Fill in this information to identify the	case:					
United States Bankruptcy Court for the:						
District of D	elaware					
(Sta	Chapter _	11				ck if this is an nded filing
Official Form 201						
Voluntary Petition	for Non-In	dividu	als Fili	ng for B	ankruptcy	02/20
If more space is needed, attach a separ number (if known). For more informati						
1. Debtor's name	CraftWorks Intern	nediate Co	, LLC			
All other names debtor used in the last 8 years	See Appendix A					
Include any assumed names, trade names, and doing business as names						
3. Debtor's federal Employer Identification Number (EIN)	8 3 _ 2 2 6	981	0_			
4. Debtor's address	Principal place of bus	iness		Mailing add	lress, if different from	principal place
	3011 Armory Number Street	Dr. #300		8001 Number	Arista Place, #500	0
				P.O. Box		
	Nashville	TN	37204	Broomfie	ld CO	80021
	City	State	ZIP Code	City	State	ZIP Code
	Davidson			Location of principal pl	principal assets, if di ace of business	fferent from
	County			Number	Street	
				City	State	ZIP Code
5. Debtor's website (URL)	See Appendix A					

	Name Name	rate Co, LLC Case number (# known)				
6.	Type of debtor	Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:				
	Describe debtor's business	A. Check one:				
7.	Describe deptor's business	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))				
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))				
		Railroad (as defined in 11 U.S.C. § 101(44))				
		Stockbroker (as defined in 11 U.S.C. § 101(53A))				
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))				
		☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))				
		Mone of the above				
		A distribution of distribution of the manager of the distribution of the residual manager of the manager of the second distribution of the second distributi				
		B. Check all that apply:				
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)				
		Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C.				
		§ 80a-3)				
		☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))				
		and the more than the second state of the second state of the second second second second second second second				
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor, See http://www.uscourts.gov/four-digit-national-association-naics-codes .				
		7 2 2 5				
		Check one:				
8.	Under which chapter of the Bankruptcy Code is the					
	debtor filing?	Chapter 7				
		Chapter 9				
		Chapter 11. Check all that apply:				
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).				
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).				
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.				
		☐ A plan is being filed with this petition.				
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.				
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.				
ter ter territor to a	Had along a green fit i the new or controller transmission of the first of the first of the first of the first	☐ Chapter 12				
	Were prior bankruptcy cases filed by or against the debtor	☑ No				
	within the last 8 years?	Yes. District When Case number				
	If more than 2 cases, attach a					
	separate list.	District When Case number MM / DD / YYYY				

Debt	or CraftWorks Intermedi	CraftWorks Intermediate Co, LLC Name Case number (if known)					
			Annual of the Control				
10.	Are any bankruptcy cases	No.					
	pending or being filed by a business partner or an	Yes. Debtor See Appe	ndix B	Relationship			
	affiliate of the debtor?						
	List all cases. If more than 1,	EXSUICE		MM / DD /YYYY			
	attach a separate list.	Case number, if known					
11	Why is the case filed in this	Check all that apply:					
• • • •	district?						
		immediately preceding the district.	ate of this petition or for	ess, or principal assets in this district for 180 days a longer part of such 180 days than in any other			
	egenpasy wajnamaan maanamaan maanamaan maanamaan maanada daddadad Hallad Hallad	A bankruptcy case concern	ning debtor's affiliate, gen	eral partner, or partnership is pending in this district.			
	5						
12.	Does the debtor own or have possession of any real	₩ No					
	property or personal property	La Yes. Answer below for each	h property that needs imn	nediate attention. Attach additional sheets if needed.			
	that needs immediate attention?	Why does the proper	rty need immediate atte	ntion? (Check all that apply.)			
	attention?	☐ It poses or is alleg	jed to pose a threat of imi	minent and identifiable hazard to public health or safety.			
			sically secured or protect				
		_	-				
		It includes perishable goods or assets that could quickly deteriorate or lose value w attention (for example, livestock, seasonal goods, meat, dairy, produce, or securitie assets or other options).					
		Other					
		Where is the propert					
			Number Street				
			City	State ZIP Code			
			City	State 2h Code			
		Is the property insur-	ed?				
		□ No					
		Yes. Insurance ager	ncv				
		Contact name					
		Phone					
	The state of the s	Distriction of the state of the					
	Statistical and adminis	trative information					
	-						
13.	Debtor's estimation of	Check one:					
	available funds	Funds will be available for o					
		☐ After any administrative exp	penses are paid, no funds	s will be available for distribution to unsecured creditors.			
	ayannayay, yayan gara sana qoon maanaan ah ka ah ahaada 11 AP AB Ahaa Ahaa Ahaa Ahaa Ahaa Ahaa Ahaa A	1 -49	1,000-5,000	□ 25,001-50,000			
14.	Estimated number of	☐ 50-99	5,001-10,000	50,001-100,000			
	creditors	1 00-199	10,001-25,000	☐ More than 100,000			
	On a Consolidated Basis	200-999					
		.,		ter i salad da financia anti-anti-anti-anti-anti-anti-anti-anti-			

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Debtor CraftWorks In	CraftWorks Intermediate Co, LLC		Case number (# known)			
15. Estimated assets On a Consolidated Ba	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	50,000,001-\$1	0 million 00 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion		
16. Estimated liabilities On a Consolidated Bas	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	5 \$50,000,001~\$1	0 million 00 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion		
Request for Re	elief, Declaration, and Signat		MSDPV-SSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSSS			
	aud is a serious crime. Making a fai nprisonment for up to 20 years, or b			•		
17. Declaration and signa authorized representa debtor		ts relief in accordance with th	ne chapter of title	11, United States Code, specified in this		
	I have been author	rized to file this petition on be	ehalf of the debtor			
	I have examined the correct.	ne information in this petition	and have a reaso	nable belief that the information is true and		
		of perjury that the foregoing	is true and corre	ct.		
		3/2020 DD /YYYY				
	🗴 /s/ Hazem Ouf		Hazem	Ouf		
	S	ed representative of debtor	Printed na	me		
	Title Chief Exec	cutive Officer	*****			
18. Signature of attorney	/s/ Domenic E. F		Date	03/03/2020 MM /DD /YYYY		
	Domenic E. Pa	ocitti				
	Printed name					
	Klehr Harrison Firm name	Harvey Branzburg LLF				
	919 N. M Number Street	arket Street, Suite 100	0			
	Wilmington		DE	19801		
	City (202) 426 4490	n	State	ZIP Code		
	(302) 426-1189 Contact phone	 		citti@klehr.com address		
	3989		DE			
	Bar number		State			

APPENDIX A – OTHER NAMES AND WEBSITES

The following list identifies all of the other names (including trade names) the Debtors have used in the last eight (8) years:

- A1A Ale Works Restaurant & Taproom
- Big Bang at Sing Sing
- Big River Grille & Brewing Works
- Chophouse & Brewery
- Gordon Biersch Brewery Restaurant
- Logan's Roadhouse
- Old Chicago Pizza & Taproom
- Ragtime Tavern
- Rock Bottom Restaurant & Brewery
- Seven Bridges Grille & Brewery
- Sing Sing

The following list identifies all of the websites used by the Debtors:

- https://www.craftworksrestaurants.com/
- https://gordonbiersch.com/
- https://logansroadhouse.com/
- https://oldchicago.com
- https://rockbottom.com
- https://www.bigrivergrille.com/

APPENDIX B - AFFILIATED DEBTORS

The following list identifies all of the affiliated entities, including the Debtor filing this petition, that have filed voluntary petitions for relief in this Court under chapter 11 of title 11 of the United States Code substantially contemporaneously with the filing of this petition.

For all pleadings filed in this chapter 11 case, please refer to the pleadings filed in *In re CraftWorks Parent, LLC*, Bankruptcy Case No. ____ (__) (Bankr. D. Del.) (filed on March 3, 2020).

	DEBTOR'S NAME	DEBTOR'S EIN
1.	Big River Breweries, Inc.	62-1566292
2.	Brew Moon Colorado, Inc.	84-1565001
3.	Chophouse License, LLC	82-2452340
4.	Craft Brewery Holding, Inc.	27-3641228
5.	CraftWorks Holdings, LLC	83-2257163
6.	CraftWorks Intermediate Co, LLC	83-2269810
7.	CraftWorks Parent, LLC	83-2243345
8.	CraftWorks Restaurants & Breweries Group, Inc.	84-1494820
9.	CraftWorks Restaurants & Breweries, Inc.	84-3482504
10.	CraftWorks Restaurants & Breweries, LLC	27-3640676
11.	GB Acquisition, Inc.	62-1795175
12.	GB Franchise, LLC	45-4127716
13.	GB Kansas, LLC	45-2570924
14.	GB Maryland, Inc.	26-2816439
15.	GB Parent, Inc.	27-3641281
16.	GBBR Texas, Inc.	26-0869904
17.	Gordon Biersch Brewery Restaurant Group, Inc.	62-1518023
18.	Harbor East Brewery, LLC	45-4537759
19.	Logan's Restaurants, Inc.	83-2239987
20.	Logan's Roadhouse, Inc.	62-1602074
21.	Logan's Roadhouse of Kansas, Inc.	20-5948716
22.	Logan's Roadhouse of Texas, Inc.	74-2902372
23.	LRI Holdings, Inc.	20-5894571
24.	Old Chicago Franchising LLC	84-1407249
25.	Old Chicago of Colorado, Inc.	84-1004857
26.	Old Chicago of Kansas, Inc.	48-1160606
27.	Old Chicago Oregon, LLC	47-4455083
28.	Old Chicago Parker Crossing, Inc.	20-1309218
29.	Old Chicago Taproom, LLC	84-1265838
30.	Old Chicago Westminster, Inc.	84-0985759
31.	Roadhouse Intermediate Inc.	27-4076159
32	Roadhouse Midco Inc.	27-4076337
33.	Roadhouse Parent Inc.	27-3425108
34.	Rock Bottom Arizona, Inc.	84-1584848
35.	Rock Bottom License, LLC	82-2439033
36.	Rock Bottom of Minneapolis, Inc.	93-1105762

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37.	Wadsworth Old Chicago, Inc.	84-1004849
38.	Walnut Brewery, Inc.	84-1117405

	Case 20-10474	Doc 1	Filed 03/03/20	Page 8 of 28
Fill in this information to ide	ntify the case and this fili	ng:		
Debtor Name CraftWorks In	termediate Co, LLC			
United States Bankruptcy Court for	the:	District	of Delaware (State)	
Case number (If known):				
Official Form 202				
Declaration Un	der Penalty o	of Perj	ury for Non-	Individual Debtors
this form for the schedules of	assets and liabilities, any documents. This form m	other docui ust state the	ment that requires a dec	oration or partnership, must sign and submit claration that is not included in the document, r relationship to the debtor, the identity of the

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

12/15



Declaration and signature

1 am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct: Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 75 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration

Corporate Ownership Statement and List of Equity Holders I declare under penalty of perjury that the foregoing is true and correct. Executed on _03/03/2020 🗶 /s/ Jim Lebs MM / DD / YYYY Signature of individual signing on behalf of debtor Jim Lebs Printed name

Position or relationship to debtor

Chief Financial Officer

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III in this information to identify the case:	
Debtor name: CraftWorks Parent, LLC	
United States Bankruptcy Court for the: District of Delaware	
Case number (if known):	

U Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 75 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 75 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 75 largest unsecured claims.

	N Condition	a of creditor and complete Name telephone number and small	Nature of the claim(for example, trade debts,	contingent	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim			
	mailing address, including zip code	address of creditor contact	bank loans, professional services, and government contracts)	contingent, unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff		
	National Retail Properties, LP 450 S Orange Avenue, Suite 900 Orlando, FL 32801		Landlord				Undetermined	
2	NW 100 M Street LLC 2 100 M Street SE Washington, DC 20003		Landlord				Undetermined	
(1)	Harbor East-Office LLC 650 South Exeter Street, Suite 200 Baltimore, MD 21202		Landlord				Undetermined	
4	Destiny USA Holdings, LLC The Clinton Exchange, 4 Clinton Square Syracuse, NY 13202		Landlord				Undetermined	
5	AD Investments, LLC e/o Nationwide Realty Investors, 375 North Front Street Suite 200 Columbus, OH 43215		Landlord				Undetermined	
6	Shark Properties, LLC 5109 80th Street Lubbock, TX 79424		Landlord				Undetermined	
7	Kingyard Assets III, LLC e/o DiFalco & Fernandez, LLP, 777 Brickell Ave Suite 360 Miami, FL 33131		Landlord				Undetermined	

			Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts)		Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim			
	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact		contingent, unliquidated, or disputed	amount. If claim is Total claim, if partially secured	Deduction for	in total claim Unsecured Claim	
8	Street Retail, Inc 1626 East Jefferson Street Rockvilfe, MD 20852-4041		Landlord				Undetermined	
9	PPG Shadow Real Estate LLC c/o PECO Real Estate Partners LLC, 1790 Bonanza Drive, Suite 201 Park City, UT 84060	Attn: Chief Operating Officer	Laudlord				Undetermined	
16	Nashville West, LLC 200 South Orange Ave, Suite 1375 Orlando, FL 32801		Landlord				Undetermined	
1 1	RDS LLC 7525 Tiffany Court Lafayette, IN 47905		Landlord				Undetermined	
12	American Fund US Investments LP c/o Real Estate Capital Partners, 114 West 47th St 23rd Floor New York, NY 10036		Landlord				Undetermined	
13	Greenbrier Technology Center II Associates, LLC 222 Central Park Avenue, Suite 2100 Virginia Beach, VA 23462		Landiord				Undetermined	
14	KBSIII Park Place Village, LLC 800 Newport Center Drive, Suite 700 Newport Beach, CA 92660		Landlord				Undetermined	
15	AP 140 West Franklin LLC c/o RAM Realty Services, 4801 PGA Blvd. Palm Beach Gardens, FL 33418	Attn; President	Landiord				Undetermined	
16	Cole LR Sanford FL, LLC 2325 E Camelback Rd., #1100 Phoenix, AZ 85016		Landlord				Undetermined	

	Name of creditor and complete	Name, telephone number, and email	Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim			
1 1000	nalling address, including zip code	address of creditor contact		unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim	
11	Cofe J.R Laneaster TX, LLC 72325 E Camelback Rd., 4th Floor Phoenix, AZ 85016		Landlord				Undetermined	
18	Madrona Morrison II, LLC 3 210 SW Morrison Street, Suite 600 Portland, OR 97204		Laudiord				Undetermined	
15	Bank of America, National Association NC2-150-03-06, 13850 Ballantyne Corporate Place Charlotte, NC 28277		Landlord				Undetermined	
20	Broad Street Land Co. LLC 201 W Main Street, #100 Chattanooga, TN 37408		Landlord				Undetermined	
21	Pyramid Walden Company, L.P. The Clinton Exchange, 4 Clinton Square Syracuse, NY 13202		Landlord				Undetermined	
	Hawaji Lifestyle Retail Properties, LLC c/o Aloha Tower Marketplace, 1 Aloha Tower Dr. STE 3000 Honolulu, HI 96813		Laudiord				Undetermined	
23	Century Drive Investments, LLC 6991 E Camelback Rd., Suite D- 103 Scottsdale, AZ 95251		Landlord				Undetermined	
24	Joe Pinheiro & Sons Dairy 13881 Road 120 Tipton, CA 93272		Landlord				Undetermined	

Case number (if known)

	Name of creditor and complete	Name, telephone number, and email	Nature of the claim(for example, trade debts,	Indicate if claim is contingent,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim			
	mailing address, including zip code	address of creditor contact	bank loans, professional services, and government contracts)	unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral		
	Levine Investments II, LLP Levine Investments c/o Pacific Companies 1702 E Highland Ave Suite 310 Phoenix, AZ 85016 Attn: William S. Levine Masical, Weeks, McIntyre & Friedlander, P.A. 2901 N Central Ave Suite 200 Phoenix, AZ, 85012 Attn: David L. Lausky, Esq.		Landlord			or setoff	Undetermined	
	Westcor Santan Village LLC Westcor SanTan Village LLC 11411 North Tatum Blvd Phoenix, AZ 85028 Westcor SanTan Village LLC c/o Macerich Company P.O. Box 2172 401 Wilshere Blvd. Suite 700 Santa Monica, CA 90407 Attn: Legal Dept.		Landlord				Undetermined	
	Azur Properties 27 115 N Elm Street, PO Box 216 West Liberty, IA 52776		Landlord				Undetermined	
	Coronado Center LLC Coronado Center, 350 N Orleans St, STE 300 Chicago, IL 60654-1607		Landlord				Undetermined	
	EMC4, LLC c/o Bluestone & Hockley, 9320 SW 19 Barbur Blvd. Suite 300 Portland, OR 97219		Landlord				Undetermined	
(1)	Evin-Longmont, LLC c/o Sharnes-Makovsky Realty Co., 0 1400 Glenarm Place Suite 201 Denver, CO 80202		Landlord				Undetermined	
1	Speedway Properties and B and J Partnership 340 Victory Lane Lincoln, NE 68528		Landlord				Undetermined	

			Nature of the claim(for					
	Name of creditor and complete	Name, telephone number, and email	example, trade debts, bank loans, professional	contingent,	amount. If claim is	partially secured, fill	I in total claim	
	mailing address, including 2lp code	address of creditor contact	services, and government contracts)	upliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim	
	Union Block Associates, LLC 32 817 West Franklin St Boise, ID 83702		Landlord				Undetermined	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Southlands TC, LLC c/o M & J Wiklow Properties LLC, 13 20 South Clark Street Suite 3000 Chicago, IL 60603		Landiord				Undetermined	
1.6	Baruch Cedar Hill LLC 14 587 Fifth Avenue New York, NY 10017		Landlord				Undetermined	
V. J.	WRI Ridgeway LLC 5 P.O Box 924133 Houston, TX 77292		Landlord				Undetermined	
3	Cole LR Opelike AL, LLC 6 2325 E Camelback Rd., #1100 Phoenix, AZ 85016		Landlord				Undetermined	
	P&M investment Company J, LLC 7 2 Buckhead Abbey Nashville, TN 37215		Landlord				Undetermined	
<u>-</u>	Baidar Estates, LLC 8 1601 S Cage Blvd, Suite B Pharr, TX 78577		Landlord				Undetermined	
(5)	Ohio County Development Authority 1500 Chapline Street, Room 215 Wheeling, WV 26003		Landlord				Undetermined	
4	JR Real Estate, LLC 0 3309 Collins Lane Louisville, KY 40245		Landlord				Undetermined	

125 125 125 125 125 125 125 125 125 125	Name of creditor and complete	Name, telephone number, and email	Nature of the claim(for example, trade debts, bank loans, professional	contingent,		unsceured, fill in onl partially secured, fill	
D	nailing address, including zip code	address of creditor contact	services, and government contracts)	unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
41	Seritage SRC Finance LLC c/o Scritage Growth Properties, LP, 54 W 40th St Suite 10N New York, NY 10018		Landlord				Undetermined
42	Paddock Center/Logan's LLC 1700 SE 19th St, Suite 300 Orlando, FL 34471		Landlord				Undetermined
43	Wells Fargo Bank, National Association MAC D1109-019 1525 West W.T. Harris Blvd. Charlotte, NC 28262	agencyservices.requests@wellsfargo.com	Unsecured Note				\$34,000,000.00
44	Marblegate Special Opportunities Master Fund, L.P. 80 Field Point Road Greenwich, CT 06830	notices@marblegate.com	Unsecured Note				\$8,234,659.51
45	PS KKR Capital Corp (f/k/a FS Investment Corporation) 201 Rouse Boulevard Philadelphia, PA 19112 KKR Credit Advisors (Ireland) 75 St. Stephen's Green Dublin, Ireland	Ryan O'Hagan credit.notices@fsinvestments.com; kkrereditlegal@kkr.com; FSIC_Team@fsinvestments.com; CreditMiddleOfficeAMER@kkr.com	Unsecured Note				\$7,305,209.27
46	US Foodservice 3682 Collection Center Dr Chicago, IL 60693-0003	Cynthia Akines cynthia.akines@usfood.com (800) 323-1004	Trade Creditor				\$6,524,235.82
47		Ryan O'Hagan credit.notices@fsinvestments.com; kkrcreditlegal@kkr.com; FSICII_Team@fsinvcstments.com	Unsecured Note				\$4,907,081.45
	le/o Carl Marke Management	James F Wilson jwilson@carlmarks.com;	Unsecured Note				\$2,943,295.80
49	Carl Marks Strategic Investments, L.P. c/o Carl Marks Management Company LLC 900 Third Avenue, 33rd Floor New York, NY 10022	James F Wilson jwilson@carlmarks.com;	Unsecured Note				\$2,100,849.12

100	Name of creditor and complete	Name, telephone number, and cmail	Nature of the claim(for example, trade debts, bank loans, professional	Indicate if claim is contingent,	Amount of unsecu If the claim is fully amount. If claim is	red claim unsecured, fill in onl partially secured, fill	y unsecured claim in total claim
I	nailing address, including zip code	address of creditor contact	services, and government contracts)	unliquidated, or disputed	Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured Claim
50	FS Investment Corporation III 201 Rouse Boulevard Philadelphia, PA 19112 KKR Credit Advisors (Ireland) 75 St. Stephen's Green Dublin, Ireland	Ryan O'Hagan credit.notices@fsinvestments.com; kkrcreditlegal@kkr.com; FSICIII_Tcam@fsinvestments.com	Unsecured Note				\$1,317,154.07
51	SHCO 56 SARL c/o Kelso & Company 320 Park Avenue, 24th Floor New York, NY 10022	William Woo wwoo@kelso.com	Unsecured Note				\$1,294,484.04
	Kelso Investment Associates VIII, L.P. c/o Kelso & Company 320 Park Avenue, 24th Floor New York, NY 10022	William Woo wwoo@kelso.com	Unsecured Note				\$1,195,787.42
53	US Interactive Media 3415 S Sepulveda Blvd, 8th Floor Los Angeles, CA 90034	ddamm@theusim.com	Trade Creditor				\$1,120,363.00
54	Produce Alliance 100 Lexington Dr, Ste 201 Collinsville, IL 60089	Kara Ester Kara.Ester@ProduceAlliance.com	Trade Creditor				\$991,410.23
55	KEP VI, LLC c/o Kelso & Company 320 Park Avenue, 24th Floor New York, NY 10022	William Woo wwoo@kelso.com	Unsecured Note				\$701,479.32
56	Cintas Corporation 4601 Creekstone Dr, Suite 200 Morrisville, NC 27703	PatroniA@cintas.com 919-744-2230	Trade Creditor				\$481,717.50
	The Buntin Group Inc 230 Willow Street Nashville, TN 37210	kchapin@buntingroup.com 615-244-5720	Trade Creditor				\$369,681.18
58	Wasserstrom Company PO Box 182056 Columbus, OH 43218-2056	Renee Pennington reneepennington@wasserstrom.com 800-999-9277 X8182	Trade Creditor				\$275,753.29

	Name of creditor and complete	Name, telephone number, and cmail	example, trade debis,	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount, If claim is partially secured, fill in total claim			
D	nailing address, including zip code	address of credifor contact	bank loans, professional services, and government contracts)	unliquidated, or disputed		Deduction for value of collateral or setoff	
59	Dykes Restaurant Huntsville PO Box 5100 Huntsville, AL 35814	swilhelm@dykcsfoodservice.com 812-422-2868	Trade Creditor				\$241,636.88
60	The William Thomas Group Inc PO Box 538703 Groesbeck, OH 45253-8703	customerservice@william- thomasgroup.com	Trade Creditor				\$239,337.33
61	Directv PO Box 105249 Atlanta, GA 30348-5249	nationalaccounts@directv.com 888-200-4388	Trade Creditor				\$236,109.52
	Datasource Inc Dept 730023, PO Box 660919 Dallas, TX 75266-0919	mbwheeler@data-source.com	Trade Creditor				\$199,221.24
63	Pro Forma P.O. Box 640814 Cincinnati, OH 45264-0814	Mark McGill mark.mcgill@proforma.com 800-825-1525	Trade Creditor			9	\$195,081.31
64	ALSCO INCORPORATED 505 East 200 South Salt Lake City, UT 84102	bhoss@alsco.com	Trade Creditor				\$181,029.26
65	Grandstand Sportswear and Glassware PO Box 3497 Wichita, KS 67201	morganb@egrandstand.com	Trade Creditor				\$174,022.33
66	BankDirect Capital Finance 150 North Field Dr, Suite 190 Lake Forest, IL 60045	rborrelli@bankdirecteapital.com 877-226-5456	Trade Creditor				\$172,014.78
67	Hockenbergs PO Box 30156 Omaha, NE 68103-1256	Kyle Coury Kyle.Coury@trimarkusa.com	Trade Creditor				\$160,417.79
68	SHI International Corporation PO Box 952121 Dallas, TX 75395-2121	Jennifer Harrell Jennifer Harrell@SHI.com 888-235-3871	Trade Creditor				\$157,050.71

	Name of creditor and complete	Name, telephone number, and email address of creditor contact	Nature of the claim(for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or	Amount of unsecu If the claim is fully amount, If claim is	red claim unsecured, fill in onl partially secured, fill	y unsecured claim in total claim
1	nailing address, including zip code				Total claim, if partially secured	Deduction for value of collateral or setoff	
69	Corporate IT Solutions Inc 1311 Calle Batido, Suite 150 San Clemente, CA 92673	Kayla Gonzalcz kayla.gonzalez@cisvpn.com	Trade Creditor				\$150,840.37
70	Blue Bear Creative LLC 2120 Market Street, Ste A Denver, CO 80205	alex@bluebearcreative.co	Trade Creditor				\$142,869.30
71	Bexar County Tax Office Bexar County Tax Assessor - Collector, PO Box 2903 San Antonio, TX 78299-2903	Albert Uresti MPA PCC 210-335-6524	Trade Creditor				\$130,789.77
72	REMCO 995 Yeager Parkway Pelham, AL 35124	205-942-7011	Trade Creditor				\$130,740.15
73	Tarrant County Tax Office Dallas, TX 75312-0301	Wendy Burgess	Trade Creditor				\$127,854.11
	Liberty Mutual Insurance Company PO Box 1449 New York, NY 10116-1449	Tonya Honaker TONYA.HONAKER@LibertyMutual.com	Trade Creditor				\$122,663.15
75		Kim Clausen kclausen@odn.agency	Trade Creditor				\$111,824.59

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

	o A
In re:	: Chapter 11
	•
CRAFTWORKS PARENT, LLC, et al.,	: Case No. 20()
	ů •
Debtors. 1	: (Joint Administration Requested)
	•

CONSOLIDATED CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY SECURITY HOLDERS

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, CraftWorks Parent, LLC and its debtor affiliates, as debtors and debtors in possession (collectively, the "Debtors") in the above-captioned chapter 11 cases, respectfully represent:

1. The equity holders of CraftWorks Parent, LLC are as follows:

Equity Owner	Address	Approximate Ownership (%) ²
Centerbridge Capital Partners	375 Park Avenue, New York, NY 10152	96%
AIV I, L.P.		

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Big River Breweries, Inc. (6292); Brew Moon Colorado, Inc. (5001); Chophouse License, LLC (2340); Craft Brewery Holding, Inc. (1228); CraftWorks Holdings, LLC (7163); CraftWorks Intermediate Co, LLC (9810); CraftWorks Parent, LLC (3345); CraftWorks Restaurants & Breweries Group, Inc. (4820); CraftWorks Restaurants & Breweries, LLC (0676); GB Acquisition, Inc. (5175); GB Franchise, LLC (7716); GB Kansas, LLC (0924); GB Maryland, Inc. (6439); GB Parent, Inc. (1281); GBBR Texas, Inc. (9904); Gordon Biersch Brewery Restaurant Group, Inc. (8023); Harbor East Brewery, LLC (7759); Logan's Restaurants, Inc. (9987); Logan's Roadhouse, Inc. (2074); Logan's Roadhouse of Kansas, Inc. (8716); Logan's Roadhouse of Texas, Inc. (2372); LRI Holdings, Inc. (4571); Old Chicago Franchising LLC (7249); Old Chicago of Colorado, Inc. (4857); Old Chicago of Kansas, Inc. (0606); Old Chicago Oregon, LLC (5083); Old Chicago Parker Crossing, Inc. (9218); Old Chicago Taproom, LLC (5838); Old Chicago Westminster, Inc. (5759); Roadhouse Intermediate Inc. (6159); Roadhouse Midco Inc. (6337); Roadhouse Parent Inc. (5108); Rock Bottom Arizona, Inc. (4848); Rock Bottom License, LLC (9033); Rock Bottom of Minneapolis, Inc. (5762); Wadsworth Old Chicago, Inc. (4849); Walnut Brewery, Inc. (7405). The Debtors' mailing address is 3011 Armory Drive, Suite 300, Nashville, TN 37204.

Consists of Preferred Units and Class A Units.

Equity Owner	Address	Approximate Ownership (%) ²
Centerbridge Capital Partners Strategic AIV I, L.P.	375 Park Avenue, New York, NY 10152	3%
Centerbridge Capital Partners SBS, L.P.	375 Park Avenue, New York, NY 10152	Less than 1%
Centerbridge Capital Partners C Co-Investment, L.P	375 Park Avenue, New York, NY 10152	Less than 1%

- CraftWorks Parent, LLC owns 100% of the equity interests in CraftWorks
 Intermediate Co, LLC.
- CraftWorks Intermediate Co, LLC owns 100% of the equity interests in CraftWorks Holdings, LLC.
- 4. CraftWorks Holdings, LLC owns 100% of the equity interests in CraftWorks Restaurants & Breweries, Inc. and Logan's Restaurants, Inc.
- 5. CraftWorks Restaurants & Breweries, Inc. owns 100% of the equity interests in CraftWorks Restaurants & Breweries, LLC.
- 6. CraftWorks Restaurants & Breweries, LLC owns 100% of the equity interests in CraftWorks Restaurants & Breweries Group, Inc.
- 7. CraftWorks Restaurants & Breweries Group, Inc. owns 100% of the equity interests in the following Debtors: Old Chicago Taproom, LLC and Craft Brewery Holding, Inc.
- 8. Old Chicago Taproom, LLC owns 100% of the equity interests in the following Debtors: Old Chicago Westminster, Inc., Old Chicago Parker Crossing, Inc., Old Chicago of Colorado, Inc., Wadsworth Old Chicago, Inc. and Old Chicago of Kansas, Inc.
- 9. Wadsworth Old Chicago, Inc. owns 100% of the equity interests in Old Chicago Franchising LLC and Old Chicago Oregon, LLC.

- 10. Craft Brewery Holding, Inc. owns 100% of the equity interests in the following Debtors: Brew Moon Colorado, Inc., GB Parent, Inc., Walnut Brewery, Inc., Rock Bottom of Minneapolis, Inc. and Rock Bottom Arizona, Inc.
- 11. Walnut Brewery, Inc. owns 100% of the equity interests in the following Debtors: Rock Bottom License, LLC and Chophouse License, LLC.
- 12. GB Parent, Inc. owns 100% of the equity interests in Gordon Biersch Brewery Restaurant Group, Inc.
- 13. Gordon Biersch Brewery Restaurant Group, Inc. owns 100% of the equity interests in the following Debtors: Big River Breweries, Inc. and GB Acquisition, Inc.
- 14. Big River Breweries, Inc. owns 100% of the equity interests in GB Franchise, LLC and 99% of the equity interests in GB Maryland, Inc. Leslie White owns 1% of the equity interests in GB Maryland, Inc.
- 15. GB Acquisition, Inc. owns 100% of the equity interests in the following Debtors: Harbor East Brewery, LLC, GB Kansas, LLC and GBBR Texas, Inc.
- 16. Logan's Restaurants, Inc. owns 100% of the equity interests in Roadhouse Intermediate, Inc.
- 17. Roadhouse Intermediate, Inc. owns 100% of the equity interests in Roadhouse Midco Inc.
- 18. Roadhouse Midco Inc. owns 100% of the equity interests in Roadhouse Parent Inc.
- 19. Roadhouse Parent Inc. owns 100% of the equity interests in LRI Holdings, Inc.

- 20. LRI Holdings, Inc. owns 100% of the equity interests in Logan's Roadhouse, Inc.
- 21. Logan's Roadhouse, Inc. owns 100% of the equity interests Logan's Roadhouse of Texas, Inc. and Logan's Roadhouse of Kansas, Inc.

SUBSIDIARIES OF CRAFTWORKS PARENT, LLC

Officer's Certificate

The undersigned, being the Chief Executive Officer of the each of the entities (collectively, the "Companies") set forth in Exhibit 1 to the Resolutions (as defined herein) adopted by the members of the board of directors, the members of the board of managers, or the sole member, manager, or shareholder, as the case may be (as applicable, the "Governing Body"), does hereby certify that:

Attached hereto is a true, correct and complete copy of the Resolutions adopted by the Governing Body of each Company on March 2, 2020 (the "Resolutions"), and such Resolutions have not been modified or rescinded in whole, in part or in any respect and are in full force and effect.

IN WITNESS WHEREOF, the undersigned in his capacity as Chief Executive Officer of the Companies has duly executed and caused this certificate to be delivered as of March 2, 2020.

By:

Hazem Ouf

Chief Executive Officer

SUBSIDIARIES OF CRAFTWORKS PARENT, LLC

RESOLUTIONS ADOPTED BY UNANIMOUS APPROVAL AT A MEETING OF THE GOVERNING BODIES OF THE SUBSIDIARIES ON MARCH 2, 2020

March 2, 2020

The members of the board of directors, the managers of the board of managers, or the sole member, manager, or shareholder, as the case may be (as applicable, the "Governing Body"), of each of the entities set forth in Exhibit 1 (each, a "Company", and collectively, the "Companies"), do hereby consent to the taking of the following actions and do hereby adopt the following resolutions (the "Resolutions") pursuant to the bylaws, operating agreements, or limited liability company agreement, or similar document as applicable, of each respective Company and the applicable laws of the jurisdiction in which such Company is organized:

WHEREAS, a special meeting of the Governing Body of each Company was held by telephone on March 2, 2020, of which all members of the Governing Body of each Company were provided sufficient notice;

WHEREAS, the Governing Body of each Company has considered presentations by the management of, and the financial and legal advisors to, such Company regarding the liabilities and liquidity situation of such Company, the strategic alternatives available to it, and the effect of the foregoing on such Company's business, creditors, and other parties in interest;

WHEREAS, the Governing Body of each Company has had the opportunity to consult with such Company's management, and financial and legal advisors and other professionals, and fully consider each of the strategic alternatives available to such Company;

WHEREAS, based on its review of all available alternatives and advice provided by such advisors and professionals, the Governing Body of each Company has determined that it is in the best interest of such Company and its stakeholders for such Company to take the actions specified in the following Resolutions;

WHEREAS, the Governing Body of each Company has been presented with a proposed petition to be filed by such Company in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in which the authority to operate as a debtor-in-possession will be sought;

WHEREAS, the Governing Body of each Company, having considered the financial and operational aspects of such Company's business and the best course of action to maximize value, deems it advisable and in the best interests of such Company, its creditors, and other interested parties that a petition be filed by such Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code;

NOW, THEREFORE, BE IT:

RESOLVED, that in the judgment of the Governing Body of each Company it is desirable and in the best interests of each Company, creditors, employees, stakeholders and other interested parties, that a voluntary petition be filed by such Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code, and the filing of such petition is authorized hereby; and be it further

RESOLVED, that each Company's appointed officers and managers having equivalent responsibilities (each, an "<u>Authorized Person</u>") is hereby authorized and empowered, on behalf of and in the name of each applicable Company, to execute and verify a petition in the name of such Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court (collectively, the "<u>Chapter 11 Cases</u>") in such form and at such time as the Authorized Person(s) executing said petition on behalf of such Company shall determine; and be it further

DIP Facility

RESOLVED, that the form, terms, and provisions of the Senior Secured Super-Priority Debtor-In-Possession Credit Agreement (the "DIP Credit Agreement") by and among each Company, as debtors and debtors-in-possession in the Chapter 11 Cases, and Fortress Credit Co LLC as agent (the "DIP Agent") for the lender parties thereto (collectively, the "DIP Lenders") and each Company's performance of its obligations under the DIP Credit Agreement be, and hereby are, in all respects, approved; and further resolved, that the form, terms and provisions of each of the instruments and documents ancillary to the DIP Credit Agreement (together with the DIP Credit Agreement, collectively, the "DIP Loan Documents"), are hereby in all respects approved, and each Authorized Person is hereby authorized and empowered to execute and deliver the DIP Credit Agreement, and each of the DIP Loan Documents, in the name and on behalf of each Company under its corporate seal or otherwise, substantially in the forms reviewed by each Authorized Person, with such changes therein and modifications and amendments thereto as such Authorized Person may in its sole discretion approve, which approval shall be conclusively evidenced by his execution thereof; and be it further

RESOLVED, that each Governing Body hereby authorizes each Company to grant liens and security interests in and to all of such Company's assets of whatever kind in favor of the DIP Agent as collateral to secure the obligations in the DIP Credit Agreement and the DIP Loan Documents, and each Governing Body hereby authorizes the DIP Agent to file any financing statements (including financing statements describing the collateral as "all assets", "all personal property" or with words of similar import), assignments for security or other documents in the name of such Company as may be necessary or desirable to perfect the security interests granted to the DIP Lenders in the DIP Loan Documents; and be it further

RESOLVED, that each Authorized Person be, and hereby is, authorized and empowered to take all such further actions including, without limitation, to pay all fees and expenses, in accordance with the terms of the DIP Loan Documents, to arrange for and enter into supplemental agreements, amendments, instruments, certificates, or documents relating to the transactions contemplated by the DIP Credit Agreement or any of the other DIP Loan Documents and to execute and deliver all such supplemental agreements, amendments, instruments, certificates, or documents in the name and on behalf of each Company under its

corporate seal or otherwise, which shall in its sole judgment be necessary, proper or advisable in order to perform such Company's obligations under or in connection with the DIP Credit Agreement or any of the other DIP Loan Documents and the transactions contemplated therein, and to carry out fully the intent of the foregoing resolutions; and be it further

RESOLVED, that each Authorized Person be, and hereby is, authorized and empowered to execute and deliver any amendments, amendment and restatements, supplements, modifications, renewals, replacements, consolidations, substitutions and extensions of the DIP Credit Agreement or any of the DIP Loan Documents which shall in their sole judgment be necessary, proper or advisable; and be it further

RESOLVED, that all acts and actions taken by each Authorized Person prior to the date hereof with respect to the transactions contemplated by the DIP Credit Agreement and any of the other DIP Loan Documents be, and hereby are, in all respects confirmed, approved, and ratified; and be it further

Sale of Assets

RESOLVED, that in connection with the Chapter 11 Cases, it is desirable and in the best interests of each Company, its creditors, and other parties in interest to enter into an Asset Purchase Agreement (the "APA"), pursuant to which DBFLF CFTWE Holdings L.P., an affiliate of the DIP Agent and DIP Lenders, has agreed to purchase, and each Company has agreed to sell, substantially all of the assets of such Company, subject to a marketing process and the receipt of higher or better offers; and be it further

RESOLVED, that each Authorized Person hereby is, empowered, authorized and directed, with full power of delegation, on behalf of and in the name of each Company, to cause such Company to negotiate, execute and deliver the APA, and any related documents contemplated thereby, in such form and with such changes or amendments (substantial or otherwise) thereto as the Governing Body of such Company shall approve as necessary or desirable, in order to perform such Company's obligations under the APA; and be it further

RESOLVED, that in connection with the Chapter 11 Cases, it is desirable and in the best interests of each Company, its creditors and other parties in interest, that each Company shall be, and hereby is, authorized to file with the Bankruptcy Court a motion seeking approval of, among other things, (i) a sale of all or substantially all of each Company's assets pursuant to the APA, which shall be subject to higher or better offers, and (ii) the proposed bidding and auction procedures pursuant to which such Company and certain of its affiliates will market their assets; and it is further

RESOLVED, that each Authorized Person hereby is, empowered, authorized and directed, with full power of delegation, on behalf of and in the name of each such Company, to market the assets of such Company in pursuit of higher or better offers in compliance with the APA and the bid procedures entered in the Chapter 11 Cases, and to carry out fully the intent of the foregoing Resolutions; and be it further

Retention of Advisors

RESOLVED, that, in connection with the Chapter 11 Cases, each Authorized Person is hereby authorized, empowered, and directed, with full power of delegation, in the name and on behalf of each Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers and other professionals, on behalf of each Company, which such Authorized Person deems necessary, appropriate or advisable in connection with, or in furtherance of, the Chapter 11 Cases, with a view to the successful prosecution of the Chapter 11 Cases (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it further

RESOLVED, that the firm of Katten Muchin Rosenman LLP, located at 575 Madison Avenue, New York, New York 10022, is hereby retained as Chapter 11 counsel for each Company in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Klehr Harrison Harvey Branzburg LLP, located at 919 N. Market Street, Suite 1000, Wilmington, DE 19801, is hereby retain as Delaware counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Configure Partners, LLC, located at 3340 Peachtree Road NE, Suite 1010, Atlanta, GA 30326, is hereby retained as investment banker for each Company in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of M-III Partners, LP, located at 130 W. 42nd Street, 17th Floor, New York, New York 10036, is hereby retained as financial advisor for each Company in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Prime Clerk LLC, located at 60 E. 42nd Street, Suite 1440, New York, New York 10165, is hereby retained as claims, noticing and solicitation agent and administrative advisor for each Company in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Hilco Real Estate, LLC, located at 5 Revere Drive, Suite 320, Northbrook, IL 60062, is hereby retained as real estate advisor for each Company in the Chapter 11 Cases, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Kekst CNC, located at 437 Madison Avenue, 37th Floor, New York, New York 10022, as strategic communications advisor for each Company in the Chapter 11 Cases; and be it further

General Authority

RESOLVED, that each Authorized Person is hereby, authorized and empowered, on behalf of and in the name of each Company, to take or cause to be taken any and all such actions, agreements, certificates, instruments, and other documents and to pay all expenses, including, but not limited to filing fees, in each case, in such Authorized Person's judgment, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the Resolutions adopted herein; and be it further

RESOLVED, that all acts lawfully done or actions lawfully taken by each Authorized Person, or by any employees or agents of each Company, on or before the date hereof in connections with the transactions contemplated by the foregoing Resolutions be, and they hereby are, ratified, confirmed, and approved in all respects by the Governing Body of each Company; and be it further

RESOLVED, that the Governing Body of each Company has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing Resolutions, as may be required by the organizational documents of each Company, or hereby waive any right to have received such notice; and be it further

RESOLVED, that all previous resolutions of each Company or any committee thereof which are inconsistent with these Resolutions are hereby repealed, revoked and rescinded to the extent of any such inconsistency; and be it further

RESOLVED, that these Resolutions may be executed in any number of counterparts, each of which shall be deemed an original and all of which together shall be deemed to constitute one or the same Resolutions.

[Remainder of page left intentionally blank]

EXHIBIT 1

COMPANY	JURISDICTION
Big River Breweries, Inc.	Tennessee
Brew Moon Colorado, Inc.	Colorado
Chophouse License, LLC	Delaware
Craft Brewery Holding, Inc.	Delaware
CraftWorks Holdings, LLC	Delaware
CraftWorks Intermediate Co, LLC	Delaware
CraftWorks Restaurants & Breweries Group, Inc.	Delaware
CraftWorks Restaurants & Breweries, Inc.	Delaware
CraftWorks Restaurants & Breweries, LLC	Delaware
GB Acquisition, Inc.	Tennessee
GB Franchise, LLC	Delaware
GB Kansas, LLC	Kansas
GB Maryland, Inc.	Maryland
GB Parent, Inc.	Delaware
GBBR Texas, Inc.	Texas
Gordon Biersch Brewery Restaurant Group, Inc.	Tennessee
Harbor East Brewery, LLC	Delaware
Logan's Restaurants, Inc.	Delaware
Logan's Roadhouse of Kansas, Inc.	Kansas
Logan's Roadhouse of Texas, Inc.	Texas
Logan's Roadhouse, Inc.	Delaware
LRI Holdings, Inc.	Delaware
Old Chicago Franchising LLC	Delaware
Old Chicago of Colorado, Inc.	Colorado
Old Chicago of Kansas, Inc.	Kansas
Old Chicago Oregon, LLC	Delaware
Old Chicago Parker Crossing, Inc.	Colorado
Old Chicago Taproom, LLC	Delaware
Old Chicago Westminster, Inc.	Colorado
Roadhouse Intermediate Inc.	Delaware
Roadhouse Midco Inc.	Delaware
Roadhouse Parent Inc.	Delaware
Rock Bottom Arizona, Inc.	Delaware
Rock Bottom License, LLC	Delaware
Rock Bottom of Minneapolis, Inc.	Colorado
Wadsworth Old Chicago, Inc.	Colorado
Walnut Brewery, Inc.	Colorado