

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

**Official Form 201**

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** S Lot Partners, LLC

2. **All other names debtor used in the last 8 years** \_\_\_\_\_  
 \_\_\_\_\_  
 Include any assumed names, trade names, and *doing business* as names \_\_\_\_\_  
 \_\_\_\_\_

3. **Debtor's federal Employer Identification Number (EIN)** 4 7 - 2 3 6 3 6 6 9

4. <b>Debtor's address</b>	<b>Principal place of business</b>		<b>Mailing address, if different from principal place of business</b>	
	<u>134 Market St.</u>		_____	
	<small>Number</small>	<small>Street</small>	<small>Number</small>	<small>Street</small>
	_____		_____	
	<u>Philadelphia</u>	<u>PA</u>	<u>19106</u>	<small>P.O. Box</small>
	<small>City</small>	<small>State</small>	<small>ZIP Code</small>	_____
				<small>City</small> <small>State</small> <small>ZIP Code</small>
	<b>Location of principal assets, if different from principal place of business</b>			
	<u>Philadelphia</u>		<u>49 Collins Ave</u>	
	<small>County</small>		<small>Number</small>	<small>Street</small>
			_____	
		<u>Miami Beach</u>	<u>FL</u>	<u>33139</u>
		<small>City</small>	<small>State</small>	<small>ZIP Code</small>

5. **Debtor's website (URL)** www.uplandmiami.com

Debtor S Lot Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**6. Type of debtor**

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- Chapter 7
- Chapter 9

Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor S Lot Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When MM / DD / YYYY Case number \_\_\_\_\_

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When MM / DD / YYYY Case number \_\_\_\_\_

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_

City \_\_\_\_\_ State ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

Debtor S Lot Partners, LLC

Name

Case number (if known) \_\_\_\_\_

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000      | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000     | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million   | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020  
MM / DD / YYYY

**X** /s/ Melissa MacLeod  
Signature of authorized representative of debtor

Melissa MacLeod  
Printed name

Title Vice President and General Counsel

Debtor S Lot Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

**18. Signature of attorney**

**X** /s/ Stuart M. Brown  
Signature of attorney for debtor

Date 08/31/2020  
MM / DD / YYYY

Stuart M. Brown  
Printed name

DLA Piper LLP (US)  
Firm name

1201 North Market Street, Suite 2100  
Number Street

Wilmington DE 19801  
City State ZIP Code

(302) 468-5700  
Contact phone

stuart.brown@us.dlapiper.copm  
Email address

DE 4050 DE  
Bar number State

**S LOT PARTNERS, LLC**

(the "Company")

August 31, 2020

**WRITTEN RESOLUTIONS OF THE MANAGER OF THE COMPANY**

The undersigned, being the duly appointed manager manager(the "Manager") of S Lot Partners, LLC, a Delaware limited liability company (the "Company"), acting pursuant to Section 18-402 of the Delaware Limited Liability Company Act, hereby adopts the following resolutions set out below, effective as of the date hereof.

**CHAPTER 11 FILING**

**WHEREAS**, the Manager has considered presentations of the financial and legal advisors of the Company regarding the financial situation of the Company, the strategic alternatives available to the Company, and the effect of the foregoing on the Company's business; and

**WHEREAS**, the Manager has had the opportunity to consult with financial and legal advisors to the Company and has fully considered each of the strategic alternatives available to the Company;

**NOW THEREFORE, IT IS:**

**RESOLVED**, that in the judgment of the Manager, it is desirable and in the best interest of the Company, its creditors, and other parties in interest, that the Company shall be, and hereby is, authorized to file or cause to be filed a voluntary petition (the "Chapter 11 Case") for relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in a court of proper jurisdiction; and it is

**FURTHER RESOLVED**, that any duly appointed officer of the Company (the "Authorized Officers") acting alone or with one or more Authorized Officers be, and each of them hereby is, authorized, empowered, and directed to execute and file on behalf of the Company all petitions, schedules, lists, and other motions, objections, replies, applications, papers, or documents, and to take any and all actions that such Authorized Officer deems necessary or proper to obtain such relief, including, without limitation, any action necessary or proper to assist the Company in the Chapter 11 Case and in carrying out their respective duties under the provisions of the Bankruptcy Code; and it is

**FURTHER RESOLVED**, that each of the Authorized Officers be, and hereby is, authorized and directed to employ professionals to assist the Company in carrying out the Company's duties under the Bankruptcy Code; and in connection therewith, each of the Authorized Officers, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and cause to be filed an appropriate application for authority to retain the services of professionals as necessary; and it is

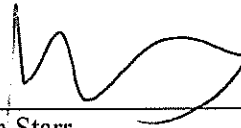
**FURTHER RESOLVED**, that each of the Authorized Officers (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses,

including but not limited to filing fees, in the case as in such officer's or officers' judgment, shall be necessary, advisable, or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein; and it is

**FURTHER RESOLVED**, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance by resolution of the Manager.

**IN WITNESS WHEREOF**, the undersigned has executed these Written Resolutions of the Manager effective as of the day and year first written above:

**MANAGER OF THE COMPANY**

A handwritten signature in black ink, appearing to read "Stephen Starr", is written over a horizontal line.

Stephen Starr

**Fill in this information to identify the case:**

Debtor name S Lot Partners, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (If known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Florida Power and Light Co. General Mail Facility Miami, FL, 331888		Utilities				\$27,447.98
2	49 Collins Ave. Realty, LLC 1000 Gates Ave., 5th Floor Brooklyn, NY 11221	Attn: Leo Friedman	Utilities				\$24,422.88
3	Miami Dade County 200 NW 2nd Avenue Miami, FL 33128		Tax				\$17,008.00
4	Mr. Greens Produce 7350 NW 30 Ave. Miami, FL 33147	(305) 545-1399 payments@mrgreensproduce.net	Trade debts				\$13,402.64
5	Jack Scalisi Wholesale Fruit & Produce 963 Stinson Way West Palm Beach, FL 33411	(888) 886-8885 cheryl@scalisiproduce.com	Trade debts				\$5,411.86
6	Sysco South Florida, Inc. 12500 Sysco Way Medley, FL 33178	(305) 651-5421 remit@sbs.sysco.com	Trade debts				\$5,252.63
7	The Chefs' Warehouse, LLC 2600 SW 32nd Ave. Pembroke, FL 33023	(954) 378-0012 mschonewise@chefswarehouse.com	Trade debts				\$4,357.74
8	Opentable P.O. Box 10681 Pasadena, CA 91189		Trade debts				\$2,500.00



Debtor S Lot Partners, LLC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Republic Bank Two Liberty Place 50 South 16th St., Suite 2400 Philadelphia, PA 19102		Bank loans/interest				\$2,123.73
10	Joe Cole Plumbing Corp. 10392 West State Road 84 Davie, FL 33139	Attn: Joe Cole (954)472-2242 joe@joecoleplumbing.com	Trade debts				\$1,957.00
11	Q Plus Food, LLC 3632 NW 16th St. Fauderhill, FL 33311	(954) 368-4086 accountsreceivable@qplusfood.com	Trade debts				\$1,426.37
12	Singer Equipment Co. 150 South Twin Valley Rd. Elverson, PA 19520	Attn: Evelyn Walker (800) 422-8126 ewalker@singerequipment.com	Trade debts				\$982.02
13	Chung Hing Oriental Mart 1855 NE 163rd St North Miami Beach, FL 33162	(305) 947-6038 chunghing1855@gmail.com	Trade debts				\$833.40
14	TECO P.O. Box 31318 Tampa, FL 33188		Utilities				\$764.53
15	D'Artagnan PO Box 447 Union, NJ 07083	(973) 344-0565 acheft@dartagnan.com	Trade debts				\$667.55
16	Capri Hotel LLC 325 Chestnut Street Philadelphia, PA 19106	(267) 238-3656	Trade debts				\$403.44
17	Rittenhouse Electric 14 Rittenhouse Place Ardmore, PA 19003	Attn: Jamie Kelly (610) 649-2609 jkelly@rittenhouseelectric.com	Trade debts				\$510.61
18							
19							
20							

**Fill in this information to identify the case and this filing:**

Debtor Name S Lot Partners, LLC  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020  
 MM / DD / YYYY

**X** /s/ Melissa MacLeod  
 Signature of individual signing on behalf of debtor

Melissa MacLeod  
 Printed name

Vice President and General Counsel  
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
 In re: :  
 :  
 S Lot Partners, LLC, : Chapter 11  
 :  
 Debtor. : Case No. 20-\_\_\_\_\_ ( )  
 :  
 Employer’s Tax Identification No. 47-2363669 :  
 -----X

**CORPORATE OWNERSHIP STATEMENT OF S LOT PARTNERS, LLC**

In accordance with Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned Debtor in this case submits the following information:

<b>Corporate Equity Holder</b>	<b>Address of Corporate Equity Holder</b>	<b>Percentage of Membership Interests</b>
Starr Restaurant Organization, LP	134 Market Street, Philadelphia, PA 19106	100%

**Fill in this information to identify the case and this filing:**

Debtor Name S Lot Partners, LLC  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
 Case number (If known): \_\_\_\_\_

**Official Form 202**

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12/15

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**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020  
MM / DD / YYYY

**X** /s/ Melissa MacLeod  
 Signature of individual signing on behalf of debtor

Melissa MacLeod  
 Printed name

Vice President and General Counsel  
 Position or relationship to debtor

**Combining Statement of Assets, Liabilities and Partners' Equity  
(Income Tax Basis)  
August 31, 2020**

	<u>S Lot Partners LLC</u>
	<u>Upland Miami</u>
<b>CURRENT ASSETS</b>	
Cash	\$ 40,491
Cash - Sinking Fund	
Other Receivables	22,694
Inventories	155,098
Prepaid expenses and other current assets	7,595
Due from / (to) related parties	<u>(9,956,493)</u>
Total current assets	<u>(9,730,615)</u>
 <b>PROPERTY AND EQUIPMENT - Net of accumulated depreciation</b>	 <u>1,393,697</u>
 <b>OTHER ASSETS</b>	
Security deposits	<u>15,285</u>
Total other assets	<u>15,285</u>
	 <u>\$ (8,321,633)</u>
 <b><u>LIABILITIES AND PARTNERS' EQUITY</u></b>	
<b>CURRENT LIABILITIES</b>	
Accounts payable and accrued expenses	<u>130,124</u>
Total current liabilities	<u>130,124</u>
 <b>MINORITY INTEREST</b>	 <u>-</u>
 <b>PARTNERS' EQUITY</b>	 <u>(8,451,757)</u>
	 <u>\$ (8,321,633)</u>

**Combining Statement of Revenues, Expenses and Partners' Equity  
(Income Tax Basis)  
For the YTD Period Ended August 31, 2020**

	S Lot Partners LLC
	<u>Upland Miami</u>
<b>SALES</b>	<u>\$ 1,419,997</u>
<b>PRIME COSTS</b>	
Food, beverage and liquor	387,768
Labor	<u>533,867</u>
	<u>921,636</u>
<b>GROSS PROFIT</b>	<u>498,362</u>
<b>OPERATING EXPENSES</b>	
Management and administrative payroll	-
Direct operating expenses	174,216
Advertising and Promotion	9,432
Administration and General	150,571
Repairs and Maintenance	30,695
Utilities	62,976
Chef Fee	-
Rent	553,530
Taxes	<u>133,551</u>
	<u>1,114,971</u>
<b>EARNINGS BEFORE INTEREST, DEPRECIATION &amp; AMORTIZATION, AND PRE-OPENING EXPENSES</b>	(616,609)
<b>OTHER INCOME/(EXPENSE)</b>	
Management fee	(81,650)
Interest	(67,632)
Depreciation & amortization	(135,633)
Income taxes	-
Pre-opening expenses	-
Miscellaneous income	<u>-</u>
<b>NET INCOME BEFORE MINORITY INTEREST</b>	(901,524)
<b>MINORITY INTEREST</b>	<u>-</u>
<b>NET INCOME FROM CONTINUING OPERATIONS</b>	(901,524)
<b>NET INCOME FROM DISCONTINUED OPERATIONS</b>	<u>-</u>
<b>NET INCOME</b>	(901,524)
<b>PARTNERS' EQUITY - BEGINNING</b>	(7,550,233)
<b>PARTNERS' CONTRIBUTIONS</b>	-
<b>DISTRIBUTIONS TO PARTNERS</b>	<u>-</u>
<b>PARTNERS' EQUITY - ENDING</b>	<u>\$ (8,451,757)</u>

**Combining Statement of Cash Flow  
(Income Tax Basis)  
YTD Period Ended August 31, 2020**

	S Lot Partners LLC
	Upland Miami
Net Income	(901,524)
Net income from discontinued operations	-
Adjustments to reconcile net income to net cash provided by operating activities	
Depreciation and amortization	135,633
Minority interest in net income	-
(Gain)/Loss on disposal of non-current assets	-
Accounts receivable	(22,648)
Inventories	5,092
Prepaid expenses	26,110
Security deposits	(13,480)
Accounts payable and accrued expenses	(114,170)
Sales, liquor and use taxes payable	(20,950)
Party deposits and unredeemed gift certificates	-
	(905,938)
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>	
Organization, startup and liquor license costs incurred	-
Purchase of property and equipment	(40,518)
Distributions received from investee	-
Proceeds from the sale of liquor license	-
Due to related parties	787,849
	747,331
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>	
Partner capital contributions	-
Capital contributions from minority interests	-
Capital distributions to partners	-
Distributions to minority interests	-
	-
<b>NET INCREASE (DECREASE) IN CASH</b>	(158,606)
<b>CASH - BEGINNING</b>	199,097
<b>CASH - ENDING</b>	\$ 40,491

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
In re: :  
: :  
S Lot Partners, LLC, : Chapter 11  
: :  
Debtor. : Case No. 20-\_\_\_\_\_ ( )  
: :  
Employer's Tax Identification No. 47-2363669 :  
-----X

**STATEMENT REGARDING FEDERAL TAX RETURN**

In accordance with section 1116(1)(B) of title 11 of the United States Code, the above-captioned Debtor in this case submits that the Debtor is included within the consolidated federal tax return of the Debtor's sole member, Starr Restaurant Organization, LP, and that no separate federal tax return has been prepared for the Debtor.



**Fill in this information to identify the case and this filing:**

Debtor Name S Lot Partners, LLC  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Statement Regarding Federal Tax Return

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/31/2020  
 MM / DD / YYYY

**X** /s/ Melissa MacLeod  
 Signature of individual signing on behalf of debtor

Melissa MacLeod  
 Printed name

Vice President and General Counsel  
 Position or relationship to debtor