

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CP Holdings LLC

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 46-2386188

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3141 Hood Street, Suite 220</u> <u>Dallas, TX 75219</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Dallas</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor CP Holdings LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6231

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>See Annex 1</u>	Relationship	<u>Affiliate</u>
District	<u>Delaware</u>	When	Case number, if known _____

Debtor **CP Holdings LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input checked="" type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

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United States Bankruptcy Court for the:

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Voluntary Petition for Non-Individuals Filing for Bankruptcy

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Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2021 MM / DD / YYYY

X Marc A. Weinsweig Signature of authorized representative of debtor

Marc Weinsweig Printed name

Title Independent Manager

18. Signature of attorney

X /s/ Patrick J. Reilley Signature of attorney for debtor

Date June 20, 2021 MM / DD / YYYY

Patrick J. Reilley Printed name

Cole Schotz P.C. Firm name

500 Delaware Avenue, Suite 1410 Wilmington, DE 19801 Number, Street, City, State & ZIP Code

Contact phone 302-652-3131 Email address preilley@coleschotz.com

No. 4451 DE Bar number and State

ANNEX 1**SCHEDULE OF DEBTORS**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code. Substantially contemporaneously with the filing of these petitions, these entities filed a motion requesting that their respective chapter 11 cases be jointly administered for procedural purposes only.

Debtors	Federal Employer Identification Number
CP Holdings LLC	46-2386188
Pacrim U.S. LLC	99-0360479

CP HOLDINGS LLC AND PACRIM U.S. LLC

(Chapter 11 Bankruptcy Petition)

WRITTEN CONSENT OF THE INDEPENDENT MANAGER

The undersigned, being the sole independent manager (the “Manager”) of each of CP HOLDINGS LLC, a Nevada limited liability (“CP Holdings”), and Pacrim U.S. LLC, a Delaware limited liability company (“Pacrim”, and together with CP Holdings, the “Companies”, and each individually a “Company”), does hereby consent to and adopt the following resolutions as of June 20, 2021:

(Chapter 11 Bankruptcy Petition)

WHEREAS, in light of the current financial condition of the Companies, the Manager has investigated, discussed and considered options for addressing each Company’s financial challenges and, in order to maximize value for each Company’s stakeholders, has concluded that it is in the best interests of each Company, their respective creditors, employees and other interested parties that a petition be filed by each Company seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

NOW THEREFORE, BE IT:

RESOLVED, that in the judgment of the Manager, and in order to maximize value for each Company’s stakeholders, it is desirable and in the best interests of each Company, their respective creditors, employees and other interested parties that a petition be filed by the Company in the United States Bankruptcy Court for the District of Delaware (“Bankruptcy Court”) seeking relief under the Bankruptcy Code; and it is further

RESOLVED, that Marc Weinsweig, in his capacity as the independent Manager and authorized signatory of each Company (the “Authorized Signatory”), be, and hereby is, authorized, empowered and directed, in the name and on behalf of each Company, to execute, verify and file in Bankruptcy Court all petitions, schedules, lists and other papers or documents, and to take and perform any and all further actions and steps that the Authorized Signatory deems necessary, desirable and proper in connection with each Company’s case under the Bankruptcy Code, with a view to the successful prosecution of such case; and it is further

RESOLVED, that the Authorized Signatory, on behalf of each Company, be, and hereby is, authorized, empowered and directed to retain the law firm of Cole Schotz P.C. (“CS”) as bankruptcy counsel to represent and assist the Companies in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Companies rights in connection therewith, and the Authorized Signatory is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of CS; and it is further

RESOLVED, that the Authorized Signatory, on behalf of the Company, be, and hereby is, authorized, empowered and directed to retain the services of Anderson LeNeave & Co. (“Anderson LeNeave”) as the investment banker for each Company with respect to restructuring matters, and in connection therewith, the Authorized Signatory is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Anderson LeNeave; and it is further

RESOLVED, that the Authorized Signatory, on behalf of each Company, be, and hereby is, authorized, empowered and directed to employ any other professionals necessary to assist each Company in carrying out its duties under the Bankruptcy Code; and in connection therewith, the Authorized Signatory is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to or immediately upon the filing of the Chapter 11 case and cause to be filed appropriate applications with the Bankruptcy Court for authority to retain the services of any other professionals, as necessary, and on such terms as are deemed necessary, desirable and proper; and it is further

RESOLVED, that the Authorized Signatory, on behalf of each Company, be, and hereby is, authorized, empowered and directed to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by the Authorized Signatory to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful Chapter 11 case, including causing each Company to enter into one or more restructuring transactions, including without limitation the DIP Financing (as hereinafter defined) (each a “Restructuring Transaction”); and it is further

RESOLVED, that the Authorized Signatory is hereby authorized and empowered, in the name of and on behalf of each Company, to take actions and negotiate or cause to be prepared and negotiated and to execute, deliver, perform and cause the performance of any agreements, certificates, instruments, receipts, petitions, motions or other papers or documents in furtherance of any Restructuring Transaction to which each Company is or will be a party, including, but not limited to, any management agreements, Chapter 11 plan, disclosure statement, asset purchase agreement, and all exhibits and/or ancillary documents related thereto (collectively, the “Restructuring Documents”); and it is further

RESOLVED, that the Authorized Signatory is hereby authorized and empowered in the name of, and on behalf of each Company to take any and all actions to (i) obtain bankruptcy court approval of the Restructuring Documents in connection with any Restructuring Transaction, and (ii) obtain bankruptcy court approval of any Restructuring Transaction.

(Debtor-in-Possession Financing)

WHEREAS, in the judgment of the Manager, it is desirable and in the best interests of each Company, its creditors and other interested parties that the Companies obtain post-petition debtor-in-possession financing pursuant to the terms of the DIP Agreement (as hereinafter defined).

NOW, THEREFORE, BE IT:

RESOLVED, that the Authorized Signatory, on behalf of each Company, be, and hereby is, authorized, empowered and directed to (a) obtain post-petition financing from Tor Asia Credit Master Fund LP (“Lender”) pursuant to that certain Debtor-in-Possession Credit Agreement by and among each Company and Lender (the “DIP Agreement”), which shall provide for a debtor-in-possession credit facility with a maximum availability of up to \$3 million and the use of cash collateral (the “DIP Financing”); (b) provide adequate protection to Lender and incur obligations related thereto and to pledge and grant liens on the assets of each Company, as may be contemplated by or required under the terms of such DIP Financing; and (c) execute the DIP Agreement and any appropriate cash collateral agreements, related ancillary documents, supplemental agreements, instruments, amendments, restatements, amendment and restatements, modifications, renewals, replacements, consolidations, substitutions, extensions, security agreements, pledges, guarantees, bills, notes, or certificates on behalf of each Company which shall be necessary, proper or advisable under or in connection with any of the foregoing.

(General Resolutions)

RESOLVED, that all action heretofore taken and all documentation heretofore delivered by the Managers of the Companies and/or the Authorized Signatory, or any other duly authorized officer of the Companies in the name and on behalf of each Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved; and it is further

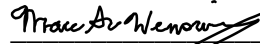
RESOLVED, that this Written Consent shall serve in lieu of a special meeting of the Managers of the Companies, and the undersigned hereby waive all requirements as to notice of a meeting; and it is further

RESOLVED, that this Written Consent may be executed by facsimile, telecopy or other electronic means or reproduction, and such execution shall be considered valid, binding and effective for all purposes; and it is further

RESOLVED, that this Written Consent may be executed in any number of counterparts, each of which shall be deemed an original and all of which taken together shall constitute one and the same instrument.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the undersigned have executed this Written Consent of the Independent Manager of CP HOLDINGS LLC and PACRIM U.S. LLC as of the date first set forth above.



Marc Weinsweig

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CP HOLDINGS LLC,

Debtor.

Chapter 11

Case No. 21- (___)

**CORPORATE OWNERSHIP STATEMENT AND
LIST OF EQUITY INTEREST HOLDERS**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, set forth below are the corporate entities that (i) directly or indirectly own 10% or more of any class of CP Holdings LLC's equity interests, as of June 20, 2021; and (ii) their addresses and nature of equity interests:

Shareholder/Equity Owner	Address	Membership Interest Percentage
PCII Holdings LLC	3141 Hood Street, Suite 220, Dallas, TX 75219	100%

Fill in this information to identify the case:

Debtor name **CP Holdings LLC, et al.**
 United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**
 Case number (if known): _____

Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of Commerce 101 W. Main Street P.O. Box 538 Chanute, KS 66720	Ken Lickteig klickteig@sekbank.com 620-431-1400	Loan Guaranty	Contingent			\$2,217,135.29
Southside Bank 1201 S. Beckham Avenue Tyler, TX 75701	Landon Brim Landon.Brim@Southside.com 817-228-8296	Loan Guaranty	Contingent			\$2,197,861.90
Bank of Commerce 101 W. Main Street P.O. Box 538 Chanute, KS 66720	Ken Lickteig klickteig@sekbank.com 620-431-1400	Loan Guaranty	Contingent			\$176,074.35
SDE LLC Steven Hsu, Manager 535 S. Parish Place Burbank, CA 91506	Joe Velarde joe@cilv.com (702) 454-7788	Trade Debt	Disputed			\$27,137.00
CliftonLarsonAllen c/o Allen Williams 5001 Spring Valley Road, Suite 600W Dallas, TX 75244	Allen Williams allen.williams@CLAconnect.com 972-383-5700 x25728	Professional Services				\$21,525.00
Robert Boone c/o Brock & Stout, LLC 6336 Woodmere Blvd. Montgomery, AL 36117	Michael Brock bankruptcy@brockandstoutlaw.com 334-265-7355	Legal Demand	Contingent Unliquidated Disputed			\$10,000.00

Debtor CP Holdings LLC, et al.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SNI Companies c/o Jill Mok AR/Collections Manager 7301 N. State Highway 161, Suite 250 Irving, TX 75039	Jill Mok jmok@snicompanie s.com 954.907.5592	Trade Debt	Disputed			\$9,000.00
Parity Consultants, LLC 2785 Rockbrook Dr. Suite 106 Lewisville, TX 75067	c/o Brad Wilson Fax: 682.292.1919 Main Office: 469-240-50 90 Email: brad.wilson@par ity.us.com	Trade Debt				\$7,487.78
Benchmark Design Group, LLC 2026 - B Republic Drive Tyler, TX 75701	(903)534-5353	Trade Debt				\$4,600.00
MetLife Group Benefits P.O. Box 803323 Kansas City, MO 64180-3323		Employee Benefits				\$3,033.26
Lisa Gann 2121 Steeplewood Drive Grapevine, TX 76051	Lisagan7@gmail.com 817-300-8084	Employee Wages				\$2,709.41
Automatic Data Processing, Inc. 1 ADP Boulevard Roseland, NJ 07068		Payroll Processing				\$2,255.49
Reliance Standard 590 Madison Avenue New York, NY 10022		Employee Benefits				\$2,012.29
Avalonpark Texas, L.P., 9300 Vera Cruz, Austin TX 78737		Trade Debt	Disputed			\$1,000.00
Fidelity Security Life Insurance P.O. Box 632530 Cincinnati, OH 45263-2530		Employee Benefits				\$664.95
Time Warner Cable P.O. Box 60074 City of Industry, CA 91716-0074		Trade Debt				\$268.54
One Uptown Venture, LLC .2619 MCKINNEY AVE., DALLAS, TX 75204	Caitlin Tyner Leasing Director P. 214.468.0001 CTYNER@ONEUPTOWN.COM	Trade Debt	Disputed			\$200.00

Debtor CP Holdings LLC, et al.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Kathleen Sudsberry c/o Johnson Law Firm, LLC 60 Court Square West Centreville, AL 35042	Anthony B. Johnson, Esq. johnsonlaw@bellsouth.net 205-926-4674	Lawsuit	Contingent Unliquidated Disputed			Unknown

Fill in this information to identify the case:

Debtor name CP Holdings LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration **Corporate Ownership Statement and List of Equity Interest Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 20, 2021

X Marc Weinsweig
Signature of individual signing on behalf of debtor

Marc Weinsweig
Printed name

Independant Manager
Position or relationship to debtor