

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Axios Logistics Solutions Inc., et al.,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 17-10438 (BLS)

Joint Administration Requested

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO RULES 1007(a)(4) AND  
7007.1 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

A. Farber & Partners Inc. (the “Receiver”) is the court-appointed receiver and duly authorized foreign representative for Axios Logistics Solutions Inc., Axios Mobile Assets Corp., Axios Mobile Assets Inc., and Axios Mobile Assets, Inc. (collectively, the “Debtors”) in Canadian insolvency proceedings in Toronto, Ontario, Canada.

The Receiver hereby files this Corporate Ownership Statement pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure and state that the following entities own 10% or more of any class of the equity interests of any of the Debtors, as set forth below:

| Entity/Debtor                  | Ownership/Percentage  |
|--------------------------------|---|
| Axios Logistics Solutions Inc. | Axios Mobil Assets Corp. 100%                               |
| Axios Mobile Assets Corp.      | CDS & Co. 55.7165%<br>Relay Ventures Fund III L.P. 14.9739% |
| Axios Mobile Assets Inc.       | Axios Mobil Assets Corp. 100%                               |
| Axios Mobile Assets, Inc.      | Axios Mobil Assets Corp. 100%                               |

<sup>1</sup> The last four digits of the Employer Identification Number for each debtor follow in parentheses: Axios Logistics Solutions Inc. (0963); Axios Mobile Assets Corp. (n/a); Axios Mobile Assets Inc. (n/a), and Axios Mobile Assets, Inc. (2778). The Debtors’ headquarters are located at 30 Topflight Drive, Unit 7, Mississauga, Ontario, L5S 0A8, Canada.

Dated: February 28, 2017  
Wilmington, Delaware

/s/ Morgan L. Patterson

Mark L. Desgrosseilliers (Del. Bar No. 4083)

Morgan L. Patterson (Del. Bar No. 5388)

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