

Debtor Sienna Biopharmaceuticals, Inc.
Name

Case number (if known) _____

Fill in this information to identify the case:

United States Bankruptcy Court for the:
 _____ District of Delaware
(State)

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Sienna Biopharmaceuticals, Inc.

2. **All other names debtor used in the last 8 years** Sienna Labs Inc.

 Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 2 7 - 3 3 6 4 6 2 7

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>30699 Russell Ranch Road</u> Number Street	_____ Number Street
	<u>Suite 140</u>	_____ P.O. Box
	<u>Westlake Village CA 91362</u> City State ZIP Code	_____ City State ZIP Code
	Location of principal assets, if different from principal place of business	
	<u>Los Angeles</u> County	_____ Number Street
		_____ City State ZIP Code

5. **Debtor's website (URL)** www.siennabio.com

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Sienna Biopharmaceuticals, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3 2 5 4

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Sienna Biopharmaceuticals, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number Street

City State ZIP Code

Is the property insured?

- No.
- Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input checked="" type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Sienna Biopharmaceuticals, Inc.
Name

Case number (if known) _____

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input checked="" type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

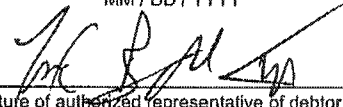
Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/16/2019
MM / DD / YYYY

x 
Signature of authorized representative of debtor

Frederick C. Beddingfield III
Printed name

Title Chief Executive Officer

18. Signature of attorney



Date 09/16/2019
MM / DD / YYYY

Signature of attorney for debtor

Michael R. Nestor
Printed Name

Young Conaway Stargatt & Taylor, LLP
Firm name

Rodney Square, 1000 North King Street
Number Street

Wilmington DE 19801
City State Zip Code

(302) 571-6600 mnestor@ycst.com
Contact phone Email address

3526 DE
Bar number State

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	x	
	:	
In re:	:	Chapter 11
	:	
SIENNA BIOPHARMACEUTICALS, INC.,	:	Case No. 19-_____ (_____)
	:	
Debtor.	:	
	:	
	x	

**ATTACHMENT TO VOLUNTARY PETITION FOR
NON-INDIVIDUALS FILING FOR BANKRUPTCY UNDER CHAPTER 11**

1. If any of the debtor’s securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is **001-38155**.

2. The following financial data is the latest available information and refers to the debtor’s condition on **June 30, 2019**.

- | | | |
|----|--|-------------------------|
| a. | Total assets: | <u>\$107,625,000.00</u> |
| b. | Total debts (including debts listed in 2.c below): | <u>\$80,642,000.00</u> |
| c. | Debt securities held by more than 500 holders: | <u>N/A</u> |
| d. | Number of shares of preferred stock: | <u>N/A</u> |
| e. | Number of shares of common stock: | <u>30,907,542</u> |

Comments, if any: N/A

3. Brief description of Debtor’s business: Sienna Biopharmaceuticals, Inc. is a clinical-stage biopharmaceutical company focused on bringing innovations in biotechnology to the discovery, development, and commercialization of first-in-class, targeted, topical products in medical dermatology and aesthetics.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: ARCH Venture Partners VIII, LLC; Partner Fund Management, L.P.; FMR, LLC

**CERTIFICATE OF CORPORATE SECRETARY OF
SIENNA BIOPHARMACEUTICALS, INC.**


SEPTEMBER 11, 2019

I, the undersigned, duly elected, qualified, and acting Corporate Secretary of Sienna Biopharmaceuticals, Inc., a Delaware corporation (the "**Company**"), do hereby certify solely on behalf of the Company and not in my individual capacity, that in such capacity, I am authorized to execute this Certificate on behalf of the Company, and further hereby certify that:

Attached hereto as Exhibit A is a true, correct, and complete copy of the resolutions duly adopted by the Board of Directors of the Company on the date hereof, and that such resolutions (a) have not been amended, rescinded, or modified since their adoption and remain in full force and effect as of the date hereof, and (b) were adopted in accordance with the provisions of applicable law and the Company's organizational documents.

IN WITNESS WHEREOF, the undersigned has executed this certificate as of the date first set forth above.

SIENNA BIOPHARMACEUTICALS, INC.

By: 
Name: Timothy K. Andrews
Title: Corporate Secretary

[Signature Page to Secretary's Certificate]

EXHIBIT A

Board Resolutions

**RESOLUTIONS OF THE BOARD OF DIRECTORS OF
SIENNA BIOPHARMACEUTICALS, INC.**

SEPTEMBER 11, 2019

WHEREAS, the members of the Board of Directors (the “**Board**”) of Sienna Biopharmaceuticals, Inc., a Delaware corporation (the “**Company**”), has reviewed and had the opportunity to ask questions about the materials presented by management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

WHEREAS, the Board has reviewed and had the opportunity to ask questions about the materials presented by management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

WHEREAS, the Board has had the opportunity to consult with the management and the legal and financial advisors of the Company to fully consider, and have considered, the strategic alternatives available to the Company; and

WHEREAS, the Board desires to approve the following resolutions.

I. COMMENCEMENT OF CHAPTER 11 CASE

NOW, THEREFORE, BE IT RESOLVED, that the Board has determined, after consultation with the management and the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”); and be it further

RESOLVED, that any officer of the Company (each, an “**Authorized Officer**”) in each case, acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of the Company, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with the Company’s chapter 11 case (the “**Chapter 11 Case**”), including, without limitation, (i) the payment of fees, expenses, and taxes such Authorized Officer deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing, and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates, and instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

II. RETENTION OF ADVISORS

RESOLVED, that, in connection with the Company's Chapter 11 Case, any Authorized Officer, in each case, acting singly or jointly, be, and each hereby is, authorized empowered, and directed, with full power of delegation, in the name and on behalf of the Company, to employ and retain all assistance in the name and on behalf of the Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals which such Authorized Officer deems necessary, appropriate, or desirable in connection with such employment and retention of professionals set forth in this resolution, with a view to the successful prosecution of the Chapter 11 Case (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

RESOLVED, that the firm of Latham & Watkins LLP, located at 355 South Grand Avenue, Suite 100, Los Angeles, CA 90071, is hereby retained as legal counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Young Conaway Stargatt & Taylor, LLP, located at Rodney Square, 1000 North King Street, Wilmington, DE 19801, is hereby retained as legal counsel for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Cowen and Company, LLC, located at 599 Lexington Avenue, 20th Floor, New York, NY 10022, is hereby retained as investment banker for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Force 10 Partners, located at 20341 Southwest Birch Street, Suite 220, Newport Beach, CA 92660, is hereby retained as financial advisor for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10153, is hereby retained as claims, noticing, and solicitation agent and administrative advisor in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

III. GENERAL AUTHORIZATION AND RATIFICATION

RESOLVED, that any Authorized Officers, in each case acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and record, and perform, such agreements, instruments, motions, affidavits, or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and be it further

RESOLVED, that any and all past actions heretofore taken by any Authorized Officer in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects; and be it further

RESOLVED, that any and all past actions heretofore taken by any director or officer of the Company's direct and indirect subsidiaries (each, a "**Subsidiary**" and, as applicable, a "**Subsidiary D&O**"), in the name and on behalf of such Subsidiary, in furtherance of the restructuring, dissolution, or winding up of such Subsidiary be, and the same hereby are, ratified, confirmed, and approved in all respects; and be it further

RESOLVED, that any appropriate Subsidiary D&O, in each case acting singly or jointly, be, and each hereby is, authorized, empowered, and directed, in the name and on behalf of the Subsidiary, to cause the Subsidiary to enter into, execute, deliver, certify, file and record, and perform, such agreements, instruments, motions, affidavits, or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Subsidiary D&O shall be or become necessary, proper, or desirable in connection with the restructuring, dissolution, or winding up of such Subsidiary; and be it further

RESOLVED, that the Corporate Secretary of the Company is authorized to place a copy of these resolutions in the official records of the Company to document the actions set forth herein as actions taken by the Board.

[Remainder of page left intentionally blank]

Fill in this information to Identify the case:

Debtor Name: Sienna Biopharmaceuticals

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

 Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A consolidated list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 CHARLES RIVER LABORATORIES 251 BALLARDVALE ST WILMINGTON, MA 01887	CONTACT: BRIAN BATHGATE, SVP GLOBAL PRECLINICAL SVCS PHONE: 419-289-8700 FAX: 978-657-4836	TRADE DEBT				\$1,122,083.50
2 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPARTMENT 800 CAPITOL MALL MIC 83 SACRAMENTO, CA 95814	PHONE: 866-333-4606 FAX: 916-262-2352	TAXES, UNEMPLOYM ENT INSURANCE	D			\$439,966.71
3 THERAPEUTICS, INC. 9025 BALBOA AVENUE, SUITE 100 SAN DIEGO, CA 92123	CONTACT: DAN PIACQUADIO, PRESIDENT PHONE: 858-571-1800 FAX: 858-571-1234	TRADE DEBT	D			\$266,704.40
4 RHO, INC. 2635 E NC HWY 54 DURHAM, NC 27713	CONTACT: LAURA HELMS REECE, CEO PHONE: 919-408-8000 FAX: 919-408-0999	TRADE DEBT				\$244,432.00
5 JOHNSON MATTHEY PHARMACEUTICAL MATERIALS, INC. 435 DEVON PARK DRIVE SUITE 600 WAYNE, PA 19087	CONTACT: ROBERT MACLEOD PHONE: 610-971-3000 FAX: 610-971-3191	TRADE DEBT	D			\$177,633.17
6 MEDPHARM LTD. UNIT 3, CHANCELLOR COURT 50 OCCAM ROAD, SURREY RESEARCH PARK GUILDFORD, SURREY GU2 7AB UNITED KINGDOM	CONTACT: ADEBOLA YUSUF PHONE: +44 (0) 1483 501481 ADEBOLA.YUSUF@MEDPHAR M.CO.UK	TRADE DEBT				\$89,154.87

Debtor: Sienna Biopharmaceuticals

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
7 UC REGENTS OFFICE OF THE GENERAL COUNSEL UNIVERSITY OF CALIFORNIA, OFFICE OF THE PRESIDENT 1111 FRANKLIN ST., 8TH FLOOR OAKLAND, CA 94607	CONTACT: CHARLES ROBINSON PHONE: 510-987-9800 FAX: 510-987-9757 CHARLES.ROBINSON@UCOP. EDU	TRADE DEBT				\$65,000.00
8 EVIDENCE SCIENTIFIC SOLUTIONS, INC. 123 SOUTH BROAD STREET STE 2050 PHILADELPHIA, PA 19109	CONTACT: MONIKA POELZMANN PHONE: 215-239-6600 FAX: 215-545-0240 MONIKA.POELZMANN@ENVI SIONPHARMAGROUP.COM	TRADE DEBT				\$64,426.88
9 NEXTPHARMA 1 TANNERY HOUSE TANNERY LANE SEND, WOKING, SURREY GU23 7EF UK	CONTACT: PETER BUREMA PHONE: +44-1-483-479-120 FAX: +44-1-483-479-135 PETER.BUREMA@NEXTPHAR MA.COM	TRADE DEBT				\$53,139.19
10 ARA ADVANCE RESEARCH ASSOCIATES 2350 MISSION COLLEGE BLVD. STE 825 SANTA CLARA, CA 95054	CONTACT: PETER SHABE, PRESIDENT PHONE: 650-810-1190 FAX: 650-810-1195	TRADE DEBT				\$39,897.82
11 EVERSANA 24740 NETWORK PLACE CHICAGO, IL 60673-1247	CONTACT: AMANDA VITOLLO PHONE: 908-508-6750 AMANDA.VITOLLO@EVERSA NA.COM	TRADE DEBT				\$37,375.00
12 VEEVA SYSTEMS, INC 4280 HACIENDA DRIVE PLEASANTON, CA 94588	CONTACT: PETER GASSNER, CEO PHONE: 925-452-6500 FAX: 925-452-6504	TRADE DEBT	D			\$36,000.00
13 CLINICAL RESEARCH MONITORING SERVICES, INC 7163 TULLAMORE LN FRANKLIN, TN 37067	CONTACT: LAUREN NORMAN PHONE: 615-567-6537 LBNORMAN@HOTMAIL.COM	TRADE DEBT				\$20,693.25
14 APOTEX FERMENTATION INC. 50 SCURFIELD BLVD. WINNIPEG, MB R3Y 1G4 CANADA	PHONE: 204-989-6830 FAX: 204-989-9160 INFO@APOFERM.COM	TRADE DEBT				\$16,445.75
15 SKIN RESEARCH INSTITUTE LLC 4425 PONCE DE LEON BLVD. SUITE 200 CORAL GABLES, FL 33146	CONTACT: ALEX CAZZANIGA PHONE: 305-443-6606 X 125 FAX: 305-443-4890 ACAZZANIGA@SRINSTITUTE. ORG	TRADE DEBT				\$15,005.00
16 DEPASSE CONSULTING GROUP, INC. 21 WELCH RD. LONDONDERRY, NH 03053	CONTACT: DEBORAH DEPASSE PHONE: 877-734-4350 DEBBIE@DEPASSE.US	TRADE DEBT				\$14,984.90
17 ANNABEL BATES ADDRESS ON FILE	CONTACT: ANNABEL BATES PHONE: 61(0)455420014 ANNABELBATES0@GMAIL.CO M	TRADE DEBT				\$13,440.00

Debtor: Sienna Biopharmaceuticals

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
18 UPPSALA MONITORING UPPSALA MONITORING CENTRE BOX 1051 UPPSALA S-751 40 SWEDEN	CONTACT: MARIE LINDQUIST PHONE: +46-18-65 60 60 FAX: +46-18-65 60 88 MARIE.LINDQUIST@WHO- UMC.ORG	TRADE DEBT				\$12,347.27
19 QACV CONSULTING, LLC 3242 REGAL ROAD BETHLEHEM, PA 18020	CONTACT: CHRIS WUBBOLT PHONE: 610-442-2250 CHRIS.WUBBOLT@QACVCON SULTING.COM	TRADE DEBT				\$11,828.31
20 NANOCOMPOSIX 4878 RONSON CT, STE K SAN DIEGO, CA 92111	CONTACT: STEVEN OLDENBURG, PRESIDENT PHONE: 858-565-4227 FAX: 619-330-2556 INFO@NANOCOMPOSIX.CO M	TRADE DEBT				\$9,935.00

Fill in this information to identify the case and this filing:

Debtor Name Sienna Biopharmaceuticals, Inc.

United States Bankruptcy Court for the District of Delaware

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors **12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* ____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/16/2019
MM/DD/YYYY

X



Signature of individual on behalf of debtor

Frederick C. Beddingfield III
Printed name

Chief Executive Officer
Position or relationship to debtor

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	x	
	:	
In re:	:	Chapter 11
	:	
SIENNA BIOPHARMACEUTICALS, INC.,	:	Case No. 19-_____ (_____)
	:	
Debtor.	:	
	:	
	x	

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Fed. R. Bankr. P. 1007(a)(1) and Fed. R. Bankr. P. 7007.1, provided below are the entities that directly or indirectly own 10% or more of any class of Sienna Biopharmaceuticals, Inc.’s equity interests.

Shareholder	Address	Number of Shares
ARCH Venture Partners VIII	8755 W Higgins Rd Suite 125 Chicago, IL 60631	3,633,068

**United States Bankruptcy Court
Delaware**

In re: Sienna Biopharmaceuticals, Inc

Debtor(s)

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure for filing in this Chapter 11 Case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ABBVIE INTERNATIONAL S A R L 26 BOULEVARD ROYAL 2449 LUXEMBOURG LUXEMBOURG	COMMON SHARES	78,816	COMMON
ABN AMROCC ATTN PROXY DEPARTMENT 175 W. JACKSON BLVD SUITE 2050 CHICAGO, IL 60605	COMMON SHARES	8,126	COMMON
ALAN C & AGNES B MENDELSON FAMILY TRUST ATTN ALAN MENDELSON 76 DE BELL DR ATHERTON CA 94027-2253	COMMON SHARES	2,042	COMMON
ALBUM CREATIVE STUDIOS ATTN NATHAN HARRIS 1705 N EL CAMINO REAL SAN CLEMENTE CA 92672-5915	COMMON SHARES	9,540	COMMON
ALFREDO BONI VIA SANT ULDERICO 80 10015 IVREA ITALY	COMMON SHARES	45,102	COMMON
ALTITUDE LIFE SCIENCE VENTURES FUND II LP 1014 MARKET ST STE 200 KIRKLAND WA 98033-5435	COMMON SHARES	42,768	COMMON
ALTITUDE LIFE SCIENCE VENTURES SIDE FUND II LP 1014 MARKET ST STE 200 KIRKLAND WA 98033-5435	COMMON SHARES	42,768	COMMON
AMERIPRISE ATTN GREG WRAALSTAD OR PROXY MGR 901 3RD AVE SOUTH MINNEAPOLIS, MN 55474	COMMON SHARES	11,000	COMMON
ANDALUCIA VENTURES LLC 580 MEADOW GROVE LN WESTLAKE VILLAGE CA 91362-5606	COMMON SHARES	31,784	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ANITA SALUJA 2758 WYNDHAM WAY MELBOURNE FL 32940-5970	COMMON SHARES	6,129	COMMON
ARCH VENTURE FUND VIII LP 8755 W HIGGINS RD STE 1025 CHICAGO IL 60631-2778	COMMON SHARES	2,750,575	COMMON
ARCH VENTURE FUND VIII OVERAGE LP 8755 W HIGGINS RD STE 1025 CHICAGO IL 60631-2778	COMMON SHARES	882,493	COMMON
BANK OF NEW YORK MELLON ATTN EVENT CREATION 500 GRANT STREET ROOM 151-1700 PITTSBURGH, PA 15258	COMMON SHARES	2,194,969	COMMON
BARCLAYS CAPITAL INC. ATTN CORPORATE ACTIONS/REORG 745 7TH AVENUE, 3RD FLOOR NEW YORK, NY 10019	COMMON SHARES	96	COMMON
BEDDINGFIELD CHILDREN'S TRUST 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	28,152	COMMON
BEDDINGFIELD FAMILY TRUST 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	112,614	COMMON
BMO NESBITT BURNS INC. /CDS ATTN PHUTHORN PENIKETT 250 YONGE ST., 14TH FLOOR TORONTO, ON M5B 2M8 CANADA	COMMON SHARES	34,607	COMMON
BNP PARIBAS, NEW YORK BRANCH ATTN PROXY DEPARTMENT 525 WASHINGTON BLVD 9TH FLOOR JERSEY CITY, NJ 07310	COMMON SHARES	907	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
BOFA SECURITIES, INC. ATTN EARL WEEKS OR PROXY DEPT. C/O MERRILL LYNCH CORPORATE ACTIONS 4804 DEER LAKE DR. E. JACKSONVILLE, FL 32246	COMMON SHARES	88,711	COMMON
BRANDITH IRWIN & MARK MCPHERSON 3901 E MCGILVRA ST SEATTLE WA 98112-2737	COMMON SHARES	2,733	COMMON
BROWN BROTHERS HARRIMAN & CO. ATTN CORPORATE ACTIONS / VAULT 140 BROADWAY NEW YORK, NY 10005	COMMON SHARES	2,648,588	COMMON
CATHERINE MOUKHEIBIR IMMEUBLE LA PERLE BLEUE ACHRAFIEH BEIRUT LEBANON	COMMON SHARES	20,114	COMMON
CHARLES SCHWAB & CO., INC. ATTN CHRISTINA YOUNG OR PROXY MGR 2423 EAST LINCOLN DRIVE PHOENIX, AZ 85016-1215	COMMON SHARES	1,665,167	COMMON
CIBC WORLD MKTS. /CDS ATTN REED JON OR PROXY DEPT. 22 FRONT ST. W. 7TH FL TORONTO, ON M5J 2W5 CANADA	COMMON SHARES	5,152	COMMON
CINDY DIBIASI LIVING TRUST DATED 12-28-2012 110 WASHINGTON AVE APT 1309 MIAMI BEACH FL 33139-7222	COMMON SHARES	21,115	COMMON
CITADEL SECURITIES LLC ATTN KEVIN NEWSTEAD OR PROXY MGR 131 SOUTH DEARBORN STREET 35TH FLOOR CHICAGO, IL 60603	COMMON SHARES	13	COMMON
CITIBANK ATTN DARYL SLATER OR REORG MGR 3800 CITIBANK CENTER B3-12 TAMPA, FL 33610	COMMON SHARES	5,450	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CITIBANK, N.A. ATTN SHERIDA SINANAN OR PROXY DEPT. 3801 CITIBANK CENTER B/3RD FLOOR/ZONE 12 TAMPA, FL 33610	COMMON SHARES	394,354	COMMON
CREDENTIAL SECURITIES INC ATTN DANIELLE MONTANARI OR PROXY MGR 700 - 1111 W. GEORGIA ST VANCOUVER, BC V6E 4T6 CANADA	COMMON SHARES	2,401	COMMON
CREDIT SUISSE ATTN EMILY CONNORS OR PROXY DEPT. C/O REORGANIZATION DEPT. 7033 LOUIS STEPHENS DRIVE RESEARCH TRIANGLE PARK, NC 27709	COMMON SHARES	2,990	COMMON
CREST INTL NOMINEES LIMITED ATTN NATHAN ASHWORTH OR PROXY MGR 33 CANNON STREET LONDON EC4M 5SB UNITED KINGDOM	COMMON SHARES	6,445	COMMON
D. A. DAVIDSON & CO. ATTN RITA LINSKEY OR PROXY MGR 8 THIRD STREET NORTH GREAT FALLS, MT 59401	COMMON SHARES	4,975	COMMON
DAVID MAKI 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	7,675	COMMON
DENNIS TO 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	8,517	COMMON
DESERET TRUST COMPANY – I ATTN PROXY MGR 60 EAST SOUTH TEMPLE SUITE 400 SALT LAKE CITY, UT 84111-1036	COMMON SHARES	313	COMMON

In re: Sienna Biopharmaceuticals, Inc

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LIST OF EQUITY SECURITY HOLDERS

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DESJARDINS SECURITIES INC. ATTN KARLA DIAZ FOR MATERIALS VALEURS MOBILIARES DESJARDINS 2, COMPLEXE DESJARDINS TOUR EST MONTREAL, QC H5B 1B4 CANADA	COMMON SHARES	8,964	COMMON
DEUTSCHE BANK SECURITIES, INC. ATTN SARA BATTEN OR PROXY MGR 5022 GATE PARKWAY SUITE 200 JACKSONVILLE, FL 32256	COMMON SHARES	41	COMMON
DIANE M STROEHMANN 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	117,724	COMMON
DONNA JANSON 2647 MERCED PL JAMUL CA 91935-4000	COMMON SHARES	28,571	COMMON
DONNA VOLPITTA 2014 IRREVOCABLE TRUST 18 THRESHING ROCK RD POUND RIDGE NY 10576-2206	COMMON SHARES	118,910	COMMON
E- TRANSACTION CLEARING ATTN JANE BUHAIN OR PROXY MGR 660 S. FIGUEROA STREET SUITE 1450 LOS ANGELES, CA 90017	COMMON SHARES	430	COMMON
ED CASTELLANA 6894 FISK AVE SAN DIEGO CA 92122-2437	COMMON SHARES	57,349	COMMON
EDWARD JONES ATTN DEREK ADAMS OR PROXY DEPT. CORPORATE ACTIONS & DISTRIBUTION 12555 MANCHESTER ROAD ST. LOUIS, MO 63131	COMMON SHARES	10,606	COMMON
ELING WONG 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	3,533	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ELIOT FORSTER RED HOUSE WEST SOTWELL ST WALLINGFORD OXFORDSHIRE OX10 0RG UNITED KINGDOM	COMMON SHARES	115	COMMON
ELIZABETH STANLEY 830 HILLVIEW CIR SIMI VALLEY CA 93065-4304	COMMON SHARES	5,962	COMMON
ETRADE/APEX C/O BROADRIDGE SECURITIES PROCESSING ATTN: YASMINE CASSEUS 2 GATEWAY CENTER NEWARK, NJ 07102	COMMON SHARES	335,801	COMMON
FOLIO (FN) INVESTMENTS, INC. ATTN ASHLEY THEOBALD OR PROXY MGR 8180 GREENSBORO DRIVE 8TH FLOOR MCLEAN, VA 22102	COMMON SHARES	1	COMMON
FREDERICK C BEDDINGFIELD III 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	553,652	COMMON
GOLDMAN SACHS ATTN MEGHAN SULLIVAN OR PROXY DEPT 30 HUDSON STREET JERSEY CITY, NJ 07302	COMMON SHARES	2,253,006	COMMON
GREGORY STOKES 98 SUMMIT DR FREEHOLD NJ 07728-9035	COMMON SHARES	34,071	COMMON
GREYSTOKE ASSOCIATES LLC P.O. BOX 957 WILMINGTON DE 19899-0957	COMMON SHARES	120,501	COMMON
GUY WEBSTER 529 LONDON TRACT RD LANDENBERG PA 19350-9144	COMMON SHARES	6,814	COMMON

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
HARRIS FAMILY IRREVOCABLE TRUST 1 DATED 7/24/2017 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	17,557	COMMON
HARRIS FAMILY IRREVOCABLE TRUST 2 DATED 7/24/2017 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	17,557	COMMON
HARRIS FAMILY IRREVOCABLE TRUST 3 DATED 7/24/2017 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	17,557	COMMON
HARRIS FAMILY IRREVOCABLE TRUST 4 DATED 7/24/2017 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	17,557	COMMON
HAYWOOD BIOTECHNOLOGY LLC 1500 N DIXIE HWY STE 305 WEST PALM BEACH FL 33401-2717	COMMON SHARES	17,035	COMMON
HSBC BANK USA, NA/CLEARING ATTN BARBARA SKELLY OR PROXY MGR 545 WASHINGTON BLVD 10TH FLOOR JERSEY CITY, NJ 07310	COMMON SHARES	2,250	COMMON
INTERACTIVE BROKERS ATTN KARIN MCCARTHY OR PROXY DEPT. 8 GREENWICH OFFICE PARK GREENWICH, CT 06831	COMMON SHARES	184,015	COMMON
J.P. MORGAN/CLEARING ATTN CORPORATE ACTIONS TEAM 500 STANTON CHRISTIANA RD. NCC5 FL3 NEWARK, DE 19713	COMMON SHARES	2,259,186	COMMON
J-4000 INVESTMENTS LLC 1525 N TECHNOLOGY WAY OREM UT 84097-2395	COMMON SHARES	2,111	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JANNEY MONTGOMERY SCOTT INC. ATTN CORPORATE ACTIONS 1717 ARCH ST 17TH FL PHILADELPHIA, PA 19103-1675	COMMON SHARES	750	COMMON
JARED YOUNGER 4572 FIR AVE SEAL BEACH CA 90740-3007	COMMON SHARES	1,407	COMMON
JASON HARRIS 10752 TREGO TRL RALEIGH NC 27614-9660	COMMON SHARES	3,407	COMMON
JERE FELLMAN 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	28,226	COMMON
JI-HO PARK 10208 CARNERO PL LAKESIDE CA 92040-2240	COMMON SHARES	2,962	COMMON
JPMORGAN CHASE ATTN JEFF LAZARUS OR REORG MGR NY1-C094 4 METROTECH CENTER - 3RD FLOOR BROOKLYN, NY 11245	COMMON SHARES	304,350	COMMON
KEITH KLEIN 637 7TH ST HERMOSA BEACH CA 90254-4706	COMMON SHARES	2,981	COMMON
KELL S CANNON & STEPHANIE S MUEHLHAUSEN P.O. BOX 173859 DENVER CO 80217-3859	COMMON SHARES	4,086	COMMON
KENT COUNTY COUNCIL COUNTY HALL MAIDSTONE KENT ME14 1XQ UNITED KINGDOM	COMMON SHARES	24,025	COMMON
KEVIN FERRETTI 128 N LAKESIDE DR NW KENNESAW GA 30144-3092	COMMON SHARES	1,407	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
KIRSTEIN-WHOLEY FAMILY TRUST 15505 LEMAY ST VAN NUYS CA 91406-6200	COMMON SHARES	2,111	COMMON
LAKE T MCGUIRE 2033 MACKINNON AVE CARDIFF BY THE SEA CA 92007-1713	COMMON SHARES	1,941	COMMON
LASK FAMILY TRUST 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE 91362	COMMON SHARES	44,497	COMMON
LAURENTIAL BANK OF CANADA/CDS ESTELLE COLLE OR PROXY MGR 1981 MCGILL COLLEGE AVE SUITE 100 MONTREAL, QC H3A 3K3 CANADA	COMMON SHARES	3,000	COMMON
LENA WU 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE 91362	COMMON SHARES	4,430	COMMON
LPL FINANCIAL CORPORATION ATTN CORPORATE ACTIONS 1055 LPL WAY FORT MILL, SC 29715	COMMON SHARES	196,177	COMMON
LUNDEEN SMUCK REVOCABLE TRUST 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	4,514	COMMON
MADISON TRUST COMPANY CUSTODIAN FBO TAMARA FERRETTI M1602090 401 E 8TH ST STE 200P SIOUX FALLS SD 57103-7015	COMMON SHARES	9,149	COMMON
MAJED KHEIR 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	54,307	COMMON
MARCY MOORE 131 KELEKENT LN CARY NC 27518-8681	COMMON SHARES	17,035	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MARK SCHNEIDER 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	22,997	COMMON
MARK V ROEDER 1618 STANFORD AVE MENLO PARK CA 94025-5757	COMMON SHARES	703	COMMON
MATHEW M AVRAM 193 MARLBOROUGH ST BOSTON MA 02116-1803	COMMON SHARES	2,042	COMMON
MCGUIRE SPECIALTY INVESTMENTS LLC 2033 MACKINNON AVE CARDIFF BY THE SEA CA 92007-1713	COMMON SHARES	2,631	COMMON
MILLENNIUM TRUST COMPANY LLC CUST FBO ROBERT J MORE ROTH IRA XXXX52344 5014 EL ACCBO DEL NORTE P.O. BOX 196 RANCHO SANTA FE CA 92067-0196	COMMON SHARES	136,286	COMMON
MITCHEL P GOLDMAN 424 SHEFFIELD AVE CARDIFF BY THE SEA CA 92007-1640	COMMON SHARES	10,112	COMMON
MORGAN STANLEY & CO. ATTN MS PROXY DEPARTMENT 1300 THAMES STREET WHARF BALTIMORE, MD 21231	COMMON SHARES	1,397,980	COMMON
NATIONAL FINANCIAL SVCS. ATTN SEAN COLE OR PROXY DEPT. NEWPORT OFFICE CENTER III 499 WASHINGTON BOULEVARD JERSEY CITY, NJ 07310	COMMON SHARES	3,425,984	COMMON
NBCN INC. /CDS ATTN DANIEL NTAP OR PROXY MGR 1010 RUE DE LA GAUCHETIERE ST. WEST SUITE 1925 MONTREAL, QC H3B 5J2 CANADA	COMMON SHARES	13,300	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
NEOMED IV EXTENSION LP 13 CASTLE ST ST HELIER JE4 5UT JERSEY	COMMON SHARES	1	COMMON
NORTHERN TRUST COMPANY, THE ATTN ANDREW LUSSEN OR PROXY MGR 801 S. CANAL STREET ATTN: CAPITAL STRUCTURES-C1N CHICAGO, IL 60607	COMMON SHARES	195,559	COMMON
OPPENHEIMER & CO. INC. ATTN COLIN SANDY OR PROXY MGR 85 BROAD STREET, 4TH FLOOR NEW YORK, NY 10004	COMMON SHARES	3,519	COMMON
PAUL F LIZZUL AND LIZZUL LIVING TRUST 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	10,557	COMMON
PAUL LIZZUL 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	84,634	COMMON
PENSCO TRUST COMPANY CUSTODIAN FBO KELL CANNON IRA P.O. BOX 173859 DENVER CO 80217-3859	COMMON SHARES	21,115	COMMON
PENSCO TRUST COMPANY ATTN BRETT DAVIS OR PROXY MGR 717 17TH STREET SUITE 21 DENVER, CO 80202	COMMON SHARES	9,057	COMMON
PERSHING ATTN JOSEPH LAVARA OR PROXY DEPT. 1 PERSHING PLAZA JERSEY CITY, NJ 07399	COMMON SHARES	142,764	COMMON
PHARUS INVESTMENT PARTNERS LLC SERIES 5 551 5TH AVE NEW YORK NY 10176-0001	COMMON SHARES	7,038	COMMON

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
QUESTRADE INC./CDS ATTN AL NANJI OR PROXY MGR 5650 YONGE STREET TORONTO, ON M2M 4G3 CANADA	COMMON SHARES	5,788	COMMON
RALEIGH RADIOLOGY ASSOCIATES INC PROFIT SHARING PLAN FBO JASON HARRIS 10752 TREGO TRL RALEIGH NC 27614-9660	COMMON SHARES	15,332	COMMON
RAYMOND JAMES & ASSOCIATES, INC. ATTN ROBERTA GREEN OR PROXY MGR 880 CARILION PARKWAY TOWER 2, 4TH FLOOR ST. PETERSBURG, FL 33716	COMMON SHARES	38,333	COMMON
RBC CAPITAL MARKETS CORPORATION ATTN STEVE SCHAFFER OR PROXY MGR 60 S 6TH ST - P09 MINNEAPOLIS, MN 55402-1106	COMMON SHARES	227,131	COMMON
RBC DOMINION /CDS ATTN PROXY MGR 2 BLOOR STREET E # 2300 TORONTO, ON M4W 1A8 CANADA	COMMON SHARES	381,927	COMMON
REID MCGUIRE 3715 PARULA DR EAST LANSING MI 48823-8352	COMMON SHARES	1,941	COMMON
RICHARD & HERLINDA KOBASHI CO-TRUSTEES THE KOBASHI REVOCABLE LIVING TRUST DTD 10/21/88 AS AMENDED 12/10/98 425 LA SIERRA WAY GILROY CA 95020-4321	COMMON SHARES	2,111	COMMON
ROBERT B AND TINA M PIERCE 507 INWOOD LN INDIAN HARBOUR BEACH FL 32937-4308	COMMON SHARES	1,407	COMMON
ROBERT MORE 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	19,656	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

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LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ROBERT W. BAIRD & CO. INC. ATTN JAN SUDFELD OR PROXY MGR 777 E. WISCONSIN AVENUE 19TH FLOOR MILWAUKEE, WI 53202	COMMON SHARES	2,010	COMMON
ROBINHOOD SECURITIES, LLC C/O MEDIANT COMMUNICATIONS STEPHANY HERNANDEZ 100 DEMAREST DRIVE WAYNE, NJ 07470	COMMON SHARES	84,717	COMMON
RYAN AND SHIMA BAUGHMAN 1871 E HUBBARD AVE SALT LAKE CITY UT 84108-1341	COMMON SHARES	4,222	COMMON
SABRINA STEPHAN 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	8,517	COMMON
SANDRA MORE 2285 WHITE PINE LN PARK CITY UT 84060-5525	COMMON SHARES	22,878	COMMON
SCOTT ROMESSER 1457 CAMINO MELENO SANTA BARBARA CA 93111-1010	COMMON SHARES	25,553	COMMON
SCOTT SUMMERSGILL 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	12,776	COMMON
SEI PRIVATE TRUST COMPANY ATTN ERIC GREENE OR PROXY MGR ONE FREEDOM VALLEY DRIVE OAKS, PA 19456	COMMON SHARES	15,000	COMMON
SELF DIRECTED IRA SERVICES INC CUSTODIAN FBO LAKE MCGUIRE IRA 2033 MACKINNON AVE CARDIFF BY THE SEA CA 92007-1713	COMMON SHARES	7,571	COMMON
SELF DIRECTED IRA SERVICES INC CUSTODIAN FBO REID MCGUIRE IRA 3715 PARULA DR EAST LANSING MI 48823-8352	COMMON SHARES	7,571	COMMON

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
SETH J ORLOW PHD 9 E 96TH ST # 11A NEW YORK NY 10128-0778	COMMON SHARES	28,153	COMMON
SG AMERICAS SECURITIES, LLC ATTN PAUL MITSAKOS OR PROXY MGR 1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	COMMON SHARES	702	COMMON
SIMON RUSSELL BAERENFELSWEG 11 4202 DUGGINGEN SWITZERLAND	COMMON SHARES	16,049	COMMON
STATE STREET ATTN PROXY DEPARTMENT 1776 HERITAGE DRIVE NORTH QUINCY, MA 02171	COMMON SHARES	564,821	COMMON
STEVE OLDENBURG 1835 BEL AIR TER ENCINITAS CA 92024-5502	COMMON SHARES	15,977	COMMON
STIFEL NICOLAUS & CO. ATTN CHRIS WIEGAND OR PROXY DEPT. C/O MEDIANT COMMUNICATIONS 501 N. BROADWAY ST. LOUIS, MO 63102	COMMON SHARES	113	COMMON
STOCKCROSS FINANCIAL ATTN DIANE TOBEY OR PROXY MGR 77 SUMMER STREET BOSTON, MA 02210	COMMON SHARES	1,000	COMMON
STUART ROSS 5445 POTOMAC AVE NW WASHINGTON DC 20016-2553	COMMON SHARES	7,038	COMMON
TD AMERITRADE CLEARING, INC. ATTN MANDI FOSTER OR PROXY MGR 1005 AMERITRADE PLACE BELLEVUE, NE 68005	COMMON SHARES	684,337	COMMON

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Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TD WATERHOUSE CANADA INC. /CDS ATTN YOUSUF AHMED OR PROXY MGR 77 BLOOR STREET WEST 3RD FLOOR TORONTO, ON M4Y 2T1 CANADA	COMMON SHARES	47,802	COMMON
THE BALDRIDGE FAMILY TRUST ATTN E BRADFORD BALDRIDGE 3604 N POINSETTIA AVE MANHATTAN BEACH CA 90266-3544	COMMON SHARES	8,172	COMMON
TIMOTHY ANDREWS 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	51,737	COMMON
TODD HARRIS 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	570,991	COMMON
TRADESTATION SECURITIES ATTN CORPORATE ACTIONS 8050 SW 10TH STREET, STE 2000 PLANTATION, FL 33324	COMMON SHARES	19,750	COMMON
U.S. BANCORP INVESTMENTS, INC. ATTN KEVIN BROWN OR PROXY MGR 60 LIVINGSTON AVE ST. PAUL, MN 55107-1419	COMMON SHARES	1,000	COMMON
UBS FINANCIAL SERVICES LLC ATTN PROXY DEPARTMENT - JANE FLOOD 1000 HARBOR BLVD WEEHAWKEN, NJ 07086	COMMON SHARES	1,027,056	COMMON
UBS SECURITIES LLC ATTN MICHAEL HALLET OR PROXY MGR PROXY DEPARTMENT 315 DEADRICK STREET NASHVILLE, TN 37238	COMMON SHARES	249	COMMON
VANGUARD MARKETING CORPORATION ATTN BEN BEGUIN OR PROXY MGR 14321 N. NORTHSIGHT BOULEVARD SCOTTSDALE, AZ 85260	COMMON SHARES	307,093	COMMON

In re: **Sienna Biopharmaceuticals, Inc**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
VIRTU FINANCIAL BD LLC ATTN JANICA BRINK OR PROXY MGR 300 VESEY STREET NEW YORK, NY 10282	COMMON SHARES	1,364	COMMON
WEDBUSH MORGAN SECURITIES, INC. ATTN ALAN FERREIRA OR PROXY MGR 1000 WILSHIRE BLVD., SUITE #850 LOS ANGELES, CA 90030	COMMON SHARES	410	COMMON
WELLS FARGO BANK, N.A./SIG ATTN SCOTT NELLIS OR PROXY MGR 1525 W T HARRIS BLVD 1ST FLOOR CHARLOTTE, NC 28262-8522	COMMON SHARES	31,438	COMMON
WELLS FARGO CLEARING SERVICES LLC ATTN PROXY DEPARTMENT H0006-08N 2801 MARKET STREET ST. LOUIS, MO 63103	COMMON SHARES	144,458	COMMON
WILLIAM LEITNER 30699 RUSSELL RANCH ROAD SUITE 140 WEST LAKE VILLAGE, CA 91362	COMMON SHARES	5,220	COMMON

Fill in this information to identify the case and this filing:

Debtor Name Sienna Biopharmaceuticals, Inc.

United States Bankruptcy Court for the District of Delaware

Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors **12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration – Statement of Corporate Ownership and List of Equity Security Holders*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/16/2019
MM/DD/YYYY

X



Signature of individual on behalf of debtor

Frederick C. Beddingfield III
Printed name

Chief Executive Officer
Position or relationship to debtor