuing bankruptcy proceedings under the provisions of chapter 11 of the Bankruptcy Code, and has determined that it is desirable and in the best interests of the Company, its creditors, its stockholders and other interested parties that the Company (a) file the Petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court to commence the Bankruptcy Case, (b) enter into the Restructuring Support Agreement, and (c) consummate the transactions contemplated thereby, including the Plan, on the terms and subject to the conditions set forth therein.

**NOW, THEREFORE, BE IT RESOLVED**, that the Company shall be, and hereby is, authorized and directed to file the Petition for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court and perform any and all such acts as are reasonable, advisable, expedient, convenient, proper or necessary to effect the foregoing.

**RESOLVED FURTHER**, that the form and terms of the Restructuring Support Agreement, including all exhibits thereto and transactions contemplated thereby, including the Plan, be, and each of them hereby is, authorized and approved in substantially the form presented to the Board.



**RESOLVED FURTHER**, that any officer, director or other authorized person of the Company or any of their delegates (each individually, an “*Authorized Person*” and collectively, the “*Authorized Persons*”) shall be, and each of them, acting alone, hereby is, authorized and empowered in the name of and on behalf of the Company to verify, modify (as necessary or desirable), execute, and/or file or cause to be filed the Petition, its ancillary documents, and all other schedules, lists, motions, applications, and other papers or documents necessary or desirable in connection with the foregoing in such form or forms as any such Authorized Person may approve.

**RESOLVED FURTHER**, that the Authorized Persons, be, and each of them hereby is, authorized and empowered, in the name and on behalf of Company to negotiate, execute and deliver the Restructuring Support Agreement and the Plan and any ancillary or related documents in such form and with such changes, additions and modifications thereto as any such Authorized Officer may deem necessary, appropriate or advisable, the execution and delivery thereof to be conclusive evidence of the approval thereof by such Authorized Person and by the Board.

**RESOLVED FURTHER**, that each of the Authorized Persons of the Company or their designees shall be, and each of them acting alone hereby is, authorized, directed and empowered, in the name of and on behalf of the Company, to pay all expenses, including Advisors’ fees and retainers, taxes, consent payments, indemnities, and filing fees, in each case as in such Authorized Person’s or Authorized Persons’ judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein, with all of such payments to be conclusive evidence of such approval and that such Authorized Person deemed the same to be so necessary, appropriate or advisable.

**RESOLVED FURTHER**, that each Authorized Person be, and hereby is, authorized, directed, and empowered from time to time in the name and on behalf of the Company, to perform the obligations of the Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Person performing or executing the same shall approve, and the performance or execution thereof by such Authorized Person shall be conclusive evidence of the approval thereof by such Authorized Person and by the Board.

**RESOLVED FURTHER**, that each Authorized Person be, and hereby is, authorized, directed, and empowered from time to time in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file, record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, to pay all expenses, including filing fees, and to take such other actions, as in the judgment of such Authorized Person, shall be necessary, proper, or desirable to prosecute to a successful completion the Bankruptcy Case and to effectuate the restructuring or liquidation of the Company’s debt, other obligations, organizational form, or structure and ownership of the Company, all consistent with the foregoing resolutions and to carry out and put into effect the purposes of these resolutions, and the transactions contemplated by these resolutions, their authority thereunto to be evidenced by the taking of such actions.

**RESOLVED FURTHER**, that the Authorized Persons be, and they hereby are, authorized to bind the Company for the purposes of the resolutions herein.

**RESOLVED FURTHER**, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions or hereby waives any right to have received such notice.

**Retention of Advisors**

**RESOLVED FURTHER**, that, in connection with the Bankruptcy Case, the Authorized Persons, be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, on behalf of the Company, that such Authorized Person deems necessary, appropriate or advisable in connection with, or in furtherance of, the Bankruptcy Case, with a view to the successful prosecution of the Bankruptcy Case.

**RESOLVED FURTHER**, that the law firm of Sidley Austin LLP, 555 West Fifth Street, Los Angeles, CA 90013, is hereby retained and employed as attorneys for the Company in the Bankruptcy Case.

**RESOLVED FURTHER**, that the law firm of Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, is hereby retained and employed as attorneys for the Company in the Bankruptcy Case.

**RESOLVED FURTHER**, that the financial advisory firm of SierraConstellation Partners, LLC, 355 S. Grand Avenue, Suite 1450, Los Angeles, CA 90071, is hereby retained and employed as financial advisors for the Company in the Bankruptcy Case.

**RESOLVED FURTHER**, that Stifel, Nicolaus & Company, Inc. and its wholly-owned advisory and investment banking firm Miller Buckfire, LLC (collectively, "*Stifel-MB*"), 787 7th Avenue, 5th Floor, New York, NY 10019, is hereby retained and employed as investment bankers for the Company in the Bankruptcy Case.

**RESOLVED FURTHER**, that the firm of Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, 3rd Floor, El Segundo, CA, 90245, is hereby retained and employed as claims agent for the Company in the Bankruptcy Case.

**RESOLVED FURTHER**, that the Authorized Persons, be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company to take and perform any and all further acts and deeds, including, without limitation, (i) the payment of any consideration, (ii) the payment of fees, consent payments, indemnities, taxes and other expenses such Authorized Person deems necessary, appropriate or advisable, and (iii) negotiating, executing, delivering, performing, and filing any and all documents, motions, pleadings, applications, declarations, affidavits, schedules, statements, lists, papers, agreements, certificates and/or instruments in such form and with such changes, additions and modifications thereto as any such Authorized Person may deem necessary, appropriate or advisable in connection with the retention and employment of professionals contemplated by the foregoing resolutions, the execution, delivery, performance and filing thereof to be conclusive evidence of the approval thereof by such Authorized Person and by the Board.

### **Asset Sale Procedures**

**WHEREAS**, in connection with the filing of the Petition, there has been presented to the Board proposed procedures for a marketing and bidding process (the “*Bidding Procedures*”) in connection with a potential sale or sales (collectively, the “*Sale*”) of all or substantially all of the Company’s assets, or any portion thereof (the “*Assets*”), pursuant to section 363 of the Bankruptcy Code.

**WHEREAS**, the Bidding Procedures contemplate the Company entering into one or more purchase agreements to effectuate the Sale of the Assets (each a “*Purchase Agreement*”).

**WHEREAS**, there has been presented to the Board a motion to be filed with the Bankruptcy Court (the “*Bidding Procedures and Sale Motion*”) seeking, among other things, the Bankruptcy Court’s (a) approval of the Bidding Procedures and (b) authorization for the Company to enter into one or more Purchase Agreements.

**WHEREAS**, the Board, having fully discussed and considered the Strategic Alternatives with the Advisors, has determined that it is desirable and in the best interests of the Company, its creditors, and other interested parties that the Company pursue a Sale of the Assets in the manner outlined in the Bidding Procedures and the Bidding Procedures and Sale Motion.

**NOW, THEREFORE, BE IT RESOLVED**, that the form and terms of the Bidding Procedures, the Bidding Procedures and Sale Motion, and all exhibits thereto, each in substantially the form presented to the Board, be, and each of them hereby is, authorized and approved.

**RESOLVED FURTHER**, that the Company and its Advisors are hereby authorized to solicit offers for the Sale of the Assets and enter into one or more Purchase Agreements in accordance with the terms of the Bidding Procedures.

**RESOLVED FURTHER**, that the Authorized Persons be, and each of them hereby is, authorized and directed on behalf of the Company to take such actions and to make, sign, execute, acknowledge, and deliver all such additional documents, agreements, and certificates as may be reasonably required to give effect to the consummation of the transactions contemplated by these resolutions, and to execute and deliver such documents, agreements, and certificates, and to fully perform the terms and provisions thereof.

### **Ratification**

**RESOLVED FURTHER**, that the Board hereby ratifies, confirms, approves and adopts all actions previously taken and all agreements, instruments, reports and documents previously executed, delivered or filed through the date hereof by Authorized Persons that are approved by the foregoing resolutions.

### **Omnibus Resolution**

**RESOLVED FURTHER**, that the Authorized Persons, and each of them with full authority to act without the others, are hereby authorized to do all things necessary or desirable, in their sole discretion, to carry out the intent of the foregoing resolutions.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

_____	)	
In re:	)	Chapter 11
	)	
TRICIDA, INC., <sup>1</sup>	)	Case No. 23-_____ (____)
	)	
	)	
Debtor.	)	
_____	)	

**CORPORATE OWNERSHIP STATEMENT**

Tricida, Inc. (the “**Debtor**”) is a publicly traded company.

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the Debtor is not aware of any corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interests.

*[Remainder of page intentionally left blank]*

<sup>1</sup> The Debtor in this chapter 11 case, together with the last four digits of the Debtor’s federal tax identification number, is Tricida, Inc. (2526). The Debtor’s service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>TRICIDA, INC.,<sup>1</sup></p> <p style="text-align: center;">Debtor.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 23-_____ (___)</p>
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**LIST OF REGISTERED EQUITY SECURITY HOLDERS**

Registered Holder	Address of Equity Holder	Percentage of Equity Held
Cede & Co	570 Washington Blvd. Jersey City, NJ 07310	94%
Longitude Venture Partners II LP	2740 Sand Hill Rd., Menlo Park, CA 94025	4.98%
Kai David Klaerner	Goerdtrasse 69 44803 Bochum NOrdrhein-Westfallen, Germany	<1%
Ruth Valerie Klaerner	Lottumstrasse 13A 10119 Berlin, Germany	<1%
Andy Yang	32345 Derby Street Union City, CA 94587	<1%
Andy Yang	32345 Derby Street Union City, CA 94587	<1%
Andy Yang	32345 Derby Street Union City, CA 94587	<1%
Coufal Irrevocable Trust	18313 Calle La Serra Rancho Santa Fe, CA 92091	<1%
Edward J Hejlek	13552 Sunset Ridge Lane Saint Louis, MO 63128	<1%
Elias Feresenbet	426 Boynton Avenue, Apt. 220 San Jose, CA 95117	<1%
Elias Feresenbet	426 Boynton Avenue, Apt. 220 San Jose, CA 95117	<1%
Gena Yoon	554 30th Avenue San Francisco, CA 94121	<1%
Gena Yoon	554 30th Avenue San Francisco, CA 94121	<1%
Gerrit Klaerner, PhD	10 Kingswood Circle Hillsborough, CA 94010	<1%
Jasmine Caldwell	423 Swallowtail Court Brisbane, CA 94005	<1%
Klaus R. Veitinger 2016 Children's Trust	9819 N. Hilltop Lane Mequon, WI 53092	<1%
Mary Bordeaux	1348 Francisco Street San Francisco, CA 94123	<1%

<sup>1</sup> The Debtor in this chapter 11 case, together with the last four digits of the Debtor's federal tax identification number, is Tricida, Inc. (2526). The Debtor's service address is 7000 Shoreline Court, Suite 201, South San Francisco, CA 94080.

<b>Registered Holder</b>	<b>Address of Equity Holder</b>	<b>Percentage of Equity Held</b>
Melissa Miksch J.D.	10 Kingswood Circle Hillsborough, CA 94010	<1%
Sandra Coufal M.D.	18313 Calle La Serra Rancho Santa Fe, CA 92091	<1%
Sigrun R. Veitinger 2016 Irrevocable Trust	9819 N. Hilltop Lane Mequon, WI 53092	<1%

**Fill in this information to identify the case:**

Debtor name In re Tricida, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**  
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

#	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
1	Patheon Austria GmbH & Co KG	St.-Peter-Strasse 25 A-4020 Linz/Austria Austria 437-326-9160 klaus.hilber@thermofisher.com bettina.spoliti@thermofisher.com	Vendor / manufacturer	Contingent, unliquidated, disputed	20,467,523		
2	Worldwide Clinical Trials Ltd	Fourth Floor, East West Tollhouse Hill Nottingham NG1 5FS United Kingdom +44-(0)115-956-7711 Maria.Kerimova@worldwide.com	Clinical vendor	Unliquidated	2,113,330		
3	Pharmaceutical Research Associates Inc dba ICON plc	P.O. Box 200072 Dallas TX 75320-0072 United States 434-951-3493 pontonic@praahs.com	Clinical vendor	Unliquidated	1,378,835		
4	Medpace Research Inc.	PO Box 844841 Boston, MA 02284-4841 United States 1 513-579-9911 s.ewald@medpace.com	Clinical vendor	Unliquidated	556,293		
5	GI ETS Shoreline LLC	6720 N. Scottsdale Road, Suite 350 Scottsdale, AZ 85253 United States 773-983-4507 ElaineX.Chan@jll.com	Landlord	Unliquidated	402,659		
6	Clinigen Clinical Supplies Management Inc.	300 Technology Drive Malvern, PA 19355 United States 215-596-4370 ar@csmOnDemand.com	Clinical vendor	Unliquidated	367,205		
7	George Clinical Pty Ltd	Level 5.1 King Street Newton New South Wales 2042 Australia 61280524300 info@georgeclinical.com	Clinical vendor	Unliquidated	321,574		
8	Medpace Reference Laboratories	PO Box 844841 Boston, MA 02284-4841 United States 513-579-9911 s.ewald@medpace.com	Clinical vendor	Unliquidated	265,860		

Debtor In re Tricida, Inc.

Case number (if known) \_\_\_\_\_

Name \_\_\_\_\_

#	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
9	Managed Market Insight & Technology	1040 Stony Hill Road, Suite 300 Yardley, PA 19067 United States 267-751-3094 AR-MMIT@MMITNetwork.com	Vendor	Unliquidated	224,000		
10	Clinigen Clinical Supplies Management Inc. Europe GmbH	Am Kronberger Hang 3 65824 Schwalbach am Taunus Germany 0049-6196-5861-201 arde@csmondemand.com	Clinical vendor	Unliquidated	158,174		
11	PPD Development LP	26361 Network Place Chicago IL 60673-1263 United States 910-251-0081 MadisonGMPContracts@ppdi.com	Contract manufacturing	Unliquidated	157,612		
12	World Courier Inc.	P.O. Box 842325 Boston MA 02284-2325 United States 1 800-223-4461 WorldCourierUS@worldcourier.com	Contract transportation	Unliquidated	113,645		
13	PharmaStat LLC	39270 Paseo Padre Parkway #102 Fremont, CA 94538-1616 United States 510-656-2080 cchesbrough@pharmastat.com	Clinical vendor	Unliquidated	94,013		
14	Argot Partners, LLC	767 Third Avenue, 34th Fl. New York NY 10017 United States 347-345-6415 nikki@argotpartners.com	Professional services	Unliquidated	41,214		
15	TCG Builders, Inc. DBA The Core Group	890 N. McCarthy Blvd., Suite 100 Milpitas, CA 95035 United States 408-321-6450 anm@tcgbuilders.com	Vendor	Unliquidated	33,546		
16	Hands On, LLC	795 Folsom Street, 1st Floor San Francisco CA 94107 United States 914-630-1131 kmatz@handscom.com	Vendor	Unliquidated	25,600		
17	Planet Pharma LLC	800 Hillgrove Avenue, Suite 201 Western Spring, IL 60558 United States 708-286-1335 accounting@planet-pharma.com	Clinical vendor	Unliquidated	23,985		
18	Stacy A Meluskey	[Available upon request] 510-258-9079 stacymeluskey@gmail.com	Clinical vendor	Unliquidated	21,825		
19	Regulogix Consulting, LLC	2186 9th Avenue San Francisco CA 94116 United States 415-385-8585 marina@regulogixconsulting.com	Professional services	Unliquidated	12,248		
20	Labcorp Endpoint Clinical Inc.	PO Box 2505 Burlington, NC 27216 United States 415-229-1600 ar@endpointclinical.com	Clinical vendor	Unliquidated	11,300		

4888-6827-9111v.1



Fill in this information to identify the case and this filing:	
Debtor Name	Tricida, Inc.
United States Bankruptcy Court for the:	District of Delaware (State)
Case number (If known):	

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement, List of Registered Equity Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

01/11/2023  
MM/ DD/YYYY

/s/ Robert McKague

Signature of individual signing on behalf of debtor

**Robert McKague**

Printed name

**Executive Vice President, General Counsel, and Chief Compliance Officer**

Position or relationship to debtor