

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware
(State)

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name NeuroproteXeon, Inc.

2. All other names debtor used in the last 8 years. Include any assumed names, trade names, and doing business as names.

3. Debtor's federal Employer Identification Number (EIN) 47-3883425

4. Debtor's address. Principal place of business: 50 Cobham Drive, Orchard Park, NY 14127, Erie County. Mailing address, if different from principal place of business. Location of principal assets, if different from principal place of business.

5. Debtor's website (URL) www.neuroprotexeon.com

6. Type of debtor: [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)), [] Partnership (excluding LLP), [] Other. Specify:

Debtor NeuroproteXeon, Inc. Case number (if known) _____
 Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 2 5 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
 MM / DD / YYYY
 District _____ When _____ Case number _____
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____
 District _____ When _____
 MM / DD / YYYY
 Case number, if known _____

List all cases. If more than 1, attach a separate list.

Debtor NeuroproteXeon, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number _____ Street _____

 City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49
- 50-99
- 100-199
- 200-999
- 1,000-5,000
- 5,001-10,000
- 10,001-25,000
- 25,001-50,000
- 50,001-100,000
- More than 100,000

15. Estimated assets

- \$0-\$50,000
- \$50,001-\$100,000
- \$100,001-\$500,000
- \$500,001-\$1 million
- \$1,000,001-\$10 million
- \$10,000,001-\$50 million
- \$50,000,001-\$100 million
- \$100,000,001-\$500 million
- \$500,000,001-\$1 billion
- \$1,000,000,001-\$10 billion
- \$10,000,000,001-\$50 billion
- More than \$50 billion

Debtor NeuroproteXeon, Inc. Case number (if known) _____
Name

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/16/2019
MM / DD / YYYY

/s/ James McAuliffe James McAuliffe
 Signature of authorized representative of debtor Printed name
 Title CFO

18. Signature of attorney /s/ William P. Bowden Date 12/16/2019
 Signature of attorney for debtor MM / DD / YYYY

William P. Bowden
 Printed name
Ashby & Geddes, P.A.
 Firm name
500 Delaware Ave., P.O. Box 1150
 Number Street
Wilmington DE 19899
 City State ZIP Code
(302) 654-1888 wbowden@ashbygeddes.com
 Contact phone Email address
2553 DE
 Bar number State

ATTACHMENT A TO VOLUNTARY PETITION

Pending Bankruptcy Cases Filed by Affiliated Entities

On the date hereof, each of the entities listed below (collectively, the “Debtors”), including the Debtor in this chapter 11 case, will file or has filed a petition in this Court for relief under chapter 11 of title 11 of the United States Code. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion requesting that the Court consolidate their chapter 11 cases for administrative purposes only under the case number assigned to the chapter 11 case of Debtor NeuroproteXeon, Inc.

- NeuroproteXeon GmbH
- NPXe PLC
- NeuroproteXeon Limited

Fill in this information to identify the case and this filing:

Debtor Name NeuroproteXeon, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Corporate Ownership Statement and Creditor Matrix

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/16/2019
 MM / DD / YYYY

X /s/ James McAuliffe
 Signature of individual signing on behalf of debtor

James McAuliffe
 Printed name

CFO
 Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

IN RE:)	Chapter 11	
)		
NEUROPROTEXEON, INC.)	Case No. 19-	()
)		
Debtor.)		
)		
Tax I.D. No. 47-3883425)		
)		

**CORPORATE OWNERSHIP STATEMENT AND LIST OF EQUITY SECURITY
HOLDERS PURSUANT TO FED. R. BANKR. P. 1007(a)(1), 1007 (a)(3), AND 7007.1**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor ("Debtor") hereby states as follows:

- Debtor NeuroproteXeon, Inc. is owned by the following non-debtor entities:

Entity	Relationship	Percentage Interest
NPXe PLC	Member	100%

OMNIBUS WRITTEN CONSENT

December 16, 2019

The undersigned, being all the directors (collectively, the “Directors”) of the board of directors (the “Board of Directors”) or the members of the Member (as such term is defined in the applicable Governing Documents), as applicable (each, a “Governing Body”), of the applicable entity listed on Annex I attached hereto (each, a “Company” and together, the “Companies”), acting pursuant to the organizational documents of the Company and applicable law, hereby approve and adopt the following resolutions:

WHEREAS, each Governing Body has reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company’s businesses;

WHEREAS, each Governing Body has had the opportunity to consult and confer with the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, each Governing Body desires to approve the following resolutions:

NOW, THEREFORE, BE IT RESOLVED, that each Governing Body has determined, in consultation with the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and be it further

RESOLVED, that each of the Company’s appointed officers or such other person as the Directors will designate (each, an “Authorized Person”), is authorized and instructed to cause the preparation of an appropriate voluntary petition under Chapter 11 of the Bankruptcy Code, as determined by him or her in consultation with the legal and financial advisors of the Company, on behalf of the Company.

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be and hereby is, authorized and directed on behalf of the Company to commence a case under Chapter 11 of the Bankruptcy Code (the “Chapter 11 Case”) by executing, verifying and delivering a voluntary petition in the name of the Company under Chapter 11 of the Bankruptcy Code and causing the same to be filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) in such form and at such time as the Authorized Person executing said petition shall determine; and be it further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized on behalf of and in the name of the Company, to the extent applicable, to obtain the use of cash collateral, or to borrow additional funds, either as a debtor in possession under Chapter 11 of the Bankruptcy Code or otherwise, and that the Authorized Person is hereby authorized and instructed, on behalf of and in the name of the Company, to

negotiate and agree with potential lenders as to the terms and amounts of any such cash collateral use or further borrowings and to grant such security interests in, or liens on the assets of the Company, and to execute and deliver appropriate agreements for such use of cash collateral or postpetition financing in connection with the Bankruptcy Case, including the granting of liens to any such lender(s) to such agreement(s), and to take such additional action and execute and deliver such other agreements, instruments, or documents proposed to be executed and delivered by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any such officer, in his sole discretion, may deem necessary or proper in connection with such further borrowings; and be it further

RESOLVED, that each Authorized Person be, and hereby is, authorized and directed to employ the following professionals on behalf of the Company: (i) the law firm of Ashby & Geddes, P.A., as general bankruptcy counsel, (ii) Brown Rudnick, LLP as special counsel, (iii) Emerald Capital Advisors, Corp., as financial advisor, (iv) Lincoln Partners Advisors LLC, as investment banker, (v) Omni Agent Solutions, Inc., as claims and noticing agent, and (vi) any other firm as professionals or consultants to the Company as is deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code and applicable law; and in connection therewith, each Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and cause to be filed an appropriate application for authority to retain the services of such firm(s); and it is further

RESOLVED, that the Company be, and it hereby is, authorized and empowered to enter into that certain *Senior Secured, Super-Priority Debtor-In-Possession Loan And Security Agreement* (the "Credit Agreement"), with JMB Capital Partners Lending, LLC ("JMB Capital") as lender, to borrow under the Credit Agreement at such times and in such amounts as any Authorized Officer shall deem necessary or advisable and as shall be permitted by the terms of the Credit Agreement and to consummate all the other transactions contemplated by the Credit Agreement, including without limitation, to grant first priority priming liens and security interests in, and to pledge, mortgage or grant deeds of trust with respect to, its right title and interest in and to its properties and assets to the extent required to secure its obligations under the Credit Agreement and to grant superpriority claim status with regard thereto; and be it further

RESOLVED, that each of the Authorized Persons be, and each of them hereby is, authorized to negotiate, execute and deliver the Credit Agreement in the name and on behalf of the Company in the form and upon the terms and conditions as any Authorized Person may approve (such approval to be conclusively established by such Authorized Person's execution and delivery thereof), and to perform the Company's obligations thereunder, including the payment of any fees and expenses related thereto, and to take all actions in accordance therewith that any of them may deem necessary or advisable to consummate the transactions contemplated thereby, and the actions of any such Authorized Officer in negotiating the terms of, and in executing and delivering, the Credit Agreement, and any other action taken in connection therewith, on behalf of the Company be, and the same hereby are, ratified confirmed, approved and adopted; and be it further

RESOLVED, that any Authorized Person be, and each of them hereby is, authorized and empowered in the name and on behalf of the Company to execute and deliver any amendment (including amendments increasing the amount of credit available under the Credit Agreement and/or extending the maturity of the same), amendment and restatement or other modification to the Credit Agreement (each, an "Amendment"), such approval to be conclusively evidenced by the execution and delivery thereof; provided, however, that any such Amendment shall remain subject to further Board approval to the extent required under the Company's existing delegations of authority and/or corporate governance practices and procedures; and be it further

RESOLVED, that any Authorized Person be, and each of them hereby is, authorized and empowered in the name and on behalf of the Company to execute and deliver any officer's secretary's or similar certificate on behalf of the Company in connection with the Credit Agreement or any Amendment and the transactions contemplated therein, with such changes as such Authorized Person executing the same may approve, such approval to be conclusively evidenced by the execution and delivery thereof; and be it further

RESOLVED, that each Authorized Person is authorized, empowered, and directed to execute, verify and/or file, or cause to be filed and/or executed or verified and to amend, supplement or otherwise modify from time to time, all necessary or appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings and other documents, agreements, and papers; and to take any and all actions that the Authorized Person deems necessary or appropriate, each in connection with the Chapter 11 Cases, or any cash collateral usage contemplated thereby, with a view to the successful prosecution of the Chapter 11 Case; and be it further;

RESOLVED, that each Authorized Person is hereby authorized, directed and empowered in the name of and on behalf of the Company, (a) to take or cause to be taken any and all actions, and to make or cause to be made all payments (including but not limited to payments of expenses, retainers and filing fees), (b) to make or cause to be made all federal, state and local governmental, administrative and/or regulatory filings as may be required or advisable under the laws or regulations of any jurisdiction, and (c) to negotiate, enter into, execute, deliver appropriate, convenient or proper, in each case to effectuate the intent of, and the transactions contemplated by, the foregoing resolutions, and the execution and delivery thereof by such Authorized Person to be conclusive evidence of such approval; and

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Person shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and further

RESOLVED, that any and all past actions heretofore taken by any Authorized Person or the directors of the Company in the name and on behalf of the Company in furtherance of any or

all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

RESOLVED, that this resolution may be executed by facsimile, telecopy or other electronic means of reproduction, and such execution shall be considered valid, binding and effective for all purposes.

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.


By: Paul Yarder, Director


By: William Burns, Director


By: James McAuliffe, Director

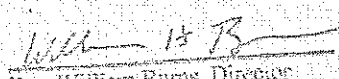

By: Matthew Napolitano, Director

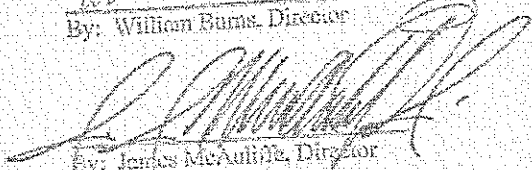
By: Ali Arpacioğlu, Director


Being all of the directors of
NeuroproteXen Inc.

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.


By: Paul Carter, Director


By: William Burns, Director


By: James McAuliffe, Director

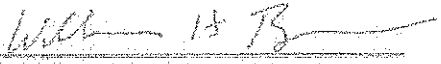

By: Matthew Napolitano, Director

By: Ali Arpacioğlu, Director

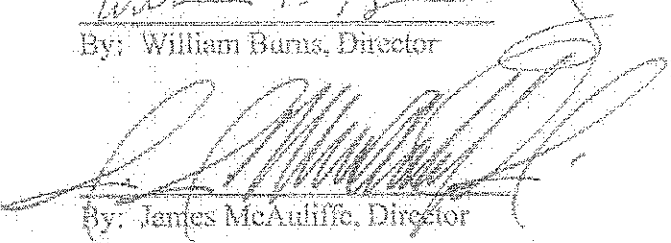
Being all of the directors of:
NEXE PLC

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.

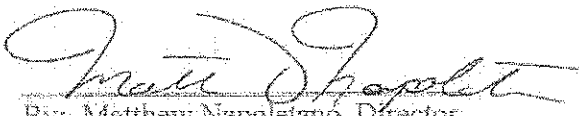
By: Paul Harder, Director



By: William Burns, Director



By: James McAuliffe, Director



By: Matthew Napolitano, Director

By: Ali Arpacioğlu, Director

Being all of the directors of:
NPXE PLC

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.

NXPE PLC

By:

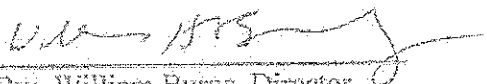
Name: James McAuliffe

Title: Secretary

Being the Member of:
NeuroproteXeon Limited

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.

By: Paul Harder, Director



By: William Burns, Director



By: James McAuliffe, Director




By: Matthew Napolitano, Director

By: Ali Arpacioğlu, Director

Being all of the directors of:
NeuroproteXeon Inc.

IN WITNESS WHEREOF, the undersigned have executed this consent as of the date first written above.



By James McAuliffe, Director

Being the Director of:
NeuroproteXeon GmbH.

ANNEX I

Company	Jurisdiction
NXPE PLC	England, United Kingdom
NeuroproteXeon Limited	England, United Kingdom
NeuroproteXeon Inc.	Delaware
NeuroproteXeon GmbH	Germany

Fill in this information to identify the case:

Debtor name NeuroproteXeon, Inc.

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	CATO Research 4364 South Alston Ave. Durham, NC 27713	Cheryl King cking@cato.com	Trade Vendor				\$1,432,853.41
2	Praxair Healthcare Services 175 E. Park Drive Tonawanda, NY 14150	Randy Vinson randy.vinson@praxair.com (225) 247-7920	Trade Vendor				\$509,921.84
3	Brown Rudnick LLP 8 Clifford St. London UK W1S 2LQ	Lena Hodge LHodge@brownrudnick.com 44.20.7851.6083	Professional Services				\$221,685.04
4	The Krog Corp 4 Centre Drive Orchard Park, NY 14124	Peter Krog plkrog2@kroggrp.com (716) 818-6700	Trade Vendor				\$182,433.10
5	Hodgson Russ The Guaranty Building 140 Pearl Street Buffalo, NY 14202	Kevin Talbot ktalbot@hodgsonruss.com (716) 848-1392	Professional Services				\$96,781.52
6	WG Partners 85 Gresham Street London UK EC2V 7NQ	Olga Holme olga@wgpartners.co.uk 44.20.3705.9321	Professional Services				\$82,176.75
7	Potter Clarkson The Belgrace Centre Talbot Street London UK NG1 5GG	Chris Taylor info@potterclarkson.com 44.20.3005.0010	Professional Services				\$71,594.45
8	Ranstad Life Sciences 32462 Collection Centre Drive Chicago, IL 60693	Jeff Henry jeff.henry@randstadusa.com (484) 588-5572	Trade Vendor				\$53,750.00

Debtor NeuroproteXeon, Inc.
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	J.F. Machining Co., Inc. 2382 Balmar Road Ransomville, NY 14131	Joseph Fleckenstein j.fleckenstein@jpmachining.com (716) 791-3910	Trade Vendor				\$39,000.00
10	IMP Pharmaceutical Services Heolddu Farm Heolddu Lane Caerphilly, Wales NP12 2GX	Amanda Furnell-White amandafurnellwhite@imppharma.com 44.14.9523.1700	Trade Vendor				\$38,783.50
11	KPMG LLP Dept 0511 P.O. Box 120511 Dallas, TX 75312-0511	Sam Quinn Sam.Quinn@kpmg.co.uk 44.20.7311.1000	Professional Services				\$29,945.00
12	Black & Callow 80 Colman Street London UK EC2R 5BJ	london@blackandcallow.com 44.20.3794.1720	Trade Vendor				\$26,235.00
13	Imperial Innovations 52 Princess Gate Exhibition Road London UK SW7 2PG	info@imperialinnovations.co.uk 44.20.3053.8850	Trade Vendor				\$25,000.00
14	Consilium Strategic Communications 41 Lothbury London UK EC2R 7HU	Jonathan Birt info@consilium-comms.com 44.20.3709.5700	Professional Services				\$21,313.00
15	Penlon Limited Abingdon Science Park Barton Lane Abingdon UK OX14 3NB	Craig Thompson craig.thompson@penlon.com 44.12.3554.7001	Trade Vendor				\$16,341.15
16	Tronconi Segarra & Associates LLP 8321 Main Street Buffalo, NY 14221	Charles Pezzino cpezzino@tsacpa.com (716) 633-1373	Professional Services				\$15,954.13
17	The Kane Firm 5225 Sheridan Drive The Kane Firm Suite Williamsville, NY 14221	Lauren Robinson LRobinson@kanefirm.com (716) 633-7022 ext. 136	Professional Services				\$15,232.14
18	Haver & Mailander Lenzhalde 83- 85 Stuttgart DE 70192	kr@haver-mailaender.de 49.71.1227.4420	Professional Services				\$15,186.75
19	AFCO P.O. Box 4795 Carol Stream, IL 2097-4795	marketin@AFCO.com (585) 736-5899	Trade Vendor				\$11,547.68
20	RSM Tax and Advisory Services LLP 25 High Street, Crawley West Sussex UK RH10 1BG	Marion Hannon marion.hannon@rsm.global 44.20.7601.1080	Professional Services				\$11,484.00

AFCO
P.O. Box 4795
Carol Stream, IL 20197-4795

American International Group UK Ltd
58 Fenchurch St
London EC3M 4AB
United Kingdom

Arent Fox LLP
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