	-	•			•
Fil	l in this information to iden	tify your case:		A 2 A 3	·
Un	nited States Bankruptcy Court	for the:			
DI	STRICT OF DELAWARE				
Ca	se number (if known)	gurdairinh air	Chapter 11		
	and Walk II			_	☐ Check if this an amended filing
<u>O</u> 1	fficial Form 201				
V	oluntary Petiti	ion for Non-Individu	uals Filing	for Bank	ruptcy 4/16
if m	ore space is needed, attacl		top of any additions	l names write the	dehtor's name and case number (if known)
1.	Debtor's name	Noon Mediterranean, Inc. f/k/a V	erts Mediterranea	n Grill, Inc. f/k/a	Verts Kebap, Inc. f/k/a DMS Foods
2.	All other names debtor used in the last 8 years include any assumed names, trade names and doing business as names		·		
3.	Debtor's federal Employer Identification Number (EIN)	27-4665849			
4.	Debtor's address	Principal place of business		Mailing address	s, if different from principal place of
	•	Workville - Noon Mediterranean 1412 Broadway 21st Floor New York, NY 10018			
		Number, Street, City, State & ZIP Code	}	P.O. Box, Numb	er, Street, City, State & ZIP Code
	Ł	New York County		Location of prir place of busine	ncipal assets, if different from principal ss
				Number, Street,	City, State & ZIP Code
5.	Debtor's website (URL)		, man	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	
6.	Type of debtor	■ Corporation (including Limited Liabi □ Partnership (excluding LLP) □ Other. Specify:	ility Company (LLC) a	nd Limited Liability F	°artnership (LLP))

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Deb	.,	, Inc. f/k/a Verts Medi p, Inc. f/k/a DMS Food		Case	number (if known)			
	Name	3, 1110. 11 KVA DINO 1 000						
7.	Describe debtor's business	A Chack one:						
1.	Describe deplor 5 business		ess (as defined in 11 t	LS.C. & 101(27A))				
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		☐ Railroad (as defined in 11 U.S.C. § 101(44))						
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))						
		· ·	-	•				
			☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))					
		None of the above						
		- Notice of the above						
		B. Check all that apply						
		☐ Tax-exempt entity (a	s described in 26 U.S	S.C. §501)				
		☐ Investment compar	ny, including hedge fu	nd or pooled investr	nent vehicle (as defined in 15 U.S.C. §80a-3)			
		☐ Investment advisor	(as defined in 15 U.S	.C. §80b-2(a)(11))				
	•	C. NAICS (North Ameri	ican Industry Classific	eation System) 4-digi	it code that best describes debtor.			
		See http://www.usco	ourts.gov/four-digit-na	tional-association-na	aics-codes			
8.	Under which chapter of the	Check one:			CANADA CA	_		
Ψ.	Bankruptcy Code is the	☐ Chapter 7						
	debtor filing?	☐ Chapter 9						
		Chapter 11. Check	all that anniv					
			* * *	nonconfingent liquid	dated debts (excluding debts owed to insiders or affiliates)			
		_	are less than \$2,56	6,050 (amount subje	ect to adjustment on 4/01/19 and every 3 years after that).			
			The debtor is a sma	all business debtor a	s defined in 11 U.S.C. § 101(51D). If the debtor is a small			
			business debtor, at	tach the most recen	t balance sheet, statement of operations, cash-flow on or if all of these documents do not exist, follow the			
			procedure in 11 U.S	S.C. § 1115(1)(B).	er of it dit of these documents do that exist, follow the			
			Acceptances of the accordance with 11	plan were solicited U.S.C. § 1126(b).	prepetition from one or more classes of creditors, in			
			The debtor is require	red to file periodic re	ports (for example, 10K and 10Q) with the Securities and			
			attachment to Volui	ntary Petition for No.	3 or 15(d) of the Securities Exchange Act of 1934. File the n-Individuals Filing for Bankruptcy under Chapter 11	a		
		_	(Official Form 201A) with this form.				
	•		The debtor is a she	ll company as define	ed in the Securities Exchange Act of 1934 Rule 12b-2.			
		☐ Chapter 12						
		NW6s4			-900.0			
9.	Were prior bankruptcy cases filed by or against	■ No.				Heria L		
	the debtor within the last 8	☐ Yes.						
	years?							
	If more than 2 cases, attach a separate list.	District		When	Case number			
		District	7,00	When	Case number			
10.	Are any bankruptcy cases pending or being filed by a	■ No						
	business partner or an	☐ Yes.						
	affiliate of the debtor? List all cases. If more than 1.							
	attach a separate list	Debtor		11/4/93	Relationship			
		District		When	Case number, if known			

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Deb	Inc. f/k/a Verts Keb		k/a Verts Mediterranean G /k/a DMS Foods	Grill, Case number (if known	n)			
	Name							
11.	Why is the case filed in	Check al	l that apply:					
	this district?	■ De	ebtor has had its domicile, princ	cipal place of business, or principal assets	in this district for 180 days immediately			
			eceding the date of this petition	or for a longer part of such 180 days than	n in any other district.			
		□ AI	bankruptcy case concerning de	ebtor's affiliate, general partner, or partner	ship is pending in this district.			
12.	Does the debtor own or	■ No			The state of the s			
	have possession of any real property or personal property that needs	□ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.					
	immediate attention?		Why does the property need immediate attention? (Check all that apply.)					
			It poses or is alleged to pose a threat of imminent and identifiable hazard to public health of					
			What is the hazard?					
			☐ It needs to be physically s	☐ It needs to be physically secured or protected from the weather.				
			It includes perishable good livestock, seasonal goods.	ds or assets that could quickly deteriorate meat, dairy, produce, or securities-related	or lose value without attention (for example,			
			☐ Other		•			
			Where is the property?					
				Number, Street, City, State & ZIP Code				
			is the property insured?					
			□ No					
			☐ Yes. Insurance ageлcy	444				
			Contact name	4044				
			Phone					
		· · · · · · · · · · · · · · · · · · ·		character and the second				
	Statistical and admin	istrative in	formation	,				
13.	Debtor's estimation of	. с	heck one:					
	available funds		Funds will be available for dis	stribution to unsecured creditors.				
			After any administrative expe	enses are paid, no funds will be available t	o unsecured creditors.			
		·		-				
14.	Estimated number of creditors	□ 1-49 ■		☐ 1,000-5,000	<u> </u>			
		■ 50-99	••	☐ 5001-10,000	☐ 50,001-100,000			
	•	☐ 100-19 ☐ 200-99		1 0,001-25,000	☐ More than100,000			
15.	Estimated Assets	□ \$0 - \$£	,	\$1,000,001 - \$10 million	☐ \$500,000,001 - \$1 billion			
			01 - \$100,000	☐ \$10,000,001 - \$50 million	□ \$1,000,000,001 - \$10 billion			
			001 - \$500,000 001 - \$1 million	☐ \$50,000,001 - \$100 million	☐ \$10,000,000,001 - \$50 billion			
_		<u> -</u> ψυσυ,υ	νοι	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion			
16.	Estimated liabilities	□ \$0 - \$5	50.000	☐ \$1,000,001 - \$10 million	T \$500,000,004, 64 538			
			01 - \$100,000	■ \$10,000,001 - \$10 million	□ \$500,000,001 - \$1 billion □ \$1,000,000,001 - \$10 billion			
		□ \$100,0	01 - \$500,000	□ \$50,000,001 - \$50 million	☐ \$1,000,000,001 - \$70 billion			
		□ \$500,0	01 - \$1 million	☐ \$100,000,001 - \$500 million	☐ More than \$50 billion			

Debior Noon Mediterrane Inc. f/k/a Verts Ke	an, Inc. fikia Verts Mediterranean Grill, bap, Inc. fikia DMS Foods	tèse number (i known)			
Request for Relief, E	Declaration, and Signatures				
WARNING — Bankruptcy fraud Imprisonment for	is a serious crime. Making a féise státement in connection with a b up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.	ankruptcy:case can result in fines up to \$500,000 or			
17. Declarátion and signature of authorized representative of débtor	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is trued and correct, I declare under penalty of perjury that the foregoing is true and correct.				
ķ	Executed on August 3; 2018 MM / DD // YYY Signature of authorized representative of debtor Title President and CEO	Stefan Boyd Svinted name			
(\$, Signature of attorney	Signature of alterney for debior. Daniel K. Astin DE - 4068	Dale August 3, 2018: MM / DD / YYYY			
	Printed name Ciardi Ciardi & Astin Firm name 1204 N. King Street Wilmington, DE 19801 Number, Street, City, State & ZiP Code	, y			
		laştin@çiardi(aw.com			

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

NOON MEDITERRANEAN, INC. f/k/a

VERTS MEDITERRANEAN GRILL,
INC. f/k/a VERTS KEBAP, INC. f/k/a

DMS FOODS, INC.,

Debtor.

Case No. 18-

RESOLUTION AUTHORIZING FILING PETITION FOR REORGANIZATION OR LIQUIDATION

"Company"), is unable to pay its debts as they mature, and it is necessary for the Company to reorganize and it is advisable to proceed under the acts of Congress relating to Bankruptcy;

THEREFORE, be it resolved the Company is authorized to file a Petition for reorganization under the acts of Congress relating to Bankruptcy.

RESOLVED, that Stefan Boyd, President and CEO of the Company, is hereby authorized to execute the Petition and other documents, and to take or cause to be taken such proceedings as may be desirable or necessary to secure the Company any and all relief that it may be entitled to under Title 11 of the U.S. Code, and that Ciardi Ciardi & Astin be employed to carry out the provisions of the Resolution.

NOON MEDITERRANEAN, INC.

Dated: August 3, 2018

By:

Name: Stefan Boyd

Title: President and CEO

•
☐ Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders*(عدامات)

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	(for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
	- many should -	and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
Noon Finance GmbH			-	-	MANAGETA	\$8,700,000.00	
c/o Thomas D. Bielli,							
Esquire 1500 Walnut Street			9				
Suite 900 Philadelphia, PA 19102					; ;		
Meier Gastro GmbH&Co.KG						\$5,750,000.00	
Kratzauer Strasse 2 Eichstatt, Germany 85072			Australia				
aпdreas.meier@mar tin-meier.de							
Deutsche Balaton AG	T HOW A					\$4,643,498.75	
Vorsteigstrasse 21 Stuttgart, Germany 70193					von.		
damm@deutsche-ba laton.de	777				THE PARTY OF THE P	•	
Ulrich Beck Karl-Wulle-Str. 56 Heilbronn, Germany		***************************************		4.W.		\$2,889,495.75	
74076 ulrich.beck@beckgr oupe.de	THE PARTY OF THE P			٠			
Anna-Maria Meier Am Anger 4		, walls	A de la companya de l			\$2,377,375.45	
Eichstatt, Germany 85072							
anna-maria.meier@ martin-meier.de		· · · · · · · · · · · · · · · · · · ·					

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

page 1

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Best Case Bankruptcy

The or more of the antities listed may be "insideoff" (or offiliates of "insider") as defined in section 101 of the Bun krypty Cocle. In an abundance of cauting, The Debter his listed its "top 20" creditors, The Debter's in vestigation of the shabs of them antitals will countine post-petition; the Debter reserves the right to amone the 11st

Debtor

Noon Mediterranean, Inc. f/k/a Verts Mediterranean Grill, Inc. f/k/a Verts Kebap, Inc. f/k/a DMS Foods

Case	number	(if known)
------	--------	------------

Nama

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact (for example, trade debts, bank loans, professional services,		Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Andreas Meier Kratzauer Strasse 2 Eichstatt, Germany						\$2,290,570.00
85072 Andreas.meier@mei er-eichstaett.de						
Markus Meier Weissenburger Strasse 15						\$1,473,437.50
Eichstatt, Germany 85072 Markus.meier@mart in-meier.de						
Charlotte Eisenmann-Zippel Bertelestrasse 66		-				\$1,469,125.00
Munchen, Germany 81479 charlotte.e.zippel@e						
me-vg.de Noon Finance, LLC c/o Thomas D. Bielli,					1000000	\$1,300,000.00
Esquire 1500 Walnut Street Suite 900 Philadelphia, PA						
19102 BWH5 KG Karl-Wull-Str. 56 Heilbronn, Germany 74076		,044				\$1,135,311.05
ulrich.beck@beckgr oup.de Beck Gruppe		A CONTRACTOR OF THE CONTRACTOR	nor but			M.
Karl-Wulle-Str. 56 Heilbronn, Germany 74076 ulrich.beck@beckgr oup.de	T PARTIES AND A		,			\$483,193.20
Erste BIH Beteiligungs-GmbH & Co. KG Kolpingstrasse 3 Eichstatt, Germany						\$75,325.00
85072 andreas.meier@ebs. de						

Deblor

Noon Mediterranean, Inc. f/k/a Verts Mediterranean Grill,

Case number (if known)

Inc. f/k/a Verts Kebap, Inc. f/k/a DMS Foods

Name of creditor and Name, telephone number Nature of claim Indicate if claim Amount of claim Afficiency of calm if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. complete mailing address, and email address of (for example, trade is contingent, unliquidated, or including zip code creditor contact debts, bank loans, professional services, disputed Total claim, if Deduction for value Unsecured claim partially secured of collateral or setoff Rene Depelsenaire \$38,812.50 Elisabethstr. 48 Munchen, Germany 80796 rene.depelsenaire@ web.de Thomas Printworks \$38,020.77 P.O. Box 740967 Dallas, TX 75374-0967 King & Spalding \$31,630.09 P.O. Box 116133 Atlanta, GA 30368-6133 Bavaria \$18,831.25 International Holding GmbH Kolpingstrasse 3 Eichstatt, Germany 85072 andreas.meier@ebs. de **SLM Waste** \$14,636.57 P.O. Box 782678 Philadelphia, PA 19178-2678 Service Channel -\$13,475.42 **RSM Maintenance** 461 From Road Suite 255 Paramus, NJ 07652 Messner Reeves \$12,926.50 1430 Wynkoop Street Suite 300 Denver, CO 80202 Grady's \$12,861.78 430 West 4th Street Pueblo, CO 81003

United States Bankruptcy Court District of Delaware

In re	Noon Mediterranean, Inc. f/k/a Ver Kebap, Inc. f/k/a DMS Foods	Case No.		
		Debtor(s)	Chapter 11	
	CORPORA	ATE OWNERSHIP STATEMENT (RU	LE 7007.1)	
recusa f/k/a D/ or a go	I, the undersigned counse! for <u>No</u> MS Foods in the above captioned overnmental unit, that directly or in	Procedure 7007.1 and to enable the Judge on Mediterranean, Inc. flk/a Verts Mediterra action, certifies that the following is a (andirectly own(s) 10% or more of any class	enean Grill, Inc. fikia Verts Kebap, Inc.	
or state	es that there are no entities to repor	rt under FRBP 7007.1:	, , , , ,	
c/o Uli Karl-W	Gruppe GmbH rich Beck /ulle-Str. 56 onn, Germany 74076			
MDHS c/o Ste 618 Bu #416	Holding, GbR efan Boyd ushwick Avenue		A CONTRACTOR OF THE CONTRACTOR	
Brook	lyn, NY 11206			
⊐ Non-	e [Check if applicable]			
	· ·			
August	t 3, 2018	Deul K. K	A STATE OF THE PROPERTY.	
Date	- A - A - MANAGE - MA	Daniel K. Astin DE - 4068	499.4	
		Signature of Attorney or Litigant		
		Counsel for Noon Mediterranean, fikla Verts Kebap, Inc.	Inc. f/k/a Verts Mediterranean Grill, Inc.	
		Ciardi Ciardi & Astin	IIWA DINIS FOODS	
		1204 N. King Street		
		Wilmington, DE 19801 302-658-1100 Fax:302-658-1300		

dastin@ciardilaw.com

Fill in this	information to identify the case and this filing:
Debtor Nam	T/K/a/ DMS Foods
United State	es Bankruptcy Court for the:District of(State)
Case numbe	er (If known):
Official	Form 202
Decla	ration Under Penalty of Perjury for Non-Individual Debtors 12/1
this form fo and any am	al who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit or the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, sendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the and the date. Bankruptcy Rules 1008 and 9011.
WARNING - connection 1519, and 3	- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 571.
	Declaration and signature
	n the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or ther individual serving as a representative of the debtor in this case.
l ha	we examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
	Schedule H: Codebtors (Official Form 206H)
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
X	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
X	Other document that requires a declaration Corporate Ownership Statement
l dec	clare under penalty of perjury that the foregoing is true and correct.
Exe	outed on 08/03/2018

Official Form 202

MM/DD/YYYY

Stefan Boyd Printed name

President and CEO
Position or relationship to debtor

Signature of individual signing on behalf of debtor

United States Bankruptcy Court District of Delaware

Kebap, Inc. f/k/a DMS Foods	medierranean Grm, nic, nica vens	Gasc No.	
	Dêbtor(s)	Chapter	11
VERIFIC	CATION OF CREDITOR	MATRIX	•
	ed as the debtor in this case, hereby v	erify that the attac	ched list of creditors is true and
August 3, 2018	Stefan Boyd/President and CE		
	Kebap, Inc. fikia DMS Foods VERIFIC esident and CEO of the corporation nam o the best of my knowledge.	VERIFICATION OF CREDITOR VERIFICATION OF CREDITOR esident and CEO of the corporation named as the debtor in this case, hereby very the best of my knowledge. August 3, 2018	Case No. Chapter VERIFICATION OF CREDITOR MATRIX esident and CEO of the corporation named as the debtor in this case, hereby verify that the attace of the best of my knowledge. August 3, 2018

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Noon Mediterranean, Inc. f/k/a Verts Mediterranearinterinationval fillicitativert@nkebap Workville - Noon Mediterranean 1412 Broadway 21st Floor New York, NY 10018

Kolpingstrasse 3 Eichstatt, Germany 85072 andreas.meier@ebs.de

Ernst & Young GmbH - Euros Wittekindstrabe 1a Essen, Germany 45131

Daniel K. Astin DE -Ciardi Ciardi & Astin 1204 N. King Street Wilmington, DE 19801 Beck Gruppe Karl-Wulle-Str. 56 Heilbronn, Germany 74076 ulrich.beck@beckgroup.de

Erste BIH Beteiligungs-GmbH & C& Kolpingstrasse 3 Eichstatt, Germany 85072 andreas.meier@ebs.de

1Digital 20 N 3rd Street Suite 301 Philadelphia, PA 19106

Brida 11388 W. Olympic Boulevard Los Angeles, CA 90064

Grady's 430 West 4th Street Pueblo, CO 81003

360 Signs 42 Condon Lane Port Ludlow, WA 98365 BWH5 KG Karl-Wull-Str. 56 Heilbronn, Germany 74076 ulrich.beck@beckgroup.de

Greystone Roofing & Construction 5099 Highway 377 South Suite 600 Krugerville, TX 76227

A Closer Look 460 South Peachtree Street Norcross, GA 30071

Cardivtics 75 Remittance Drive Dept. 3247 Chicago, IL 60675-3247 Johnson Controls (TYCO) Dept. CH 10320 Palatine, IL 60055-0320

AFA Protective Systems P.O. Box 21030 New York, NY 10087-1030

Charlotte Eisenmann-Zippel Bertelestrasse 66 Munchen, Germany 81479 charlotte.e.zippel@eme-vg.de

King & Spalding P.O. Box 116133 Atlanta, GA 30368-6133

Allstate Fire Equipment P.O. Box 1025 Lynnfield, MA 01940

Clark Security P.O. Box 847428 Dallas, TX 75284-7428

Liquid Environmenti P.O. Box 733372 Dallas, TX 75375-3375

Andreas Meier Kratzauer Strasse 2 Eichstatt, Germany 85072 Andreas.meier@meier-eichstaett.de

Delaware County Lines P.O. Box 1364 Linwood, PA 19061

Markus Meier Weissenburger Strasse 15 Eichstatt, Germany 85072 Markus.meier@martin-meier.de

Anna-Maria Meier Am Anger 4 Eichstatt, Germany 85072 anna-maria.meier@martin-meier.de

Deutsche Balaton AG Vorsteigstrasse 21 Stuttgart, Germany 70193 damm@deutsche-balaton.de

Meier Gastro GmbH&Co.KG Kratzauer Strasse 2 Eichstatt, Germany 85072 andreas.meier@martin-meier.de

Aramark 22808 Network Place Chicago, IL 60673-1228

Dog Trick Studios 14264 Hunters Pass Austin, TX 78734

Messner Reeves 1430 Wynkoop Street Suite 300 Denver, CO 80202

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Mirus 820 Gessner Suite 1600 Houston, TX 77024 Service Channel - ASAP Glass & Door Tribridge Holdings 624 W. University Drive #228

Denton, TX 76201

P.O. Box 829848 Philadelphia, PA 19182

New York State Insurance Fund P.O. Box 5239 New York, NY 10008-5239

Service Channel - Lawton 1444 N. Central Expressway McKinney, TX 75070

Tyco Simplex Grinnel Dept. CH 10320 Palatine, IL 60055-0320

Nexo Production, LLC 250 S. 36th Street Philadelphia, PA 19104

Service Channel - Nextech 445 West Drive Suite 103 Melbourne, FL 32904

Ulrich Beck Karl-Wulle-Str. 56 Heilbronn, Germany 74076 ulrich.beck@beckgroupe.de

Noon Finance GmbH c/o Thomas D. Bielli, Esquire 1500 Walnut Street Suite 900 Philadelphia, PA 19102

Service Channel - RSM Maintenance 461 From Road Suite 255 Paramus, NJ 07652

Beck Gruppe GmbH c/c Ulrich Beck Karl-Wulle-Str. 56 Heilbronn, Germany 74076

Noon Finance, LLC c/o Thomas D. Bielli, Esquire 1500 Walnut Street Suite 900 Philadelphia, PA 19102

Service Channel - Simon Roofing P.O. Box 951109 Cleveland, OH 44193

MDHS Holding, GbR c/o Stefan Boyd 618 Bushwick Avenue #416 Brooklyn, NY 11206

Orkin P.O. Box 638898 Cincinnati, OH 45263-8898

Service Channel - SLM Facility Solutions 5000 Commerce Drive Green Lane, PA 18054

Paintzen P.O. Box 645714 Pittsburgh, PA 15264-5255

Service Channel - Smart Care P.O. Box 74008980 Chicago, IL 60674-8980

POS Solutions 6201 E. Oltorf Suite 650 Austin, TX 78741

Service Channel - TD Industries P.O. Box 300008 Dallas, TX 75303-0008

Rene Depelsenaire Elisabethstr. 48 Munchen, Germany 80796 rene.depelsenaire@web.de

SLM Waste P.O. Box 782678 Philadelphia, PA 19178-2678

Service Channel 18 E. 16th Street 2nd Floor New York, NY 10003

Thomas Printworks P.O. Box 740967 Dallas, TX 75374-0967