

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

\_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_ Chapter 11

Check if this is an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name American Blue Ribbon Holdings, LLC

2. All other names debtor used in the last 8 years Village Inn  
Bakers Square  
Max & Erma's

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 26 - 4371224

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>3038 Sidco Drive</u> Number Street	_____ Number Street
	<u>Nashville TN 37204</u> City State ZIP Code	_____ P.O. Box
	<u>Davidson</u> County	Location of principal assets, if different from principal place of business
		_____ Number Street
		_____ City State ZIP Code

5. Debtor's website (URL) www.americanblueribbonholdings.com; www.villageinn.com; www.bakerssquare.com

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: \_\_\_\_\_

Debtor American Blue Ribbon Holdings, LLC Case number (if known) \_\_\_\_\_  
Name

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.naics.com/search/>.

7 2 2 5

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No
- Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY
- District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes. Debtor See Schedule 1 Relationship See Schedule 1  
 District See Schedule 1 When See Schedule 1  
MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor American Blue Ribbon Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number	Street
City	State ZIP Code

**Is the property insured?**

- No
  - Yes. Insurance agency \_\_\_\_\_
- Contact name \_\_\_\_\_
- Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |                                  |  |   |
|----------------------------------|--|---|
| <input type="checkbox"/> 1-49    | <input type="checkbox"/> 1,000-5,000   | <input checked="" type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99   | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000           |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000        |
| <input type="checkbox"/> 200-999 |  |   |

**15. Estimated assets**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor: American Blue Ribbon Holdings, LLC  
Name

Case number (if known) \_\_\_\_\_

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million              | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million             | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million           | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

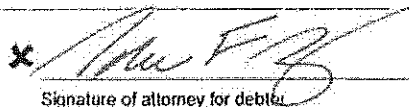
Executed on 01/27/2020  
MM / DD / YYYY

  
 Signature of authorized representative of debtor

Kurt Schnaubelt  
 Printed name

Title Chief Financial Officer

18. Signature of attorney

  
 Signature of attorney for debtor

Date 01/27/2020  
MM / DD / YYYY

Robert F. Poppiti, Jr., Esq.  
 Printed name

Young Conaway Stargatt & Taylor, LLP  
 Firm name

Rodney Square, 1000 North King Street  
 Number Street

Wilmington  
 City

DE 19801  
 State ZIP Code

(302) 571-6600  
 Contact phone

rpoppiti@ycst.com  
 Email address

5052  
 Bar number

DE  
 State

**SCHEDULE 1 TO VOLUNTARY PETITION**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the "Court"). A motion will be filed with the Court requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered.

<b>Debtor</b>	<b>Federal Employer Identification Number</b>
American Blue Ribbon Holdings, LLC, a Delaware limited liability company	26-4371224
Legendary Baking, LLC, a Delaware limited liability company	84-2992615
Legendary Baking Holdings, LLC, a Delaware limited liability company	84-2992790
Legendary Baking of California, LLC, a Delaware limited liability company	81-4031760
SVCC, LLC, an Arizona limited liability company	80-0789984

**ACTION BY WRITTEN CONSENT  
OF THE  
SOLE MEMBER OF  
AMERICAN BLUE RIBBON HOLDINGS, LLC**

January 26, 2020

The undersigned, being the sole member (the “**Member**”) of American Blue Ribbon Holdings, LLC, a Delaware limited liability company (the “**Company**”), hereby consents, in accordance with the Company’s Amended and Restated Limited Liability Company Agreement, dated as of May 31, 2012, and the Delaware Limited Liability Company Act, to the adoption of the following resolutions:

**Chapter 11 Filings**

NOW THEREFORE, BE IT RESOLVED, that, in the judgment of the Member, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that petitions be filed by the Company and certain of its subsidiaries in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**” and, the cases commenced thereby, the “**Chapter 11 Cases**”), and the filing of such a petition by the Company is authorized hereby.

RESOLVED FURTHER, that the Company’s Chief Executive Officer, Chief Financial Officer, Secretary or General Counsel, and such officers, employees or agents as the Chief Executive Officer, Chief Financial Officer, Secretary or General Counsel shall from time to time designate (each being an “**Authorized Person**” and all being the “**Authorized Persons**”) are hereby, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company’s subsidiaries, to execute, deliver and verify any and all petitions and other documents in connection with the Chapter 11 Cases and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware at such time or in such other jurisdiction as such Authorized Person executing the same shall determine.

RESOLVED FURTHER, that (a) the law firms of (i) KTBS Law LLP and (ii) Young Conaway Stargatt & Taylor, LLP are hereby engaged as the attorneys for the Company under general retainer in the Chapter 11 Cases, and (b) the firm of Epiq Corporate Restructuring, LLC is hereby engaged as the claims and noticing agent for the Company in the Chapter 11 Cases, in each case, subject to any requisite Bankruptcy Court approval.

RESOLVED FURTHER, that the Authorized Persons be, and each of them hereby is, authorized and empowered, in the name and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company’s subsidiaries, to retain or continue to employ such other professionals as they deem necessary, proper or desirable during the course of the Chapter 11 Cases.

RESOLVED FURTHER, that the Authorized Persons be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, to execute, deliver, certify, record and/or file and perform all petitions, documents, affidavits, schedules, motions, lists, applications, pleadings and other papers, in such form and with such additions and changes to any or all as such Authorized Person deems necessary, proper or desirable, and to take and perform any and all further acts and deeds as such Authorized Person deems necessary, proper or desirable in connection with the Chapter 11 Cases, such determination to be conclusively evidenced by the taking of such action or the execution and delivery thereof.

RESOLVED FURTHER, that the Authorized Persons be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, to engage, employ and retain all assistance by legal counsel, special counsel, auctioneers, accountants, financial advisors or other professionals that such Authorized Person deems necessary, proper or desirable in connection with the Chapter 11 Cases, subject to any requisite Bankruptcy Court approval, with a view to the successful prosecution of such cases or to effect the purposes and intent of the foregoing resolutions.

#### **Debtor-in-Possession Loan Documents**

RESOLVED FURTHER, that, in connection with the commencement of the Chapter 11 Cases, the Member hereby (i) approves that certain Senior Secured, Superpriority Debtor-in-Possession Credit Agreement (the "**Debtor-in-Possession Credit Agreement**") among Cannae Holdings, Inc., in its capacity as Lender (the "**Lender**"), the Company, as a borrower and debtor-in-possession, and its subsidiaries, as borrowers and debtors-in-possession, providing for a senior secured credit facility of up to \$20 million, on the closing date of the financing referenced in this paragraph, which will be secured by a first priority perfected security interest in substantially all of the assets of Company and its subsidiaries, subject only to certain excluded property, carve outs and permitted liens, and (ii) consents to the incurrence of indebtedness, the grant of a security interest in substantially all of the assets of the Company to the Lender (subject only to certain excluded property, carve outs and permitted liens), and the execution, delivery and performance of the Debtor-In-Possession Credit Agreement by the Company and its subsidiaries, in each case, subject to any requisite Bankruptcy Court approval.

RESOLVED FURTHER, that the Authorized Persons be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Company: (i) to negotiate, enter into, execute, deliver and perform or cause the performance of the Debtor-in-Possession Credit Agreement and such other documents to be negotiated, executed, delivered and performed in connection therewith, including such pledges, mortgages, guarantees, notes, security agreements, collateral security documents and other agreements, certificates, or instruments as such Authorized Person executing the same considers necessary, proper or desirable (collectively, the "**DIP Loan Documents**"), in such form and with such additions and changes to any or all of such DIP Loan Documents as such Authorized Person deems necessary, proper or desirable, such determination to be conclusively evidenced by the taking of such action or the execution and delivery thereof and (ii) to consummate the transactions contemplated by the DIP Loan

Documents on behalf of Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, in each case, subject to any requisite Bankruptcy Court approval.

RESOLVED FURTHER, that the Authorized Persons be, and each of them hereby is, authorized, empowered and directed to, in the name and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, to amend, extend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions, subject to any requisite Bankruptcy Court approval.

RESOLVED FURTHER, that the Authorized Persons be, and each of them hereby is, authorized, empowered and directed to, in the name and on behalf of the Company (and any such actions heretofore taken by any of them are hereby ratified, confirmed and approved in all respects), on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries: (i) to cause the Company to perform, enter into, negotiate, execute, deliver, certify, file and/or record any and all of the DIP Loan Documents as may be required or as such Authorized Person deems necessary, proper or desirable, in such form and substance and with such additions and changes to any or all of such terms and conditions as such Authorized Person deems necessary, proper or desirable, and (ii) to take or perform such other acts as may in the judgment of such person be or become necessary, proper or desirable, in order to effectuate fully the purposes and intent of the foregoing resolutions and matters ratified or approved herein and the consummation of the transactions contemplated thereby, such determination to be conclusively evidenced by the taking of such action or the execution and delivery thereof, in each case, subject to any requisite Bankruptcy Court approval.

### **Subsidiary Boards**

RESOLVED FURTHER, that the Company, as the sole member of Legendary Baking, LLC, Legendary Baking Holdings, LLC, Legendary Baking of California, LLC and SVCC, LLC, hereby sets the number of managers of each of Legendary Baking, LLC, Legendary Baking Holdings, LLC, Legendary Baking of California, LLC and SVCC, LLC company at one manager.

### **General**

RESOLVED FURTHER, that the Authorized Persons be, and each of them hereby is, authorized, empowered and directed to, in the name and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, to amend, extend, supplement or otherwise modify from time to time the terms of any documents, certificates, instruments, agreements or other writings referred to in the foregoing resolutions.

RESOLVED FURTHER, that the Authorized Persons be, and each of them hereby is, in all respects, authorized, empowered and directed, for and on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, and in its name, to take or cause to be taken all such further action and to sign, execute, acknowledge,



certify, deliver, accept, record and file, or to cause to be signed, executed, acknowledged, certified, delivered, accepted, recorded and filed, any and all further documents, certificates, instruments and notices, and any amendments thereto, in such form and with such additions and changes to any or all of such terms and conditions as such Authorized Person deems necessary, proper or desirable to carry out the intent or accomplish the purpose of the foregoing resolutions, such determination to be conclusively evidenced by the taking of such action or the execution and delivery thereof.


RESOLVED FURTHER, that any and all actions previously or hereafter taken and any and all documents, certificates or instruments (however characterized or described) previously or hereafter executed and delivered or filed and recorded on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, by the Authorized Persons, and others acting on authority granted to them by the Member or by the Authorized Persons, in order to carry into effect the purposes and intent of the foregoing resolutions are hereby ratified, confirmed, adopted and approved in all respects.

RESOLVED FURTHER, that all acts lawfully done or actions lawfully taken by any Authorized Person to seek relief on behalf of the Company, on its own behalf or in its capacity as the sole member of each of the Company's subsidiaries, under chapter 11 of the Bankruptcy Code, or in connection with the Chapter 11 Cases, or any matter related thereto, be, and they hereby are, adopted, ratified, confirmed and approved in all respects as the acts and deeds of the Company.

*[The remainder of this page is intentionally left blank.]*

IN WITNESS WHEREOF, these resolutions have been adopted as of the date first written above.

ABRH, LLC

By:   
Name: W. CRAIG BARBER  
Title: CEO

Fill in this information to identify the case:

Debtor Name: American Blue Ribbon Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

 Check if this is an amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 US FOODS, INC. 8075 S. RIVER PARKWAY TEMPE, AZ 85284	CONTACT: SID CUECHA, CORPORATE ACCOUNT EXECUTIVE PHONE: 602-740-0721 FAX: 781-533-9480 SID.CUECHA@USFOODS.CO M	TRADE PAYABLE				\$382,496.28
2 HAWORTH MARKETING & MEDIA LLC 45 SOUTH 7TH STREET SUITE 2400 MINNEAPOLIS, MN 55402	CONTACT: JACEY BERG PHONE: 612-677-8900 FAX: 612-677-8901 JACEY.BERG@HAWORTHME DIA.COM; MATT_SCHONS@HAWORTH MEDIA.COM	TRADE PAYABLE				\$380,522.19
3 SYSCO ARIZONA 611 SOUTH 80TH STREET TOLLESON, AZ 85353	CONTACT: DONALD STALEY & EVE MCFADDEN, LEGAL PHONE: 623-936-9920 FAX: 623-907-6997 STANLEY.DONALD@CORP.SY SCO.COM; MCFADDEN.EVE@CORP.SYSC O.COM	TRADE PAYABLE				\$345,778.59
4 SYSCO DENVER 5000 BEELER ST DENVER, CO 80238	CONTACT: SCOTT MERRELL & EVE MCFADDEN, LEGAL PHONE: 303-585-3007 FAX: 303-585-3125 MERRELL.SCOTT@CORP.SYSC O.COM; MCFADDEN.EVE@CORP.SYSC O.COM	TRADE PAYABLE				\$344,507.08

Debtor: American Blue Ribbon Holdings, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5 SYSCO LINCOLN 900 KINGBIRD ROAD LINCOLN, NE 68521	CONTACT: JEFF HAASE & EVE MCFADDEN, LEGAL PHONE: 402-423-1031 FAX: 402-421-5291 DKORBELIK@LINCOLN.SYSCO .COM; MCFADDEN.EVE@CORP.SYSC O.COM	TRADE PAYABLE				\$296,074.56
6 DARIGOLD, INC 5601 6TH AVE S, STE 300 SEATTLE, WA 98108	CONTACT: MARK ARMON PHONE: 800-333-6455 FAX: 206-281-3456 MARK.ARMON@DARIGOLD.C OM	TRADE PAYABLE				\$99,417.01
7 MALNOVE INC OF NEBRASKA 13434 F STREET OMAHA, NE 68137	CONTACT: PAUL MALNOVE - FOUNDER AND CEO PHONE: 402-778-0535 FAX: 402-330-2941 PAUL.MALNOVE@MALNOVE. COM PETER.HOFMANN@MALNOV E.COM	TRADE PAYABLE				\$92,396.19
8 BLACK HORSE CARRIERS 455 KEHOE BLVD SUITE 105 CAROL STREAM, IL 60188	CONTACT: DAN JONES PHONE: 630-690-8900 FAX: 630-690-8882 DAN.JONES@BLACKHORSEC ARRIERS.COM	TRADE PAYABLE				\$82,938.71
9 KRAFT FOODS INC 22541 NETWORK PLACE CHICAGO, IL 60673	CONTACT: MICHAEL MULLEN PHONE: 800-641-0412 FAX: 608.282.9667 MICHAEL.MULLEN@KRAFTH EINZCOMPANY.COM	TRADE PAYABLE				\$66,251.54
10 NFI INTERACTIVE LOGISTICS LLC TRIAD1828 CENTRE 2 COOPER STREET CAMDEN, NJ 08102	CONTACT: AARON SCHMIDT PHONE: 214-431-5523 AARON.SCHMIDT@NFIINDUS TRIES.COM	TRADE PAYABLE				\$61,772.00
11 CROSSMARK, INC 5100 LEGACY DRIVE PLANO, TX 75024	CONTACT: JIM BUCHTA PHONE: 469-814-1000 FAX: 469-814-1355 JBUCHTA@CROSSMARK.CO M	TRADE PAYABLE				\$56,789.94
12 SENECA FOODS CORPORATION 3736 S. MAIN ST. MARION, NY 14505	CONTACT: JANE SLOAN DIR OF CREDIT PHONE: 315-926-8100 FAX: 315-926-8300 SENECAFOODS@SENECAFOO DS.COM	TRADE PAYABLE				\$56,610.50
13 PETERSON FARMS 3104 W. BASELINE RD SHELBY, MI 49455	CONTACT: SARAH SCHLUKEBIR PHONE: 231-861-7101 FAX: 231-861-2274 SARAH@PETERSONFARMSIN C.COM	TRADE PAYABLE				\$56,238.00

Debtor: American Blue Ribbon Holdings, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 ENGLAND LOGISTICS, I 1325 SOUTH 4700 WEST SALT LAKE CITY, UT 84104	CONTACT: SHAUN BEARDALL PHONE: 866-476-7011 FAX: 801-736-7983 SBEARDALL@ENGLANDLOGIS TICS.COM	TRADE PAYABLE				\$55,377.37
15 RUBICON GLOBAL LLC SALESFORCE TOWER 950 EAST PACES FERRY ROAD SUITE 1900 ATLANTA, GA 30326	CONTACT: ELAINE RICHARDS PHONE: 844-479-1507 SUPPORT@RUBICONGLOBAL .COM	UTILITY				\$48,737.53
16 LES BLEUETS MISTASSI 555, RUE DE QUEN DOLBEAU-MISTASSINI, QC G8L 5M3 CANADA	CONTACT: REJEAN FORTIN PHONE: 418-276-8611 FAX: 418-276-8612 RFORTIN@BLEUETSMISTASSI NI.COM	TRADE PAYABLE				\$48,654.00
17 ARAMARK UNIFORM & CAREER APPAREL INC 22512 NETWORK PLACE CHICAGO, IL 60673-1225	CONTACT: STEVEN SADOVE PHONE: 800-504-0328 FAX: 704-375-0942 ARAMARK- CARES@ARAMARK.COM	TRADE PAYABLE				\$48,220.32
18 D&W FINE PACK HOLDING 777 MARK STREET WOOD DALE, IL 60191	CONTACT: GARY REHWINKEL, PRESIDENT & CEO PHONE: 260-459-9735 FAX: 260-459-9883 CUSTORDERS@DWFP.COM	TRADE PAYABLE				\$48,179.89
19 SAPUTO DAIRY FOODS USA, LLC 2711 N HASKELL AVE, STE 3700 DALLAS, TX 75204	CONTACT: KEVIN LEWIS, CREDIT MGR PHONE: 214-863-2300 FAX: 214-996-9343 KEVIN.LEWIS@SAPUTO.COM ; SAPUTO@SAPUTO.COM	TRADE PAYABLE				\$47,593.21
20 REMBRANDT ENTERPRISES INC 1521 18TH ST. SPIRIT LAKE, IA 51360	CONTACT: SHARON BUELTEL PHONE: 877-344-4055 FAX: 712-759-1802 SHARON_BUELTEL@REMBRA NDTINC.COM; CONTACTUS@REMBRANDTI NC.COM	TRADE PAYABLE				\$46,351.80
21 KEMPS DAIRY LLC 1270 ENERGY LN ST. PAUL, MN 55108	CONTACT: DANIELLE ANDERSON PHONE: 651-379-6559 FAX: 855-685-6281 DANIELLE.ANDERSON@KEM PS.COM,	TRADE PAYABLE				\$44,710.35
22 MICHAEL FOODS INC 301 CARLSON PKWY; STE 400 MINNETONKA, MN 55305	CONTACT: JERRY KNECHT & TOM JENSEN PHONE: 952-258-4000 FAX: 507-237-4552 TOM.JENSEN@MICHAELFOO DS.COM; JERRY.KNECHT@MICHAELFO ODS.COM	TRADE PAYABLE				\$43,936.50

Debtor: American Blue Ribbon Holdings, LLC

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
23 WAWONA FROZEN FOODS 100 W ALLUVIAL CLOVIS, CA 93611	CONTACT: CHRIS LINHARES PHONE: 559-299-2901 FAX: 559-299-1921 CLINHARES@WAWONA.COM ; INFO@WAWONA.COM	TRADE PAYABLE				\$39,400.00
24 DOLE PACKAGED FOODS 3059 TOWNSGATE ROAD, SUITE 400 WESTLAKE VILLAGE, CA 91361	CONTACT: BRAD BARTLETT, PRESIDENT PHONE: 818-874-4715 BRAD.BARTLETT@DOLEINTL.COM	TRADE PAYABLE				\$38,102.40
25 CMS MECHANICAL SERVICES LLC 1045 SOUTH JOHN RODES BLVD MELBOURNE, FL 32904	CONTACT: ROBERT BULL, PRESIDENT PHONE: 800-382-3150	TRADE PAYABLE				\$34,710.24
26 CERIDIAN HCM, INC 3311 EAST OLD SHAKOPEE ROAD MINNEAPOLIS, MN 55425-1640	CONTACT: GARY BAUCOM SR SALES PHONE: 866-231-4029 CERIDIANHRDIRECT@CERIDI AN.COM	TRADE PAYABLE				\$32,737.93
27 BESTMARK INC 5500 FELTL ROAD MINNETONKA, MN 55343	CONTACT: DANA STETZER, CEO PHONE: 800-969-8477 FAX: 952-922-0237 DSTETZER@BESTMARK.COM	TRADE PAYABLE				\$32,665.69
28 MEGACORP LOGISTICS, LLC 1011 ASHES DR. WILMINGTON, NC 28405	CONTACT: LARA AUSTIN PHONE: 910-332-0820 FAX: 859-538-1673 LAUSTIN@MEGACORPLOGIS TICS.COM	TRADE PAYABLE				\$31,428.00
29 ESSCO OF BIRMINGHAM, LLC C/O ESSCO DEVELOPMENT CO. 210 SOUTH WOODWARD, SUITE 230 BIRMINGHAM, MI 48009	CONTACT: JAMES ESSHAKI PHONE: 248-645-5900 FAX: 248-645-5922 JESSHAKI@ESSCODEVELOPM ENT.COM	LEASE				\$30,000.00
30 BLUE BEAR CREATIVE LLC 2120 MARKET ST. STE A DENVER, CO 80205	CONTACT: ALEX OESTERLE, DIRECTOR PHONE: 719-287-8945 ALEX@BLUEBEARCREATIVE.C O	TRADE PAYABLE				\$26,438.72

Fill in this information to identify the case and this filing:

Debtor Name American Blue Ribbon Holdings, LLC  
United States Bankruptcy Court for the: \_\_\_\_\_ District of DE  
(State)  
Case number (if known): \_\_\_\_\_

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

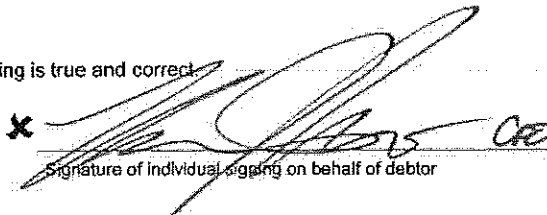
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2020  
MM/DD/YYYY

  
Signature of individual signing on behalf of debtor

Kurt Schnaubelt  
Printed name

Chief Financial Officer  
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re  
  
AMERICAN BLUE RIBBON HOLDINGS, LLC,  
a Delaware limited liability company,<sup>1</sup>  
  
Debtor.

Chapter 11  
  
Case No.: 20-\_\_\_\_ (\_\_\_\_)  
  
(Joint Administration Requested)

**CORPORATE OWNERSHIP STATEMENT**

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the undersigned authorized officer of the above-captioned debtor (the “Debtor”) hereby certifies that the following entity directly owns more than 10% of the equity interests of the Debtor:

<b>Interest Holder</b>	<b>Percentage of Interests Held</b>
ABRH, LLC	100%

<sup>1</sup> The Debtor’s address and last four digits of its federal taxpayer identification number are: 3038 Sidco Drive, Nashville, TN 37204 (1224-Del.).



**Fill in this information to identify the case and this filing:**

Debtor Name American Blue Ribbon Holdings, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2020  
MM/DD/YYYY

  
Signature of individual signing on behalf of debtor

Kurt Schnaubelt  
Printed name  
Chief Financial Officer  
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re  AMERICAN BLUE RIBBON HOLDINGS, LLC, a Delaware limited liability company, <sup>1</sup>  <p style="text-align: center;">Debtor.</p>	Chapter 11  Case No.: 20-_____( )  (Joint Administration Requested)
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**LIST OF EQUITY SECURITY HOLDERS SUBMITTED IN ACCORDANCE WITH  
FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(3)**

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the undersigned authorized officer of the above-captioned debtor (the “Debtor”) hereby certifies that the following constitutes a complete and correct list of the equity security holders of the Debtor:

Name and Address of Equity Security Holder	Percentage of Interests Held
ABRH, LLC 3038 Sidco Drive Nashville, TN 37204	100%

<sup>1</sup> The Debtor’s address and last four digits of its federal taxpayer identification number are: 3038 Sidco Drive, Nashville, TN 37204 (1224-Del.).

**Fill in this information to identify the case and this filing:**

Debtor Name American Blue Ribbon Holdings, LLC

United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)

Case number (if known): \_\_\_\_\_

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

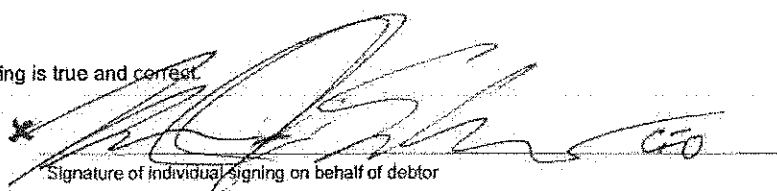
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/27/2020  
MM/DD/YYYY

  
Signature of individual signing on behalf of debtor

Kurt Schnaubelt  
Printed name

Chief Financial Officer  
Position or relationship to debtor