

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Augustus Intelligence Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 83-2737374

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1 World Trade Center</u> <u>77th Floor</u> <u>Suite D</u> <u>New York, NY 10007</u> <small>Number, Street, City, State & ZIP Code</small>	<u>Augustus Intelligence, Inc.</u> <u>c/o Genevieve Lazarus</u> <u>74-48 65th Street, #1</u> <u>Ridgewood, NY 11385</u> <small>P.O. Box, Number, Street, City, State & ZIP Code</small>
	<u>New York</u> <small>County</small>	Location of principal assets, if different from principal place of business _____ <small>Number, Street, City, State & ZIP Code</small>

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Augustus Intelligence Inc. Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5112

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Augustus Intelligence Inc. Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **Augustus Intelligence Inc.** Case number (if known) _____
Name

- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor Augustus Intelligence Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 I have been authorized to file this petition on behalf of the debtor.
 I have examined the information in this petition and have a reasonable belief that the information is true and correct.
 I declare under penalty of perjury that the foregoing is true and correct.
 Executed on 04/24/2021
MM / DD / YYYY

X /s/ Emmet Keary **Emmet Keary**
Signature of authorized representative of debtor Printed name
 Title President/General Counsel

18. Signature of attorney **X** /s/ Bryan J. Hall Date 04/24/2021
Signature of attorney for debtor MM / DD / YYYY

Bryan J. Hall
Printed name
Archer & Greiner, P.C.
Firm name
300 Delaware Avenue
Suite 1100
Wilmington, DE 19801
Number, Street, City, State & ZIP Code
 Contact phone 302-356-6625 Email address bjhall@archerlaw.com
6285 DE
Bar number and State

AUGUSTUS INTELLIGENCE INC.

Unanimous Written Consent of the Board of Directors

April 22, 2021

The undersigned, constituting all of the members of the Board of Directors (the "**Board**") of Augustus Intelligence Inc., a Delaware corporation (the "**Company**"), by unanimous consent in writing, in accordance with the Company's By-Laws, as amended, and Certificate of Incorporation, do hereby consent to the following actions of the Company:

WHEREAS, the Board has reviewed and considered the Company's financial and operational condition, level of working capital and liquid assets, other unencumbered assets, historical performance and current and long-term liabilities, as well as relevant industry and credit market conditions, and have considered various alternatives in respect of such matters;

WHEREAS, the Company's chief executive officer, chief restructuring officer, controller, and general counsel are authorized to take action on behalf of the Board pursuant to these Resolutions (each in such capacity, an "**Authorized Officer**"); and

WHEREAS, the Board has received, reviewed, and considered the recommendations of, and the materials presented by, the senior management and the Company's legal, financial, and other outside professional advisors as to the financial condition of the Company and the relative risks and benefits of pursuing a case under the provisions of Chapter 11, Subchapter V, of title 11 of the United States Code (the "**Bankruptcy Code**")

NOW, THEREFORE, IT IS:

1. Retention of Professionals

RESOLVED, that the Company, be, and hereby is, authorized and directed to employ the law firm Hahn & Hessen LLP as Chapter 11 co-counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code or in the Company's Chapter 11 case (the "**Chapter 11 Case**"), and to take any and all actions to advance the Company's rights and obligations in the Chapter 11 Case and all related matters, and any such prior actions are hereby ratified in their entirety;

RESOLVED, that the Company, be, and hereby is, authorized and directed to employ the law firm of Archer & Greiner P.C. as Chapter 11 co-counsel to represent and assist the Company in carrying out their duties under the Bankruptcy Code or in the Chapter 11 Case, and to take any and all actions to advance the Company' rights and obligations in the Chapter 11 Case and all related matters, and any such prior actions are hereby ratified in their entirety;

RESOLVED, that the Company, be, and hereby is, authorized and directed to employ Stretto as claims, noticing, and solicitation agent in connection with the Chapter 11 Case and all related matters, and any prior actions taken in connection therewith are hereby ratified in their entirety;

RESOLVED, that the Company, be, and hereby is, authorized and directed to employ Ryniker Consultants, LLC, as financial advisor ("**RCLLC**") in connection with the Chapter 11 Case and all related matters, and any prior actions taken in connection therewith are hereby ratified in their entirety, including entry into an agreement (the "**CRO Agreement**") among the Company and RCLLC, to provide management services to the Company;

RESOLVED, that the Company, be, and hereby is, authorized and directed in the name and on behalf of the Company to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code or in the Chapter 11 Case, and all related matters and to take any and all actions to advance the Company' rights and obligations in connection therewith; and

RESOLVED, that the Company is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed appropriate applications for authority to retain the services of the foregoing professionals, as necessary.

2. **Chief Restructuring Officer**

RESOLVED, that, consistent with the terms of the CRO Agreement, RCLLC be, and hereby is, retained to provide the Company with a Chief Restructuring Officer (the "**CRO**"), who shall be Mr. Brian Ryniker, and any prior actions taken in connection therewith are hereby ratified in their entirety; and

RESOLVED, that, consistent with the terms of the CRO Agreement, RCLLC is authorized to assign additional personnel to support the CRO and the Company, serve in various capacities with the Company and to perform other services required of RCLLC pursuant to the CRO Agreement.

3. **Debtor-in-Possession Financing**

RESOLVED, that in connection with the Chapter 11 Case, it is in the best interests of the Company to engage in, and the Company will obtain benefits from, the lending transaction under a senior secured debtor-in-possession loan facility in an aggregate amount not to exceed \$2,000,000 (the "**DIP Financing**") to be evidenced by that certain senior secured super-priority debtor-in-possession loan agreement (together with the exhibits and schedules attached thereto, the "**DIP Loan Agreement**") among the Company and AI Loan Company, LLC (the "**DIP Lender**"), substantially in the form presented to the Board on or in advance of the date hereof, subject to approval by the Bankruptcy Court, and the Board acknowledges and agrees that the transactions contemplated by these resolutions are necessary and appropriate to the conduct, promotion, and attainment of the business of the Company;

RESOLVED, that the Company be, and it hereby is, authorized to secure the payment and performance of the obligations under the DIP Loan Agreement by (a) pledging to the DIP Lender under the DIP Loan Agreement or granting to DIP Lender a lien, mortgage, and/or security interest

in, all or any portion of the Company's property or interests in property as set forth in the DIP Loan Agreement, any related orders to be entered by the Bankruptcy Court (the "**DIP Orders**"), or any other agreements or documents related thereto and (b) entering into the DIP Loan Documents (as defined in the DIP Loan Agreement), any promissory notes, deeds of trust, mortgages, deeds to secure debt, security agreements, pledge agreements, assignments of leases and rents, assignments, guaranties, subordination agreements, intercreditor agreements, agreements with third parties (including, without limitation, lockbox agreements, cash management agreements and deposit account control agreements) relating to the collateral, indemnity agreements and other agreements (including, without limitation, certificates, affidavits, financing statements, applications, notices and other agreements or instruments of any kind or nature whatsoever authorized, executed, delivered, reaffirmed, verified and/or filed in connection with the DIP Financing) as are necessary, appropriate or desirable to effectuate the intent of, or matters reasonably contemplated or implied by, these resolutions in such form and having such terms and conditions as are approved or deemed necessary, appropriate or desirable by the Board or Authorized Officer executing the same (collectively with the DIP Loan Agreement and the DIP Orders, the "**DIP Documents**"), the execution thereof by the Board or Authorized Officer to be conclusive evidence of such approval or determination;

RESOLVED, that the Board is, and any Authorized Officer is, hereby authorized, empowered, and directed, to negotiate and approve the terms, provisions of, and performance of, and to prepare, execute, and deliver the DIP Documents to which the Company is a party, and such other documents, agreements, instruments, and certificates as may be required;

RESOLVED, that the Company is authorized to request extensions of credit and borrow under the DIP Loan Agreement and undertake any and all related transactions contemplated under the DIP Documents, including the granting of security thereunder;

RESOLVED, that any Authorized Officer is, hereby authorized to grant security interests in, and liens on, any and all property of the Company as collateral pursuant to the DIP Documents to secure the Company's obligations and liabilities under the DIP Documents;

RESOLVED, that any Authorized Officer is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Documents, which shall, in such Authorized Officer's sole judgment, be necessary, desirable, proper or advisable.

4. Commence Chapter 11 Case

RESOLVED, that the Board has determined, after consultation with management and its legal and financial advisors, that it is desirable and in the best interests of the Company, its creditors, equity holders, and other parties-in-interest that a petition be filed by the Company seeking relief under the provisions of Subchapter V of Chapter 11 of title 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**");

RESOLVED, that the CRO be, and hereby is, authorized, empowered, and directed to execute and file on behalf of the Company all petitions, schedules, motions, lists, applications, pleadings, and other papers in the Bankruptcy Court, and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, and to take and perform any and all further acts and deeds which the CRO deems necessary, proper, or desirable in connection with the Chapter 11 Case, including, without limitation, negotiating, executing, delivering and performing any and all documents, agreements, certificates and/or instruments in connection with the transactions and professional retentions set forth in these resolutions, with a view to the successful prosecution of the Chapter 11 Case.

5. General Provisions

RESOLVED, that any terms in the Company's subsidiary's organizational documents providing for the dissolution or winding up upon the bankruptcy or dissolution of the Company are not operative, and the Company's organizational documents hereby are amended to provide that the bankruptcy or dissolution of the Company, or any other event related to the commencement of the Chapter 11 Case, shall not cause the Company or any of its subsidiaries to be dissolved or its affairs to be wound up, and that upon the occurrence of any such event, the Company and each of its subsidiaries shall continue without dissolution;

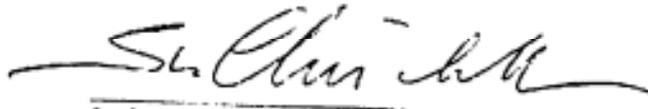
RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company and each of its subsidiaries, or hereby waives any right to have received such notice;

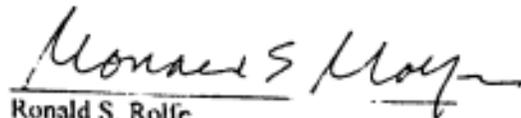
RESOLVED, that all actions heretofore taken by any Authorized Officer or other representative, counsel, agent or advisor of the Company, in connection with any matter referred to in any of the foregoing resolutions (including, signing and executing contracts, documents and other instruments) are hereby approved, ratified and confirmed in all respects; and

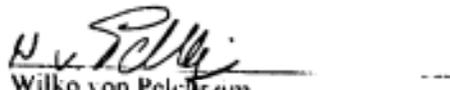
RESOLVED, that, in addition to the specific authorizations heretofore conferred upon each Authorized Officer be, and hereby is, authorized and empowered, in the name of and on behalf the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in the Authorized Officer's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

[Signature Page Follows]


Kathleen Barnett Einhorn


Stefan Liechtenstein


Ronald S. Rolfe


Wilko von Pelczar

Fill in this information to identify the case:Debtor name Augustus Intelligence Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/24/2021**x** /s/ Emmet Keary

Signature of individual signing on behalf of debtor

Emmet Keary

Printed name

President/General Counsel

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Augustus Intelligence Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Armstrong Teasdale 2005 Market Street Suite 2900 Philadelphia, PA 19103	accountinginfo@armstrongteasdale.com	Legal counsel				\$636,242.00
R. Bankes 1 Stephen Street London W1T 1AL United Kingdom	+44-7849-631036	Brand development fees				\$354,876.72
One World Trade Center LLC One Bryant Park, 48th Floor New York, NY 10036	KKuznick@durst.org	WTC Rent				\$169,377.59
Mena - WHO 9454 Wilshire Boulevard Beverly Hills, CA 90212	+971.477.3185	Mobilization budget provider				\$120,000.00
O'Toole Scrivo, LLC 14 Village Park Road Cedar Grove, NJ 07009	jdigiulio@oslaw.com 973-979-8131	Board legal counsel				\$97,815.00
Josef Broich Bockenheimer Landstrasse 2-4 Frankfurt am Main D-60306 Germany	vmeyer@broich.de	Board Counsel				\$85,538.53
Symphony Group Kolodvorska 11a Sarajevo Sarajevo, 71000 Bosnia and Herzegovina	invoices@symphony.is	Tech consulting				\$77,025.00

Debtor **Augustus Intelligence Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Pacific Eagle Holdings Limited EUR Suite 1607, 16/F, Dominion Centre 43-59 Queen's Road East Hong Kong Hong Kong	shelley@aicapital.a i	Consulting Services				\$58,151.03
Kaiser Dillon PLLC 1099 14th Street Northwest 8th Floor West Washington, DC 20005	billing@kaiserdillo n.com	Legal Investigation - Ramsey Taylor				\$55,646.16
Kaplan, Hecker & Fink LLP 350 Fifth Avenue Suite 7110 New York, NY 10118	929-284-2426	Legal counsel - Pascal Wienberger				\$52,145.00
Stride Consulting LLC 127 W. 26th St. #1201 New York, NY 10001	ar@stride,nyc	Tech consulting				\$48,697.95
Rodl & Partner Aeussere Sulzbacher Strasse 100 Nuremberg 90491 Germany	info@roedle.de	German Auditing Services				\$39,624.17
Anakin Design Studios Salzburger Str. 15 Waging am See 83329 Germany	hello@anakin.co	Website development				\$34,547.25
Law Offices of Navid Aminzadeh 950 Third Avenue Suite 901 New York, NY 10022	sabrina@navidlaw. com	Sublease legal counsel				\$30,360.00
Reinhardt LLP 200 Liberty Street 27th Floor New York, NY 10281	cg@reinhardtllp.co m	General counsel				\$23,417.50
Ulrich Stockheim Communications 7 Muehlengasse Cologne, North Rhine-Westphalia 50667 Germany	us@us-communicat ions.de	Board consultant				\$19,912.63

Debtor **Augustus Intelligence Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fallon, Bixby, Cheng & Lee, Inc. 130 Battery St. Suite 550 San Francisco, CA 94111	415-781-2338	Legal immigration services related to Hadrien Cornier				\$18,877.38
Roland Berger Holding 1 Sederanger Munich, Bavaria 80538 Germany	noemail@augustusai.com	N/A				\$18,368.85
Athorus, PLLC 125 316th St. NW Stanwood, WA 98292	amanda.vanderwel@athorus.com 206-466-9596	Legal counsel				\$11,325.00
Regus CME Ireland LTD 28-32 Upper Pembroke St. Dublin Dublin 2, Ireland	dublin.pembrokeho use.regus.com	Co-working space				\$9,857.47

**United States Bankruptcy Court
District of Delaware**

In re Augustus Intelligence Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President/General Counsel of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 04/24/2021

/s/ Emmet Keary

Emmet Keary/President/General Counsel
Signer/Title

ANAKIN DESIGN STUDIOS
SALZBURGER STR. 15
WAGING AM SEE
83329 GERMANY

ARMSTRONG TEASDALE
2005 MARKET STREET
SUITE 2900
PHILADELPHIA, PA 19103

ATHORUS, PLLC
125 316TH ST. NW
STANWOOD, WA 98292

AUGUSTUS INTELLIGENCE FRANCE
16 COURS ALBERT 1ER
75008 PARIS, FRANCE

BALDASSARE & MARA, LLC
100 CHURCH STREET, 8TH FLOOR
NEW YORK, NY 10007

BENNET THRASHER LLP
3300 RIVERWOOD PARKWAY, SUITE 700
ATLANTA, GA 30339

BRIOCH PARTNERSCHAFT
BOCKENHEIMER LANDSTRASSE 2-4
D-60306 FRANKFURT AM MAIN
GERMANY

BROCK CPA
50 N. LAURA ST., #150
JACKSONVILLE, FL 32202

BUSINESS INTELLIGENCE ASSOCIATES, INC.
39 BROADWAY, 26TH FLOOR
NEW YORK, NY 10006

CAROL ENGEL
211 E. 77TH ST.
NEW YORK, NY 10075

CENTRE MEDICO SOCIAL MONTESQUIEU
8 RUE MONTESQUIEU
75001 PARIS, FRANCE

COGENT COMMUNICATIONS, INC.
P.O. BOX 791087
BALTIMORE, MD 21279-1087

ERICKSON IMMIGRATION GROUP, P.C.
2101 WILSON BLVD., SUITE 1100
ARLINGTON, VA 22201

FALLON, BIXBY, CHENG & LEE, INC.
130 BATTERY ST.
SUITE 550
SAN FRANCISCO, CA 94111

GMBA WALTER ALLINIAL
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C/O ROYAL WTC MANAGEMENT LLC
ONE BRYANT PARK, 49TH FLOOR
NEW YORK, NY 10036

**United States Bankruptcy Court
District of Delaware**

In re **Augustus Intelligence Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Augustus Intelligence Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

04/24/2021

Date

/s/ Bryan J. Hall

Bryan J. Hall

Signature of Attorney or Litigant
Counsel for **Augustus Intelligence Inc.**

Archer & Greiner, P.C.

300 Delaware Avenue

Suite 1100

Wilmington, DE 19801

302-356-6625 Fax:302-777-4352

bjhall@archerlaw.com

Augustus Intelligence, Inc

Profit and Loss

March 2021

	TOTAL
Income	
4050 Other Income	58,544.78
Total Income	\$58,544.78
GROSS PROFIT	\$58,544.78
Expenses	
6030 Bank Charges & Fees	605.88
6050 Equity Fees	317.55
6200 Computer Hardware	1,972.64
6250 Repairs & Maintenance	834.74
6500 Office Supplies	1,898.63
6525 Software & Licensing	13,166.48
6750 Legal & Professional Services	
6751 Recruitment	52.18
6752 Legal	425,000.00
6753 Consultant Services	99,893.57
6754 Accounting Services	110,904.02
Total 6750 Legal & Professional Services	635,849.77
6800 Insurance	
6801 Company Liability Insurance	618.40
6802 Management Liability Insurances	2,197.42
Total 6800 Insurance	2,815.82
6900 Meals	151.01
6950 Travel	
6953 Rideshare	77.92
Total 6950 Travel	77.92
7100 Payroll Expense	
7107 Payroll Fee	553.00
7112 Workers Comp Insurance	136.53
7114 Employment Practices Liability Ins.	38.08
7115 Salary & Wages Executive	107,208.03
7116 Salary & Wages Tech	38,750.00
7117 Salary & Wages Finance	5,833.34
7119 Salary & Wages Marketing	5,000.00
7121 Salary & Wages General & Admin	9,924.85
7135 Payroll Taxes Exec	4,480.84
7136 Payroll Taxes Tech	3,783.88
7137 Payroll Taxes Finance	446.24
7139 Payroll Taxes Marketing	768.02
7141 Payroll Taxes General & Admin	9.77
7155 Medical Dental Vision Exec	8,421.66
7156 Medical Dental Vision Tech	990.54

Augustus Intelligence, Inc

Profit and Loss

March 2021

	TOTAL
7157 Medical Dental Vision Finance	776.67
Total 7100 Payroll Expense	187,121.45
7200 Facilities	
7201 Rent OWTC 77D	22,433.73
7205 Coworking Space	1,628.24
7208 Dubai Office	6,482.66
Total 7200 Facilities	30,544.63
7450 Reimbursable Expenses	20,141.75
7500 Utilities	
7501 Phone	748.14
Total 7500 Utilities	748.14
7650 Other Business Expenses	438.09
7660 Postage and Delivery Fee	2,765.76
8200 Taxes & Licenses	19.48
Total Expenses	\$899,469.74
NET OPERATING INCOME	\$ -840,924.96
Other Income	
7900 Interest Income	1,339.07
Total Other Income	\$1,339.07
Other Expenses	
7655 Depreciation Expense	
7656 Depreciation Expense - Office Furniture	3,102.72
7657 Depreciation Expense - Computer & Equipment	8,208.08
Total 7655 Depreciation Expense	11,310.80
7700 Amortization Expense	468.88
7950 Inc/Loss on Exchange Rate	224.16
One-Time Fees	
7990 Legal	51,350.48
Total One-Time Fees	51,350.48
Total Other Expenses	\$63,354.32
NET OTHER INCOME	\$ -62,015.25
NET INCOME	\$ -902,940.21

Augustus Intelligence, Inc

Balance Sheet
As of March 31, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
1001 BOA- CASH PRO acct 1163	45,835.38
1002 Bank of America - 9039	0.00
1003 Petty Cash	0.00
1004 Silicon Valley Bank - 0642	106,524.71
1005 Silicon Valley Bank -9854	32,624.73
1006 AXOS Bank- 3015	6.85
1007 AXOS Bank- 5659	5.38
1008 Silicon Valley Bank PPP - 6427	0.00
1072 Bill.com Money Out Clearing	0.00
Total Bank Accounts	\$184,997.05
Accounts Receivable	
1100 Accounts Receivable (A/R)	0.00
1101 Other Receivable	0.00
Total 1100 Accounts Receivable (A/R)	0.00
Total Accounts Receivable	\$0.00
Other Current Assets	
1140 Interest Receivable	16,362.48
1150 Capital Subscription Receivable	0.00
1160 Due from AC	740,775.63
1310 Investments	
1311 Wonder	0.00
1312 Wish	0.00
1313 Union Square Linens, LLC	76,239.18
1314 Ripple	0.00
1315 One Hope - Series I	0.00
1317 Depot Global	0.00
1318 Circle Internet	0.00
1319 Augustus Italia, SRL	38,007.23
1321 Augustus Intelligence, GmbH	581,847.95
1322 Akorda Corporation	0.00
1323 Augustus Intelligence, France	2,191,176.22
1324 xBrainsoft	1,586,968.66
1325 Augustus Commerce, LLC	2,833,922.49
1326 North Shoreline Ventures	0.00
1327 American Luggage Group	0.00
1328 xBrain Inc	515,258.90

Augustus Intelligence, Inc

Balance Sheet
As of March 31, 2021

	TOTAL
Total 1310 Investments	7,823,420.63
1360 Prepaid Expenses	83,154.09
1370 Deposits	31,000.00
1375 Restricted Cash	114,121.88
1610 Due To/From Union Square Linens	0.00
1700 Employee Cash Advances	
1701 Due from Luis Navia	0.00
1702 Due from Daniel Bay	122,668.78
1703 Due from Bill Webster	33,074.96
1704 Due from CEB	0.00
1705 Due from KT	0.00
1706 Due from WH	44,275.79
Total 1700 Employee Cash Advances	200,019.53
Total Other Current Assets	\$9,008,854.24
Total Current Assets	\$9,193,851.29
Fixed Assets	
1430 Office Furniture	186,163.20
1440 Computer & Equipment	299,072.96
1510 Accumulated Depreciation	
1530 Accumulated Depreciation - Office Furniture	-53,897.95
1540 Accumulated Depreciation - Computer & Equipment	-132,161.15
Total 1510 Accumulated Depreciation	-186,059.10
Total Fixed Assets	\$299,177.06
Other Assets	
1810 Security Deposits	15,095.12
1820 Loan - Union Square Linens	573,422.03
1821 Loan - xBrainsoft	0.00
1870 Intangible Assets - Patents	35,837.50
1880 Accumulated Amortization - Patents	-7,033.20
Total Other Assets	\$617,321.45
TOTAL ASSETS	\$10,110,349.80

Augustus Intelligence, Inc

Balance Sheet
As of March 31, 2021

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
2000 Accounts Payable (A/P)	995,111.20
2010 Intercompany Payable - France	0.00
Total Accounts Payable	\$995,111.20
Credit Cards	
2020 CC Corp Acct # 2805	
2025 CC Bill Webster # 3585	369.25
Total 2020 CC Corp Acct # 2805	369.25
2030 AmEx Simplycash - Augustus	-10,578.26
2040 Main ACH # 4740	0.00
2050 Brex- Main Account	17,048.13
Total Credit Cards	\$6,839.12
Other Current Liabilities	
2013 Due to AI France	421.42
2060 Expensify Payables	0.00
2061 Rents in trust - Liability	158,637.50
2065 Travel Bank Payables	80.29
2070 Accrued Payables	843,777.66
2072 Accrued Taxes	13,853.84
2120 Due to Augustus Collective, LLC	43,267.62
2130 Due to Augustus Italia	0.00
2200 Accrued Payroll	
2210 Accrued Salaries	-63,333.34
2220 Accrued Payroll Taxes	4,197.43
2230 Accrued Medical/Dental/Vision	0.00
2250 Accrued Bonus	0.00
2260 Accrued Commissions	0.00
Total 2200 Accrued Payroll	-59,135.91
2300 401(k) Deduction - Clearing	14,850.60
2400 PPP Loan Payable	653,112.00
2500 Deferred Rent	92,294.37
2600 Insurance Payable	0.00
Total Other Current Liabilities	\$1,761,159.39
Total Current Liabilities	\$2,763,109.71
Long-Term Liabilities	
2110 Wolfgang Haupt - Loan Payable	0.00
Total Long-Term Liabilities	\$0.00
Total Liabilities	\$2,763,109.71

Augustus Intelligence, Inc

Balance Sheet
As of March 31, 2021

	TOTAL
Equity	
3100 Common Stock	1.00
3110 Class F Preferred Stock	22.00
3120 Series Seed Preferred Stock	32,685,670.74
3300 Additional Paid in Capital	546,200.97
3320 Equity Issuance Fees	-26,031.00
Total 3300 Additional Paid in Capital	520,169.97
3600 Opening Balance Equity	0.00
3900 Retained Earnings	-23,519,336.24
Net Income	-2,339,287.38
Total Equity	\$7,347,240.09
TOTAL LIABILITIES AND EQUITY	\$10,110,349.80

Augustus Intelligence, Inc

Statement of Cash Flows

March 2021

	TOTAL
OPERATING ACTIVITIES	
Net Income	-902,940.21
Adjustments to reconcile Net Income to Net Cash provided by operations:	
1100 Accounts Receivable (A/R)	0.00
1140 Interest Receivable	-1,320.00
1360 Prepaid Expenses	7,306.56
1530 Accumulated Depreciation:Accumulated Depreciation - Office Furniture	3,102.72
1540 Accumulated Depreciation:Accumulated Depreciation - Computer & Equipment	8,208.08
1880 Accumulated Amortization - Patents	468.88
2000 Accounts Payable (A/P)	178,168.18
2050 Brex- Main Account	1,649.24
2065 Travel Bank Payables	80.29
2070 Accrued Payables	349,213.61
2300 401(k) Deduction - Clearing	866.27
2600 Insurance Payable	0.00
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	547,743.83
Net cash provided by operating activities	\$ -355,196.38
INVESTING ACTIVITIES	
1321 Investments:Augustus Intelligence, GmbH	-8,291.70
1323 Investments:Augustus Intelligence, France	-109,122.31
1328 Investments:xBrain Inc	-35,000.00
Net cash provided by investing activities	\$ -152,414.01
NET CASH INCREASE FOR PERIOD	\$ -507,610.39
Cash at beginning of period	692,607.44
CASH AT END OF PERIOD	\$184,997.05

Form **8879-C**

IRS e-file Signature Authorization for Form 1120

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

For calendar year 2019, or tax year beginning _____, 2019, ending _____, 20__

2019

▶ **Do not send to the IRS. Keep for your records.**
▶ **Go to www.irs.gov/Form8879C for the latest information.**

Name of corporation **AUGUSTUS INTELLIGENCE INC.** Employer identification number **83-2737374**

Part I Tax Return Information (Whole dollars only)	
1 Total income (Form 1120, line 11)	1,321,246.
2 Taxable income (Form 1120, line 30)	-7,370,532.
3 Total tax (Form 1120, line 31)	
4 Amount owed (Form 1120, line 35)	
5 Overpayment (Form 1120, line 36)	

Part II Declaration and Signature Authorization of Officer. Be sure to get a copy of the corporation's return.

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2019 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize **BENNETT THRASHER LLP** to enter my PIN **do not enter all zeros**
ERO firm name

as my signature on the corporation's 2019 electronically filed income tax return.

As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2019 electronically filed income tax return.

Officer's signature _____ Date _____ Title **OFFICER**

Part III Certification and Authentication

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. **do not enter all zeros**

I certify that the above numeric entry is my PIN, which is my signature on the 2019 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 3112**, IRS e-file Application and Participation, and **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature _____ Date **10/15/20**

ERO Must Retain This Form - See Instructions
Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions.

Form **8879-C** (2019)

LHA

U.S. Corporation Income Tax Return

OMB No. 1545-0123

Form **1120**

For calendar year 2019 or tax year beginning _____, ending _____

Department of the Treasury
Internal Revenue Service

2019

Go to www.irs.gov/Form1120 for instructions and the latest information.

A Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>	TYPE OR PRINT	Name AUGUSTUS INTELLIGENCE INC. Number, street, and room or suite no. If a P.O. box, see instructions. ONE WORLD TRADE CTR, 77TH FL, STE D City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10007	B Employer identification number 83-2737374 C Date incorporated 06/01/2015 D Total assets (see instructions) \$ 21,450,547.
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change			

Income	1a	Gross receipts or sales	1a	36,621.
	b	Returns and allowances	1b	
	c	Balance. Subtract line 1b from line 1a	1c	36,621.
	2	Cost of goods sold (attach Form 1125-A)	2	3,846.
	3	Gross profit. Subtract line 2 from line 1c	3	32,775.
	4	Dividends and inclusions (Schedule C, line 23)	4	36,959.
	5	Interest	5	227,698.
	6	Gross rents	6	
	7	Gross royalties	7	
	8	Capital gain net income (attach Schedule D (Form 1120))	8	
	9	Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)	9	
10	Other income (attach statement) SEE STATEMENT 1	10	1,023,814.	
11	Total income. Add lines 3 through 10	11	1,321,246.	
Deductions (See instructions for limitations on deductions.)	12	Compensation of officers (attach Form 1125-E)	12	202,950.
	13	Salaries and wages (less employment credits)	13	3,126,795.
	14	Repairs and maintenance	14	38.
	15	Bad debts	15	
	16	Rents	16	562,708.
	17	Taxes and licenses SEE STATEMENT 2	17	276,655.
	18	Interest (see instructions)	18	
	19	Charitable contributions SEE STATEMENT 3 AND SEE STATEMENT 4	19	0.
	20	Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)	20	36,144.
	21	Depletion	21	
	22	Advertising	22	17,570.
	23	Pension, profit-sharing, etc., plans	23	
	24	Employee benefit programs	24	264,164.
	25	Reserved for future use	25	
	26	Other deductions (attach statement) SEE STATEMENT 5	26	4,204,754.
	27	Total deductions. Add lines 12 through 26	27	8,691,778.
	28	Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11	28	-7,370,532.
	Tax, Refundable Credits, and Payments	29a	Net operating loss deduction (see instructions) STATEMENT 6	29a
b		Special deductions (Schedule C, line 24)	29b	
c		Add lines 29a and 29b	29c	
30		Taxable income. Subtract line 29c from line 28. See instructions	30	-7,370,532.
31		Total tax (Schedule J, Part I, line 11)	31	0.
32	2019 net 965 tax liability paid (Schedule J, Part II, line 12)	32		
33	Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23)	33		
34	Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/>	34		
35	Amount owed. If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed	35	0.	
36	Overpayment. If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid	36		
37	Enter amount from line 36 you want: Credited to 2020 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	37		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: _____ Date: _____ **OFFICER**

May the IRS discuss this return with the preparer shown below? Yes No

Paid Print/Type preparer's name: **KEVIN WHITE** Preparer's signature: **KEVIN WHITE** Date: **10/15/20** Check if self-employed PTIN: _____

Preparer Firm's name: **BENNETT THRASHER LLP** Firm's EIN: _____

Use Only Firm's address: **3300 RIVERWOOD PARKWAY, #700 ATLANTA, GA 30339** Phone no.: **770-396-2200**

Schedule C Dividends, Inclusions, and Special Deductions (see instructions)	(a) Dividends and inclusions	(b) %	(c) Special deductions (a) x (b)
1 Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		50	
2 Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		65	
3 Dividends on certain debt-financed stock of domestic and foreign corporations		see instructions	
4 Dividends on certain preferred stock of less-than-20%-owned public utilities		23.3	
5 Dividends on certain preferred stock of 20%-or-more-owned public utilities		26.7	
6 Dividends from less-than-20%-owned foreign corporations and certain FSCs		50	
7 Dividends from 20%-or-more-owned foreign corporations and certain FSCs		65	
8 Dividends from wholly owned foreign subsidiaries		100	
9 Subtotal. Add lines 1 through 8		see instructions	
10 Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11 Dividends from affiliated group members		100	
12 Dividends from certain FSCs		100	
13 Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions)		100	
14 Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends)			
15 Section 965(a) inclusion		see instructions	
16a Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions)		100	
b Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions)			
c Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions)			
17 Global intangible Low-Taxed income (GILTI) (attach Form(s) 5471 and Form 8992)	36,959.		
18 Gross-up for foreign taxes deemed paid			
19 IC-DISC and former DISC dividends not included on line 1, 2, or 3			
20 Other dividends			
21 Deduction for dividends paid on certain preferred stock of public utilities			
22 Section 250 deduction (attach Form 8993)			
23 Total dividends and inclusions. Add column (a), lines 9 through 20. Enter here and on page 1, line 4	36,959.		
24 Total special deductions. Add column (c), lines 9 through 22. Enter here and on page 1, line 29b			

Schedule J Tax Computation and Payment (see instructions)

Part I - Tax Computation

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))	<input type="checkbox"/>		
2	Income tax. See instructions		2	0.
3	Base erosion minimum tax amount (attach Form 8991)		3	
4	Add lines 2 and 3		4	0.
5a	Foreign tax credit (attach Form 1118)	5a		
b	Credit from Form 8834 (see instructions)	5b		
c	General business credit (attach Form 3800)	5c		
d	Credit for prior year minimum tax (attach Form 8827)	5d		
e	Bond credits from Form 8912	5e		
6	Total credits. Add lines 5a through 5e		6	
7	Subtract line 6 from line 4		7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))		8	
9a	Recapture of investment credit (attach Form 4255)	9a		
b	Recapture of low-income housing credit (attach Form 8611)	9b		
c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c		
d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d		
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e		
f	Other (see instructions - attach statement)	9f		
10	Total. Add lines 9a through 9f		10	
11	Total tax. Add lines 7, 8, and 10. Enter here and on page 1, line 31		11	0.

Part II - Section 965 Payments (see instructions)

12	2019 net 965 tax liability paid from Form 965-B, Part II, column (k), line 3. Enter here and on page 1, line 32	12	
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Part III - Payments, Refundable Credits, and Section 965 Net Tax Liability

13	2018 overpayment credited to 2019	13	
14	2019 estimated tax payments	14	
15	2019 refund applied for on Form 4466	15	()
16	Combine lines 13, 14, and 15	16	
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	Total payments. Add lines 16, 17, and 18	19	
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Form 8827, line 5c	20c	
d	Other (attach statement - see instructions)	20d	
21	Total credits. Add lines 20a through 20d	21	
22	2019 net 965 tax liability from Form 965-B, Part I, column (d), line 3. See instructions	22	
23	Total payments, credits, and section 965 net tax liability. Add lines 19, 21, and 22. Enter here and on page 1, line 33	23	

Schedule K Other Information (see instructions)

1	Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶ _____	Yes	No
2	See the instructions and enter the:		
a	Business activity code no. ▶ <u>541519</u>		
b	Business activity ▶ <u>HOLDING COMPANY</u>		
c	Product or service ▶ <u>INVESTMENT</u>		
3	Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? If "Yes," enter name and EIN of the parent corporation ▶ _____		X
4	At the end of the tax year:		
a	Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G)		X
b	Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G)	X	
5	At the end of the tax year, did the corporation:		
a	Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on Form 851 , Affiliations Schedule? For rules of constructive ownership, see instructions If "Yes," complete (i) through (iv) below.		X

(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation	(iv) Percentage Owned in Voting Stock

b Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions
If "Yes," complete (i) through (iv) below.

(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization	(iv) Maximum Percentage Owned in Profit, Loss, or Capital

6	During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 If "Yes," file Form 5452 , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		X
7	At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? For rules of attribution, see section 318. If "Yes," enter: (a) Percentage owned ▶ <u>62.9000</u> and (b) Owner's country ▶ <u>GERMANY</u> (c) The corporation may have to file Form 5472 , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____	X	
8	Check this box if the corporation issued publicly offered debt instruments with original issue discount ▶ <input type="checkbox"/> If checked, the corporation may have to file Form 8281 , Information Return for Publicly Offered Original Issue Discount Instruments.		
9	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		
10	Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ <u>37</u>		
11	If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ▶ <input checked="" type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.		
12	Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ▶ \$ <u>449,308.</u>		

Schedule K Other Information (continued from page 4)

	Yes	No
13 Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year and its total assets at the end of the tax year less than \$250,000?		X
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$		
14 Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions		X
If "Yes," complete and attach Schedule UTP.		
15a Did the corporation make any payments in 2019 that would require it to file Form(s) 1099?	X	
b If "Yes," did or will the corporation file required Form(s) 1099?	X	
16 During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock?		X
17 During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction?		X
18 Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million?		X
19 During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code?		X
20 Is the corporation operating on a cooperative basis?		X
21 During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions		X
If "Yes," enter the total amount of the disallowed deductions ► \$		
22 Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3))		X
If "Yes," complete and attach Form 8991.		
23 Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions		X
24 Does the corporation satisfy one or more of the following? See instructions		X
a The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
b The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.		
c The corporation is a tax shelter and the corporation has business interest expense.		
If "Yes," to any, complete and attach Form 8990.		
25 Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund?		X
If "Yes," enter amount from Form 8996, line 14		

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		770,399.		18,695,316.
2a Trade notes and accounts receivable				
b Less allowance for bad debts	()		()	
3 Inventories				
4 U.S. government obligations				
5 Tax-exempt securities				
6 Other current assets (att. stmt.) STMT 7		0.		241,321.
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (att. stmt.) STMT 8		121,425.		1,609,706.
10a Buildings and other depreciable assets	0.		336,347.	
b Less accumulated depreciation	(0.)	0.	(28,771.)	307,576.
11a Depletable assets				
b Less accumulated depletion	()		()	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	0.		20,428.	
b Less accumulated amortization	()	0.	()	20,428.
14 Other assets (att. stmt.) STMT 9		218,764.		576,200.
15 Total assets		1,110,588.		21,450,547.
Liabilities and Shareholders' Equity				
16 Accounts payable				
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (att. stmt.) STMT 10		46,229.		306,021.
19 Loans from shareholders		67,000.		50,393.
20 Mortgages, notes, bonds payable in 1 year or more				
21 Other liabilities (att. stmt.)				
22 Capital stock: a Preferred stock	0.		29,085,465.	
b Common stock	97,950.	97,950.	1.	29,085,466.
23 Additional paid-in capital		1,567,038.		546,201.
24 Retained earnings - Appropriated (attach statement)				
25 Retained earnings - Unappropriated		-667,629.		-8,537,534.
26 Adjustments to shareholders' equity (attach statement)				
27 Less cost of treasury stock		()		()
28 Total liabilities and shareholders' equity		1,110,588.		21,450,547.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return

Note: The corporation may be required to file Schedule M-3. See instructions.

1 Net income (loss) per books		7 Income recorded on books this year not included on this return (itemize): Tax-exempt interest \$ _____
2 Federal income tax per books		
3 Excess of capital losses over capital gains		
4 Income subject to tax not recorded on books this year (itemize): _____		
5 Expenses recorded on books this year not deducted on this return (itemize): a Depreciation \$ _____ Charitable contributions \$ _____ b Charitable contributions \$ _____ Travel and entertainment ... \$ _____		8 Deductions on this return not charged against book income this year (itemize): a Depreciation \$ _____ b Charitable contributions \$ _____
6 Add lines 1 through 5		9 Add lines 7 and 8
		10 Income (page 1, line 28) - line 6 less line 9

Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Line 25, Schedule L)

1 Balance at beginning of year	-667,629.	5 Distributions: a Cash	
2 Net income (loss) per books	-7,669,251.	b Stock	
3 Other increases (itemize): _____		c Property	
		6 Other decreases (itemize): SEE STATEMENT 11	200,654.
		7 Add lines 5 and 6	200,654.
4 Add lines 1, 2, and 3	-8,336,880.	8 Balance at end of year (line 4 less line 7)	-8,537,534.

**SCHEDULE N
(Form 1120)**

Foreign Operations of U.S. Corporations

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ Attach to Form 1120, 1120-C, 1120-IC-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120-S.
▶ Go to www.irs.gov/Form1120 for the latest information.

2019

Name
AUGUSTUS INTELLIGENCE INC.

Employer identification number (EIN)
83-2737374

Foreign Operations Information

	Yes	No
1 a During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 or did the corporation own (directly or indirectly) any foreign branch (see instructions)? If "Yes," you are generally required to attach Form 8858 , Information Return of U.S. Persons With Respect to Foreign Disregarded Entities (FDEs) and Foreign Branches (FBs), for each foreign disregarded entity and for each foreign branch (see instructions).		X
b Enter the number of Forms 8858 attached to the tax return ▶ _____		
2 Enter the number of Forms 8865 , Return of U.S. Persons With Respect to Certain Foreign Partnerships, attached to the corporation's income tax return ▶ _____		
3 Excluding any partnership for which a Form 8865 is attached to the tax return, did the corporation own at least a 10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign partnership under Regulations section 301.7701-2 or 301.7701-3)? If "Yes," see instructions for required statement.		X
4 a Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.) If "Yes," attach Form 5471 , Information Return of U.S. Persons With Respect to Certain Foreign Corporations, for each CFC.	X	
b Enter the number of Forms 5471 attached to the tax return ▶ _____ 2		
5 During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If "Yes," the corporation may have to file Form 3520 , Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts.		X
6 a At any time during the 2019 calendar year, did the corporation have an interest in or a signature or other authority over a financial account (such as a bank account, securities account, or other financial account) in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 , Report of Foreign Bank and Financial Accounts (FBAR).		X
b If "Yes," enter the name of the foreign country ▶ _____		
7 a Is the corporation claiming the extraterritorial income exclusion? If "Yes," attach a separate Form 8873 , Extraterritorial Income Exclusion, for each transaction or group of transactions.		X
b Enter the number of Forms 8873 attached to the tax return ▶ _____		
c Enter the total of the amounts from line 52 (extraterritorial income exclusion (net of disallowed deductions)) of all Forms 8873 attached to the tax return ▶ \$ _____		
8 Was the corporation a specified domestic entity required to file Form 8938 for the tax year (see the Instructions for Form 8938)?		X

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule N (Form 1120) 2019

SCHEDULE D
(Form 1120)
Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

OMB No. 1545-0123

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.**
▶ **Go to www.irs.gov/Form1120 for instructions and the latest information.**

2019

Name **AUGUSTUS INTELLIGENCE INC.** Employer identification number **83-2737374**

Did the corporation dispose of any investment(s) in a qualified opportunity fund during the tax year? Yes No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked				
2 Totals for all transactions reported on Form(s) 8949 with Box B checked				
3 Totals for all transactions reported on Form(s) 8949 with Box C checked				
4 Short-term capital gain from installment sales from Form 6252, line 26 or 37				4
5 Short-term capital gain or (loss) from like-kind exchanges from Form 8824				5
6 Unused capital loss carryover (attach computation)			SEE STATEMENT 12	6 (200,000.)
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column h				7 <200,000.>

Part II Long-Term Capital Gains and Losses (See instructions.)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked				
9 Totals for all transactions reported on Form(s) 8949 with Box E checked				
10 Totals for all transactions reported on Form(s) 8949 with Box F checked				
11 Enter gain from Form 4797, line 7 or 9				11
12 Long-term capital gain from installment sales from Form 6252, line 26 or 37				12
13 Long-term capital gain or (loss) from like-kind exchanges from Form 8824				13
14 Capital gain distributions				14
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column h				15

Part III Summary of Parts I and II

16 Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16
17 Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17
18 Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns	18

Note: If losses exceed gains, see *Capital Losses* in the instructions.

SCHEDULE O
(Form 1120)(Rev. December 2018)
Department of the Treasury
Internal Revenue Service**Consent Plan and Apportionment Schedule**
for a Controlled Group

OMB No. 1545-0123

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-L, 1120-PC, 1120-REIT, or 1120-RIC.
▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

Name	Employer identification number
AUGUSTUS INTELLIGENCE INC.	83-2737374

Part I Apportionment Plan Information

1 Type of controlled group:

- a Parent-subsidiary group
b Brother-sister group
c Combined group
d Life insurance companies only

2 This corporation has been a member of this group:

- a For the entire year.
b From MARCH 7, 2019, until DECEMBER 31, 2019.

3 This corporation consents and represents to:

- a Adopt an apportionment plan. All the other members of this group are adopting an apportionment plan effective for the current tax year which ends on _____, and for all succeeding tax years.
b Amend the current apportionment plan. All the other members of this group are currently amending a previously adopted plan, which was in effect for the tax year ending _____, and for all succeeding tax years.
c Terminate the current apportionment plan and not adopt a new plan. All the other members of this group are not adopting an apportionment plan.
d Terminate the current apportionment plan and adopt a new plan. All the other members of this group are adopting an apportionment plan effective for the current tax year which ends on _____, and for all succeeding tax years.

4 If you checked box 3c or 3d above, check the applicable box below to indicate if the termination of the current apportionment plan was:

- a Elected by the component members of the group.
b Required for the component members of the group.

5 If you did not check a box on line 3 above, check the applicable box below concerning the status of the group's apportionment plan (see instructions).

- a No apportionment plan is in effect and none is being adopted.
b An apportionment plan is already in effect. It was adopted for the tax year ending _____, and for all succeeding tax years.

6 If all the members of this group are adopting a plan or amending the current plan for a tax year after the due date (including extensions) of the tax return for this corporation, is there at least one year remaining on the statute of limitations from the date this corporation filed its amended return for such tax year for assessing any resulting deficiency? See instructions.

- a Yes.
(i) The statute of limitations for this year will expire on _____.
(ii) On _____, this corporation entered into an agreement with the Internal Revenue Service to extend the statute of limitations for purposes of assessment until _____.
b No. The members may not adopt or amend an apportionment plan.

7 If the corporation has a short tax year that does not include December 31, check the box. See instructions.

For Paperwork Reduction Act Notice, see Instructions for Form 1120.

Schedule O (Form 1120) (Rev. 12-2018)

Form **1125-A**

Cost of Goods Sold

(Rev. November 2018)

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**

OMB No. 1545-0123

Department of the Treasury
Internal Revenue Service

▶ **Go to www.irs.gov/Form1125A for the latest information.**

Name AUGUSTUS INTELLIGENCE INC.		Employer identification number 83-2737374
1 Inventory at beginning of year		1
2 Purchases		2
3 Cost of labor		3
4 Additional section 263A costs (attach schedule) SEE STATEMENT 13		4 3,846.
5 Other costs (attach schedule)		5
6 Total. Add lines 1 through 5		6 3,846.
7 Inventory at end of year		7
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions		8 3,846.

9 a Check all methods used for valuing closing inventory:

- (i) Cost
- (ii) Lower of cost or market
- (iii) Other (Specify method used and attach explanation) ▶ _____

b Check if there was a writedown of subnormal goods ▶

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ▶

d If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO **9d** _____

e If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)

Form **3800**
 Department of the Treasury
 Internal Revenue Service (99)
 Name(s) shown on return

General Business Credit

OMB No. 1545-0895

2019
 Attachment
 Sequence No. **22**

▶ Go to www.irs.gov/Form3800 for instructions and the latest information.
 ▶ You must attach all pages of Form 3800, pages 1, 2, and 3, to your tax return.

Identifying number
83-2737374

AUGUSTUS INTELLIGENCE INC.

Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)
 (See instructions and complete Part(s) III before Parts I and II.)

1	General business credit from line 2 of all Parts III with box A checked	1	0.
2	Passive activity credits from line 2 of all Parts III with box B checked 2		
3	Enter the applicable passive activity credits allowed for 2019. See instructions	3	
4	Carryforward of general business credit to 2019. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach	4	
5	Carryback of general business credit from 2020. Enter the amount from line 2 of Part III with box D checked	5	
6	Add lines 1, 3, 4, and 5	6	

Part II Allowable Credit

7	Regular tax before credits: <ul style="list-style-type: none"> Individuals. Enter the sum of the amounts from Form 1040 or 1040-SR, line 12a, and Schedule 2 (Form 1040 or 1040-SR), line 2, or the sum of the amounts from Form 1040-NR, lines 42 and 44 Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return 	7	0.
8	Alternative minimum tax: <ul style="list-style-type: none"> Individuals. Enter the amount from Form 6251, line 11 Corporations. Enter -0- Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54 ... 	8	0.
9	Add lines 7 and 8	9	0.
10a	Foreign tax credit	10a	
b	Certain allowable credits (see instructions)	10b	
c	Add lines 10a and 10b	10c	
11	Net income tax. Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16	11	0.
12	Net regular tax. Subtract line 10c from line 7. If zero or less, enter -0-	12	0.
13	Enter 25% (0.25) of the excess, if any, of line 12 over \$25,000. See instructions	13	
14	Tentative minimum tax: <ul style="list-style-type: none"> Individuals. Enter the amount from Form 6251, line 9 Corporations. Enter -0- Estates and trusts. Enter the amount from Schedule I (Form 1041), line 52 	14	
15	Enter the greater of line 13 or line 14	15	
16	Subtract line 15 from line 11. If zero or less, enter -0-	16	
17	Enter the smaller of line 6 or line 16	17	

C corporations: See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 3800 (2019)

Part II Allowable Credit (continued)

Note: If you are not required to report any amounts on line 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

18	Multiply line 14 by 75% (0.75). See instructions	18	
19	Enter the greater of line 13 or line 18	19	
20	Subtract line 19 from line 11. If zero or less, enter -0-	20	
21	Subtract line 17 from line 20. If zero or less, enter -0-	21	
22	Combine the amounts from line 3 of all Parts III with box A, C, or D checked	22	
23	Passive activity credit from line 3 of all Parts III with box B checked	23	
24	Enter the applicable passive activity credit allowed for 2019. See instructions	24	
25	Add lines 22 and 24	25	
26	Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25	26	
27	Subtract line 13 from line 11. If zero or less, enter -0-	27	0.
28	Add lines 17 and 26	28	0.
29	Subtract line 28 from line 27. If zero or less, enter -0-	29	0.
30	Enter the general business credit from line 5 of all Parts III with box A checked	30	173,597.
31	Reserved	31	
32	Passive activity credits from line 5 of all Parts III with box B checked	32	
33	Enter the applicable passive activity credits allowed for 2019. See instructions	33	
34	Carryforward of business credit to 2019. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach	34	
35	Carryback of business credit from 2020. Enter the amount from line 5 of Part III with box D checked. See instructions	35	
36	Add lines 30, 33, 34, and 35	36	173,597.
37	Enter the smaller of line 29 or line 36	37	0.
38	Credit allowed for the current year. Add lines 28 and 37. Report the amount from line 38 (if smaller than the sum of Part I, line 6, and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return. <ul style="list-style-type: none"> • Individuals. Schedule 3 (Form 1040 or 1040-SR), line 6, or Form 1040-NR, line 51 • Corporations. Form 1120, Schedule J, Part I, line 5c • Estates and trusts. Form 1041, Schedule G, line 2b 	38	0.

AUGUSTUS INTELLIGENCE INC.

Identifying number

83-2737374

Part III General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. See instructions.

- A General Business Credit From a Non-Passive Activity
- B General Business Credit From a Passive Activity
- C General Business Credit Carryforwards
- D General Business Credit Carrybacks
- E Reserved
- F Reserved
- G Eligible Small Business Credit Carryforwards
- H Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III

(a) Description of credit	(b) If claiming the credit from a pass-through entity, enter the EIN	(c) Enter the appropriate amount
Note: On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity.		
1a Investment (Form 3468, Part II only) (attach Form 3468)	1a	
b Reserved	1b	
c Increasing research activities (Form 6765)	1c	
d Low-income housing (Form 8586, Part I only)	1d	
e Disabled access (Form 8826) (see instructions for limitation)	1e	
f Renewable electricity, refined coal, and Indian coal production (Form 8835)	1f	
g Indian employment (Form 8845)	1g	
h Orphan drug (Form 8820)	1h	
i New markets (Form 8874)	1i	
j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)	1j	
k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)	1k	
l Biodiesel and renewable diesel fuels (attach Form 8864)	1l	
m Low sulfur diesel fuel production (Form 8896)	1m	
n Distilled spirits (Form 8906)	1n	
o Nonconventional source fuel (carryforward only)	1o	
p Energy efficient home (Form 8908)	1p	
q Energy efficient appliance (carryforward only)	1q	
r Alternative motor vehicle (Form 8910)	1r	
s Alternative fuel vehicle refueling property (Form 8911)	1s	
t Enhanced oil recovery credit (Form 8830)	1t	
u Mine rescue team training (Form 8923)	1u	
v Agricultural chemicals security (carryforward only)	1v	
w Employer differential wage payments (Form 8932)	1w	
x Carbon oxide sequestration (Form 8933)	1x	
y Qualified plug-in electric drive motor vehicle (Form 8936)	1y	
z Qualified plug-in electric vehicle (carryforward only)	1z	
aa Employee retention (Form 5884-A)	1aa	
bb General credits from an electing large partnership (carryforward only)	1bb	
zz Other. Oil and gas production from marginal wells (Form 8904) and certain other credits (see instructions)	1zz	
2 Add lines 1a through 1zz and enter here and on the applicable line of Part I	2	
3 Enter the amount from Form 8844 here and on the applicable line of Part II	3	
4a Investment (Form 3468, Part III) (attach Form 3468)	4a	
b Work opportunity (Form 5884)	4b	
c Biofuel producer (Form 6478)	4c	
d Low-income housing (Form 8586, Part II)	4d	
e Renewable electricity, refined coal, and Indian coal production (Form 8835)	4e	
f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)	4f	
g Qualified railroad track maintenance (Form 8900)	4g	
h Small employer health insurance premiums (Form 8941)	4h	
i Increasing research activities (Form 6765)	4i	173,597.
j Employer credit for paid family and medical leave (Form 8994)	4j	
z Other	4z	
5 Add lines 4a through 4z and enter here and on the applicable line of Part II	5	173,597.
6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II	6	173,597.

SCHEDULE M-3
(Form 1120)
(Rev. December 2019)
Department of the Treasury
Internal Revenue Service

**Net Income (Loss) Reconciliation for Corporations
With Total Assets of \$10 Million or More**

OMB No. 1545-0123

▶ Attach to Form 1120 or 1120-C.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

Name of corporation (common parent, if consolidated return) AUGUSTUS INTELLIGENCE INC.	Employer identification number 83-2737374
--	--

Check applicable box(es): (1) Non-consolidated return (2) Consolidated return (Form 1120 only)
(3) Mixed 1120/L/PC group (4) Dormant subsidiaries schedule attached

Part I Financial Information and Net Income (Loss) Reconciliation (see instructions)

1 a Did the corporation file SEC Form 10-K for its income statement period ending with or within this tax year?

- Yes. Skip lines 1b and 1c and complete lines 2a through 11 with respect to that SEC Form 10-K.
 No. Go to line 1b. See instructions if multiple non-tax-basis income statements are prepared.

b Did the corporation prepare a certified audited non-tax-basis income statement for that period?

- Yes. Skip line 1c and complete lines 2a through 11 with respect to that income statement.
 No. Go to line 1c.

c Did the corporation prepare a non-tax-basis income statement for that period?

- Yes. Complete lines 2a through 11 with respect to that income statement.
 No. Skip lines 2a through 3c and enter the corporation's net income (loss) per its books and records on line 4a.

2 a Enter the income statement period: Beginning 01/01/2019 Ending 12/31/2019

b Has the corporation's income statement been restated for the income statement period on line 2a?

- Yes. (If "Yes," attach an explanation and the amount of each item restated.)
 No.

c Has the corporation's income statement been restated for any of the five income statement periods immediately preceding the period on line 2a?

- Yes. (If "Yes," attach an explanation and the amount of each item restated.)
 No.

3 a Is any of the corporation's voting common stock publicly traded?

- Yes.
 No. If "No," go to line 4a.

b Enter the symbol of the corporation's primary U.S. publicly traded voting common stock

--	--	--	--	--

c Enter the nine-digit CUSIP number of the corporation's primary publicly traded voting common stock

--	--	--	--	--	--	--	--	--

4 a Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1	4a	-7,669,251.
b Indicate accounting standard used for line 4a (see instructions): (1) <input checked="" type="checkbox"/> GAAP (2) <input type="checkbox"/> IFRS (3) <input type="checkbox"/> Statutory (4) <input type="checkbox"/> Tax-basis (5) <input type="checkbox"/> Other (specify) _____		
5 a Net income from nonincludible foreign entities (attach statement)	5a	()
b Net loss from nonincludible foreign entities (attach statement and enter as a positive amount)	5b	
6 a Net income from nonincludible U.S. entities (attach statement)	6a	()
b Net loss from nonincludible U.S. entities (attach statement and enter as a positive amount)	6b	
7 a Net income (loss) of other includible foreign disregarded entities (attach statement)	7a	
b Net income (loss) of other includible U.S. disregarded entities (attach statement)	7b	
c Net income (loss) of other includible entities (attach statement)	7c	
8 Adjustment to eliminations of transactions between includible entities and nonincludible entities (attach stmt.)	8	
9 Adjustment to reconcile income statement period to tax year (attach statement)	9	
10 a Intercompany dividend adjustments to reconcile to line 11 (attach statement)	10a	
b Other statutory accounting adjustments to reconcile to line 11 (attach statement)	10b	
c Other adjustments to reconcile to amount on line 11 (attach statement)	10c	
11 Net income (loss) per income statement of includible corporations. Combine lines 4 through 10	11	-7,669,251.

Note: Part I, line 11, must equal Part II, line 30, column (a), or Schedule M-1, line 1 (see instructions).

12 Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines.

	Total Assets	Total Liabilities
a Included on Part I, line 4	21,450,547.	356,414.
b Removed on Part I, line 5		
c Removed on Part I, line 6		
d Included on Part I, line 7		

Name of corporation (common parent, if consolidated return) AUGUSTUS INTELLIGENCE INC.		Employer identification number 83-2737374
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group		
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations		
Name of subsidiary (if consolidated return)		Employer identification number

Part II Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return (see instructions)

Income (Loss) Items (Attach statements for lines 1 through 12)	(a) Income (Loss) per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Income (Loss) per Tax Return
1 Income (loss) from equity method foreign corporations				
2 Gross foreign dividends not previously taxed				
3 Subpart F, QEF, and similar inc inclusions		36,959.		36,959.
4 Gross-up for foreign taxes deemed paid				
5 Gross foreign distributions previously taxed				
6 Income (loss) from equity method U.S. corporations				
7 U.S. dividends not eliminated in tax consolidation				
8 Minority interest for includible corporations				
9 Income (loss) from U.S. partnerships				
10 Income (loss) from foreign partnerships				
11 Income (loss) from other pass-through entities				
12 Items relating to reportable transactions				
13 Interest income (see instructions)	227,698.			227,698.
14 Total accrual to cash adjustment STMT 14	1,010,473.			1,010,473.
15 Hedging transactions				
16 Mark-to-market income (loss)				
17 Cost of goods sold (see instructions)	(3,846.)			(3,846.)
18 Sale versus lease (for sellers and/or lessors)				
19 Section 481(a) adjustments				
20 Unearned/deferred revenue				
21 Income recognition from long-term contracts				
22 Original issue discount and other imputed interest				
23a Income statement gain/loss on sale, exchange, abandonment, worthlessness, or other disposition of assets other than inventory and pass-through entities				
b Gross capital gains from Schedule D, excluding amounts from pass-through entities				
c Gross capital losses from Schedule D, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
d Net gain/loss reported on Form 4797, line 17, excluding amounts from pass-through entities, abandonment losses, and worthless stock losses				
e Abandonment losses				
f Worthless stock losses (attach stmt.)				
g Other gain/loss on disposition of assets other than inventory				
24 Capital loss limitation and carryforward used				
25 Other income (loss) items with differences (attach stmt.)				
26 Total income (loss) items. Combine lines 1 through 25	1,234,325.	36,959.		1,271,284.
27 Total expense/deduction items (from Part III, line 39)	-846,111.	-6,373.	268,133.	-584,351.
28 Other items with no differences STMT 15	-8,057,465.			-8,057,465.
29a Mixed groups, see instructions. All others, combine lines 26 through 28	-7,669,251.	30,586.	268,133.	-7,370,532.
b PC insurance subgroup reconciliation totals				
c Life insurance subgroup reconciliation totals				
30 Reconciliation totals. Combine lines 29a through 29c	-7,669,251.	30,586.	268,133.	-7,370,532.

Note: Line 30, column (a), must equal Part I, line 11, and column (d) must equal Form 1120, page 1, line 28.

Name of corporation (common parent, if consolidated return) AUGUSTUS INTELLIGENCE INC.		Employer identification number 83-2737374
Check applicable box(es): (1) <input type="checkbox"/> Consolidated group (2) <input type="checkbox"/> Parent corp (3) <input type="checkbox"/> Consolidated eliminations (4) <input type="checkbox"/> Subsidiary corp (5) <input type="checkbox"/> Mixed 1120/L/PC group		
Check if a sub-consolidated: (6) <input type="checkbox"/> 1120 group (7) <input type="checkbox"/> 1120 eliminations		
Name of subsidiary (if consolidated return)		Employer identification number

Part III Reconciliation of Net Income (Loss) per Income Statement of Includible Corporations With Taxable Income per Return - Expense/Deduction Items (see instructions)

Expense/Deduction Items	(a) Expense per Income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Return
1 U.S. current income tax expense				
2 U.S. deferred income tax expense				
3 State and local current income tax expense	41,991.			41,991.
4 State and local deferred income tax expense				
5 Foreign current income tax expense (other than foreign withholding taxes)				
6 Foreign deferred income tax expense				
7 Foreign withholding taxes				
8 Interest expense (see instructions)				
9 Stock option expense				
10 Other equity-based compensation				
11 Meals and entertainment STMT 17	104,147.		-52,416.	51,731.
12 Fines and penalties				
13 Judgments, damages, awards, and similar costs				
14 Parachute payments				
15 Compensation with section 162(m) limitation				
16 Pension and profit-sharing				
17 Other post-retirement benefits				
18 Deferred compensation				
19 Charitable contribution of cash and tangible property STMT 18	1,000.			1,000.
20 Charitable contribution of intangible property				
21 Charitable contribution limitation/carryforward		-1,000.		-1,000.
22 Domestic production activities deduction (see instrs.)				
23 Current year acquisition or reorganization investment banking fees				
24 Current year acquisition or reorganization legal and accounting fees				
25 Current year acquisition/reorganization other costs				
26 Amortization/impairment of goodwill				
27 Amortization of acquisition, reorganization, and start-up costs				
28 Other amortization or impairment write-offs				
29 Reserved				
30 Depletion				
31 Depreciation	28,771.	7,373.		36,144.
32 Bad debt expense				
33 Corporate owned life insurance premiums Purchase versus lease				
34 (for purchasers and/or lessees)				
35 Research and development costs STMT 19			-173,597.	-173,597.
36 Section 118 exclusion (att. stmt.)				
37 Section 162(r) - FDIC premiums paid by certain large financial institutions (see instructions)				
38 Other expense/deduction items with differences (attach stmt.) STMT 20	670,202.		-42,120.	628,082.
39 Total expense/deduction items. Combine lines 1 through 38. Enter here and on Part II, line 27, reporting positive amounts as negative and negative amounts as positive	846,111.	6,373.	-268,133.	584,351.

Form **4562**

Depreciation and Amortization
(Including Information on Listed Property) OTHER

OMB No. 1545-0172

2019

Attachment Sequence No. 179

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to your tax return.

▶ Go to www.irs.gov/Form4562 for instructions and the latest information.

Name(s) shown on return AUGUSTUS INTELLIGENCE INC.	Business or activity to which this form relates OTHER DEPRECIATION	Identifying number 83-2737374
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Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	1,020,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,550,000.
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6 (a) Description of property (b) Cost (business use only) (c) Elected cost		
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2018 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2020. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Don't include listed property. See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2019	17	
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here	<input type="checkbox"/>	

Section B - Assets Placed in Service During 2019 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property		196,007.	5.0	MQ	200DB	22,149.
c 7-year property		140,340.	7.0	MQ	200DB	13,995.
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2019 Tax Year Using the Alternative Depreciation System

20a Class life					S/L
b 12-year			12 yrs.		S/L
c 30-year	/		30 yrs.	MM	S/L
d 40-year	/		40 yrs.	MM	S/L

Part IV Summary (See instructions.)

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	36,144.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? Yes No **24b** If "Yes," is the evidence written? Yes No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use **25**

26 Property used more than 50% in a qualified business use:

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
		%						
		%						
		%						

27 Property used 50% or less in a qualified business use:

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
		%				S/L -		
		%				S/L -		
		%				S/L -		

28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 **28**

29 Add amounts in column (i), line 26. Enter here and on line 7, page 1 **29**

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
	Yes	No										
30 Total business/investment miles driven during the year (don't include commuting miles)												
31 Total commuting miles driven during the year ...												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

42 Amortization of costs that begins during your 2019 tax year:

(a)	(b)	(c)	(d)	(e)	(f)

43 Amortization of costs that began before your 2019 tax year **43**

44 Total. Add amounts in column (f). See the instructions for where to report **44**

Election Not to Claim the Additional First Year
Depreciation Allowable Under IRC Sec. 168(k)

Augustus Intelligence Inc.
One World Trade Ctr, 77th Fl, Ste D
New York , NY 10007

Employer Identification Number: 83-2737374

For the Year Ending December 31, 2019

Augustus Intelligence Inc., hereby elects, pursuant to IRC Sec. 168(k)(7), not to claim the additional depreciation allowable under IRC Sec. 168(k) for the following qualifying property placed in service during the tax year ending December 31, 2019.

All property in the 3 year class.
All property in the 5 year class.
All property in the 7 year class.
All property in the 10 year class.
All property in the 15 year class.

See attached Form 4562.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Augustus Intelligence Inc.
One World Trade Ctr, 77th Fl, Ste D
New York , NY 10007

Employer Identification Number: 83-2737374

For the Year Ending December 31, 2019

Augustus Intelligence Inc. is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).

AUGUSTUS INTELLIGENCE INC.83-2737374

FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		AMOUNT
ACCRUAL TO CASH INCOME		1,010,473.
CASH BACK FROM CREDIT CARD		13,341.
TOTAL TO FORM 1120, LINE 10		1,023,814.

FORM 1120	TAXES AND LICENSES	STATEMENT 2
DESCRIPTION		AMOUNT
LICENSES AND FEES		2,449.
PAYROLL TAXES		232,215.
NEW YORK TAXES - BASED ON INCOME		14,741.
NEW YORK TAXES - OTHER		27,250.
TOTAL TO FORM 1120, LINE 17		276,655.

	CURRENT YEAR CONTRIBUTIONS	STATEMENT 3
DESCRIPTION		AMOUNT
CONTRIBUTIONS		1,000.
TOTAL CURRENT YEAR CONTRIBUTIONS		1,000.

CONTRIBUTIONS

STATEMENT 4

CURRENT YEAR CONTRIBUTIONS:

QUALIFIED CONTRIBUTIONS SUBJECT TO 100% LIMIT	
QUALIFIED CONTRIBUTIONS SUBJECT TO 25% LIMIT	
FOOD INVENTORY CONTRIBUTIONS SUBJECT TO 25% LIMIT	
FOOD INVENTORY CONTRIBUTIONS SUBJECT TO 15% LIMIT	
QUALIFIED CONTRIBUTIONS SUBJECT TO 10% LIMIT	1,000

CONTRIBUTION SUBJECT TO LIMITATION:

CARRYOVER OF PRIOR YEARS UNUSED CONTRIBUTIONS

FOR TAX YEAR 2014
 FOR TAX YEAR 2015
 FOR TAX YEAR 2016
 FOR TAX YEAR 2017
 FOR TAX YEAR 2018

TOTAL CARRYOVER

CURRENT YEAR CONTRIBUTIONS

1,000

TOTAL CONTRIBUTIONS AVAILABLE

1,000

TAXABLE INCOME LIMITATION AS ADJUSTED

0

EXCESS CONTRIBUTIONS

1,000

ALLOWABLE CONTRIBUTIONS DEDUCTION

0

TOTAL CONTRIBUTION DEDUCTION

0

AUGUSTUS INTELLIGENCE INC.

83-2737374

FORM 1120

OTHER DEDUCTIONS

STATEMENT 5

DESCRIPTION	AMOUNT
BANK CHARGE	21,693.
BUSINESS EXPENSES	176,632.
COMPUTER ACCESSORIES	35,327.
CONFERENCE EXPENSE	1,209.
DUES & SUBSCRIPTIONS	3,610.
FRAUD	105,432.
IMMIGRATION FEE	220.
INSURANCE	15,185.
LEGAL & PROFESSIONAL FEE	2,873,453.
MEALS	51,731.
MISC. EXPENSE	970.
MOVING EXPENSE	41,193.
OFFICE SUPPLIES	91,774.
PAYROLL PROCESSING FEE	13,070.
PHONE & INTERNET EXPENSES	9,873.
POSTAGE & DELIVERY	3,025.
REALIZED FX LOSS	2,212.
RECRUITMENT EXPENSE	225,590.
REDUCED RESEARCH EXPENSES FROM FORM 6765	-173,597.
SOFTWARE & LICENSING	67,108.
TRAINING	4,431.
TRAVEL EXPENSE	628,082.
UTILITIES	260.
WORKERS' COMPENSATION INSURANCE	6,271.
TOTAL TO FORM 1120, LINE 26	4,204,754.

NET OPERATING LOSS DEDUCTION

STATEMENT 6

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/16	4,675.		4,675.	4,675.
12/31/17	69,727.		69,727.	69,727.
12/31/18	374,906.		374,906.	374,906.
NOL AVAILABLE THIS YEAR			449,308.	449,308.

AUGUSTUS INTELLIGENCE INC.

83-2737374

SCHEDULE L	OTHER CURRENT ASSETS	STATEMENT 7	
DESCRIPTION		BEGINNING OF TAX YEAR	END OF TAX YEAR
DEPOSIT		0.	39,496.
EMPLOYEE ADVANCES		0.	201,825.
TOTAL TO SCHEDULE L, LINE 6		0.	241,321.

SCHEDULE L	OTHER INVESTMENTS	STATEMENT 8	
DESCRIPTION		BEGINNING OF TAX YEAR	END OF TAX YEAR
INVESTMENT IN AUG. INTEL. TR, R.E.G.		65,813.	0.
INVESTMENT IN AUGUSTUS INTELLIGENCE, GMBH		0.	252,461.
INVESTMENT IN AUGUSTUS ITALIA		55,612.	38,007.
INVESTMENTS IN AUGUSTUS COMMERCE, LLC		0.	1,319,238.
TOTAL TO SCHEDULE L, LINE 9		121,425.	1,609,706.

SCHEDULE L	OTHER ASSETS	STATEMENT 9	
DESCRIPTION		BEGINNING OF TAX YEAR	END OF TAX YEAR
DUE FROM USQL, LLC		218,764.	576,200.
TOTAL TO SCHEDULE L, LINE 14		218,764.	576,200.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT 10	
DESCRIPTION		BEGINNING OF TAX YEAR	END OF TAX YEAR
CREDIT CARD PAYABLE		2,021.	257,993.
DUE TO AUGUSTUS COLLECTIVE, LLC		44,208.	48,028.
TOTAL TO SCHEDULE L, LINE 18		46,229.	306,021.

AUGUSTUS INTELLIGENCE INC.

83-2737374

FORM 1125-A

ADDITIONAL SECTION 263A COSTS

STATEMENT 13

DESCRIPTION	AMOUNT
COGS-HOSTING	96.
COGS-RESEARCH & DEVELOPMENT	3,750.
TOTAL TO LINE 4	3,846.

SCHEDULE M-3

TOTAL ACCRUAL TO CASH ADJUSTMENT

STATEMENT 14

DESCRIPTION	INCOME (LOSS) PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	INCOME (LOSS) PER TAX RETURN
ACCRUAL TO CASH INCOME	1,010,473.		0.	1,010,473.
TOTAL	1,010,473.		0.	1,010,473.

SCHEDULE M-3

OTHER INCOME (LOSS) AND EXPENSE / DEDUCTION
ITEMS WITH NO DIFFERENCES

STATEMENT 15

DESCRIPTION	PER INCOME STATEMENT	PER TAX RETURN
OTHER INCOME (LOSS) - SEE STATEMENT	49,962.	49,962.
OTHER EXPENSE / DEDUCTION - SEE STATEMENT	-8,107,427.	-8,107,427.
TOTAL TO SCHEDULE M-3, PART II, LINE 28	-8,057,465.	-8,057,465.

SCHEDULE M-3

OTHER INCOME (LOSS) ITEMS WITH NO DIFFERENCES

STATEMENT 16

DESCRIPTION	INCOME (LOSS) PER INCOME STATEMENT	INCOME (LOSS) PER TAX RETURN
CASH BACK FROM CREDIT CARD	13,341.	13,341.
GROSS RECEIPTS OR SALES	36,621.	36,621.
TOTAL TO SCHEDULE M-3, PART II, LINE 28	49,962.	49,962.

AUGUSTUS INTELLIGENCE INC.

83-2737374

SCHEDULE M-3		MEALS AND ENTERTAINMENT		STATEMENT 17
DESCRIPTION	EXPENSE PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	DEDUCTION PER TAX RETURN
ENTERTAINMENT	686.		-686.	0.
MEALS AND ENTERTAINMENT	103,461.		-51,730.	51,731.
TOTAL	104,147.		-52,416.	51,731.

SCHEDULE M-3		CHARITABLE CONTRIBUTION OF CASH AND TANGIBLE PROPERTY		STATEMENT 18
DESCRIPTION	EXPENSE/ DEDUCTION PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	EXPENSE/ DEDUCTION PER TAX RETURN
CONTRIBUTIONS	1,000.		0.	1,000.
TOTAL	1,000.		0.	1,000.

SCHEDULE M-3		RESEARCH AND DEVELOPMENT COSTS		STATEMENT 19
DESCRIPTION	EXPENSE PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	DEDUCTION PER TAX RETURN
RESEARCH & DEVELOPMENT CREDIT ADJUSTMENT	0.		-173,597.	-173,597.
TOTAL	0.		-173,597.	-173,597.

SCHEDULE M-3		OTHER EXPENSE/DEDUCTION ITEMS WITH DIFFERENCES		STATEMENT 20
DESCRIPTION	EXPENSE/ DEDUCTION PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	EXPENSE/ DEDUCTION PER TAX RETURN
TRAVEL EXPENSE	670,202.		-42,120.	628,082.
TOTAL TO M-3, PART III, LINE 38	670,202.		-42,120.	628,082.

AUGUSTUS INTELLIGENCE INC.

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SCHEDULE M-3

OTHER EXPENSE/DEDUCTION ITEMS
WITH NO DIFFERENCES

STATEMENT 21

DESCRIPTION	EXPENSE/ DEDUCTION PER INCOME STATEMENT	EXPENSE/ DEDUCTION PER TAX RETURN
ADVERTISING	17,570.	17,570.
BANK CHARGE	21,693.	21,693.
BUSINESS EXPENSES	176,632.	176,632.
COMPUTER ACCESSORIES	35,327.	35,327.
CONFERENCE EXPENSE	1,209.	1,209.
DUES & SUBSCRIPTIONS	3,610.	3,610.
EMPLOYEE BENEFIT PROGRAMS	264,164.	264,164.
FRAUD	105,432.	105,432.
IMMIGRATION FEE	220.	220.
INSURANCE	15,185.	15,185.
LEGAL & PROFESSIONAL FEE	2,873,453.	2,873,453.
LICENSES AND FEES	2,449.	2,449.
MISC. EXPENSE	970.	970.
MOVING EXPENSE	41,193.	41,193.
OFFICE SUPPLIES	91,774.	91,774.
OFFICERS COMPENSATION	202,950.	202,950.
PAYROLL PROCESSING FEE	13,070.	13,070.
PAYROLL TAXES	232,215.	232,215.
PHONE & INTERNET EXPENSES	9,873.	9,873.
POSTAGE & DELIVERY	3,025.	3,025.
REALIZED FX LOSS	2,212.	2,212.
RECRUITMENT EXPENSE	225,590.	225,590.
RENTS	562,708.	562,708.
REPAIRS	38.	38.
SALARIES AND WAGES	3,126,795.	3,126,795.
SOFTWARE & LICENSING	67,108.	67,108.
TRAINING	4,431.	4,431.
UTILITIES	260.	260.
WORKERS' COMPENSATION INSURANCE	6,271.	6,271.
TOTAL TO SCHEDULE M-3, PART II, LINE 28	8,107,427.	8,107,427.

FORM 5471

OTHER INCOME

STATEMENT 22

DESCRIPTION	FUNCTIONAL CURRENCY	EXCHANGE RATE	U.S. DOLLAR
OTHER INCOME	26,400.	.893000	29,563.
TOTAL TO 5471, SCHEDULE C, LINE 9	26,400.		29,563.

AUGUSTUS INTELLIGENCE INC.

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FORM 5471	OTHER DEDUCTIONS	STATEMENT 23	
DESCRIPTION	FUNCTIONAL CURRENCY	EXCHANGE RATE	U.S. DOLLAR
MANAGEMENT FEE	9,369.	.893000	10,492.
TOTAL TO 5471, SCHEDULE C, LINE 17	9,369.		10,492.

FORM 5471	OTHER CURRENT ASSETS	STATEMENT 24
DESCRIPTION	BEG. OF ANNUAL ACCOUNTING PERIOD	END OF ANNUAL ACCOUNTING PERIOD
PREPAID TAXES	3,732.	92.
LIQUID AVAILABILITY	42,290.	0.
TOTAL TO 5471, PAGE 4, SCHEDULE F, LINE 5	46,022.	92.

FORM 5471	OTHER ASSETS	STATEMENT 25
DESCRIPTION	BEG. OF ANNUAL ACCOUNTING PERIOD	END OF ANNUAL ACCOUNTING PERIOD
NOTE RECEIVABLE	1,137.	0.
OTHER ASSETS	304.	0.
TOTAL TO 5471, PAGE 4, SCHEDULE F, LINE 13	1,441.	0.

FORM 5471	OTHER CURRENT LIABILITIES	STATEMENT 26
DESCRIPTION	BEG. OF ANNUAL ACCOUNTING PERIOD	END OF ANNUAL ACCOUNTING PERIOD
OTHER ACCRUED EXPENSE	573.	474.
TOTAL TO 5471, PAGE 4, SCHEDULE F, LINE 16	573.	474.

AUGUSTUS INTELLIGENCE INC.

83-2737374

FORM 5471	OTHER LIABILITIES	STATEMENT 27	
DESCRIPTION		BEG. OF ANNUAL ACCOUNTING PERIOD	END OF ANNUAL ACCOUNTING PERIOD
OTHER		347.	0.
PROVISIONS FOR RISK AND CHARGES		0.	14,045.
DEBT		494,434.	0.
TOTAL TO 5471, PAGE 4, SCHEDULE F, LINE 19		494,781.	14,045.

FORM 5471	AMOUNT AND TYPE OF INDEBTEDNESS OF FOREIGN CORPORATION TO THE RELATED PERSONS DESCRIBED IN REGULATIONS SECTION 1.6046-1(B)(11)	STATEMENT 28
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0. N/A

FORM 5471	OTHER DEDUCTIONS	STATEMENT 29	
DESCRIPTION	FUNCTIONAL CURRENCY	EXCHANGE RATE	U.S. DOLLAR
OTHER OPERATING EXPENSE	3,479.	.893000	3,896.
TOTAL TO 5471, SCHEDULE C, LINE 17	3,479.		3,896.

FORM 5471	OTHER CURRENT ASSETS	STATEMENT 30	
DESCRIPTION		BEG. OF ANNUAL ACCOUNTING PERIOD	END OF ANNUAL ACCOUNTING PERIOD
PREPAID ASSET		0.	1,051.
TOTAL TO 5471, PAGE 4, SCHEDULE F, LINE 5		0.	1,051.

AUGUSTUS INTELLIGENCE INC.

83-2737374

FORM 5471

OTHER CURRENT LIABILITIES

STATEMENT 31

DESCRIPTION	BEG. OF ANNUAL ACCOUNTING PERIOD	END OF ANNUAL ACCOUNTING PERIOD
ACCRUED EXPENSE	0.	1,685.
TOTAL TO 5471, PAGE 4, SCHEDULE F, LINE 16	0.	1,685.

5471 SCHEDULE O

GENERAL SHAREHOLDER INFORMATION

STATEMENT 32

(A) NAME, ADDRESS, AND IDENTIFYING NUMBER OF SHAREHOLDER(S) FILING THIS SCHEDULE	(B) FOR SHAREHOLDER'S LATEST U.S. INCOME TAX RETURN FILED INDICATE:			(C) DATE SHAREHOLD -ER LAST FILED IN- FORMATION RTN UNDER SEC. 6046
	(1) TYPE OF RETURN (ENTER FORM NUMBER)	(2) DATE RETURN FILED	(3) INTERNAL REVENUE SERVICE CENTER WHERE FILED	
AUGUSTUS INTELLIGENCE INC ONE WTC 77TH FL ST D NEW YORK 83-2737374	1120	10/15/19	E-FILED	

FORM 8916-A

OTHER SECTION 263A COSTS

STATEMENT 33

DESCRIPTION	PER INCOME STATEMENT	TEMPORARY DIFFERENCE	PERMANENT DIFFERENCE	PER TAX RETURN
COGS-HOSTING	96.	0.	0.	96.
COGS-RESEARCH & DEVELOPMENT	3,750.	0.	0.	3,750.
TOTAL TO LINE 2N	3,846.	0.	0.	3,846.

AUGUSTUS INTELLIGENCE INC.83-2737374

FORM 8916-A

OTHER INTEREST INCOME

STATEMENT 34

<u>DESCRIPTION</u>	<u>PER INCOME STATEMENT</u>	<u>TEMPORARY DIFFERENCE</u>	<u>PERMANENT DIFFERENCE</u>	<u>PER TAX RETURN</u>
INTEREST INCOME	227,698.	0.	0.	227,698.
TOTAL TO PART II, LINE 5	227,698.	0.	0.	227,698.

Form **7004**
(Rev. December 2018)
Department of the Treasury
Internal Revenue Service

Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns
 ▶ **File a separate application for each return.**
 ▶ **Go to www.irs.gov/Form7004 for instructions and the latest information.**

OMB No. 1545-0233

Print or Type	Name AUGUSTUS INTELLIGENCE INC.	Identifying number 83-2737374
	Number, street, and room or suite no. (If P.O. box, see instructions.) ONE WORLD TRADE CTR, 77TH FL, STE D	
	City, town, state, and ZIP code (If a foreign address, enter city, province or state, and country (follow the country's practice for entering postal code).) NEW YORK, NY 10007	

Note: File request for extension by the due date of the return. See instructions before completing this form.

Part I Automatic Extension for Certain Business Income Tax, Information, and Other Returns. See instructions.

1 Enter the form code for the return listed below that this application is for 12

Application Is For:	Form Code	Application Is For:	Form Code
Form 706-GS(D)	01	Form 1120-ND (section 4951 taxes)	20
Form 706-GS(T)	02	Form 1120-PC	21
Form 1041 (bankruptcy estate only)	03	Form 1120-POL	22
Form 1041 (estate other than a bankruptcy estate)	04	Form 1120-REIT	23
Form 1041 (trust)	05	Form 1120-RIC	24
Form 1041-N	06	Form 1120S	25
Form 1041-QFT	07	Form 1120-SF	26
Form 1042	08	Form 3520-A	27
Form 1065	09	Form 8612	28
Form 1066	11	Form 8613	29
Form 1120	12	Form 8725	30
Form 1120-C	34	Form 8804	31
Form 1120-F	15	Form 8831	32
Form 1120-FSC	16	Form 8876	33
Form 1120-H	17	Form 8924	35
Form 1120-L	18	Form 8928	36
Form 1120-ND	19		

Part II All Filers Must Complete This Part

- 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here ▶
- 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return, check here ▶
 If checked, attach a statement listing the name, address, and employer identification number (EIN) for each member covered by this application.
- 4 If the organization is a corporation or partnership that qualifies under Regulations section 1.6081-5, check here ▶
- 5a The application is for calendar year 2020, or tax year beginning _____, and ending _____
- b **Short tax year.** If this tax year is less than 12 months, check the reason: Initial return Final return
 Change in accounting period Consolidated return to be filed Other (See instructions - attach explanation.)

6 Tentative total tax	6	0.
7 Total payments and credits. See instructions	7	0.
8 Balance due. Subtract line 7 from line 6. See instructions	8	0.

LHA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions. Form 7004 (Rev. 12-2018)

DEPARTMENT OF THE TREASURY
INTERNAL REVENUE SERVICE CENTER
OGDEN, UT 84201-0045