Fill in this information to identify the case:

United States Bankruptcy Court for the:

_____ District of Delaware
(State)

Case number (*If known*): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1. Debtor's name

Intervention Energy Holdings, LLC

2. All other names debtor used in the last 8 years

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

20 – 8428131

4. Debtor's address

Principal place of business

475 17th Street
Number Street

Suite 1040

Denver CO 80202
City State ZIP Code

Denver County
County

Mailing address, if different from principal place of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

www.interventionenergy.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

Debtor Intervention Energy Holdings, LLC
Name

Case number (*if known*)_____

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply:*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .

2 1 1 1

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ☒ No
- ☐ Yes. District _____ When _____ (MM / DD / YYYY) Case number _____
  District _____ When _____ (MM / DD / YYYY) Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

- ☐ No
- ☒ Yes. Debtor Intervention Energy, LLC Relationship Subsidiary
  District Delaware When 05/20/2016 (MM / DD / YYYY)
  Case number, if known _____

Debtor Intervention Energy Holdings, LLC
Name

Case number (*if known*)_____

11. Why is the case filed in *this district*?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?_____
Number Street

_____

_____ _____ _____
City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

☒ Funds will be available for distribution to unsecured creditors.

☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

☒ 1-49	☐ 1,000-5,000	☐ 25,001-50,000
☐ 50-99	☐ 5,001-10,000	☐ 50,001-100,000
☐ 100-199	☐ 10,001-25,000	☐ More than 100,000
☐ 200-999		

15. Estimated assets

☐ $0-$50,000	☐ $1,000,001-$10 million	☐ $500,000,001-$1 billion
☐ $50,001-$100,000	☐ $10,000,001-$50 million	☐ $1,000,000,001-$10 billion
☐ $100,001-$500,000	☐ $50,000,001-$100 million	☐ $10,000,000,001-$50 billion
☐ $500,001-$1 million	☒ $100,000,001-$500 million	☐ More than $50 billion

Debtor Intervention Energy Holdings, LLC
Name

Case number (if known)

16. Estimated liabilities

- ☐ $0-$50,000
- ☐ $50,001-$100,000
- ☐ $100,001-$500,000
- ☐ $500,001-$1 million
- ☐ $1,000,001-$10 million
- ☐ $10,000,001-$50 million
- ☐ $50,000,001-$100 million
- ☒ $100,000,001-$500 million
- ☐ $500,000,001-$1 billion
- ☐ $1,000,000,001-$10 billion
- ☐ $10,000,000,001-$50 billion
- ☐ More than $50 billion

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ■ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ■ I have been authorized to file this petition on behalf of the debtor.
- ■ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/20/16
MM / DD / YYYY

X
Signature of authorized representative of debtor

John R. Zimmerman
Printed name

Title President

18. Signature of attorney

X
Signature of attorney for debtor

Date 5/20/16
MM / DD / YYYY

Stuart M. Brown
Printed name

DLA Piper LLP (US)
Firm name

1201 North Market Street, Suite 2100
Number Street

Wilmington
City

DE 19801
State ZIP Code

302-468-5700
Contact phone

stuart.brown@dlapiper.com
Email address

4050
Bar number

DE
State

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
INTERVENTION ENERGY HOLDINGS, LLC,	Case No. 16-(___)
Debtor.	

ANSWER TO QUESTION 12 TO VOLUNTARY PETITION

Does the debtor own or have possession of any real property or personal property that needs immediate attention?

The above-captioned debtor (the "Debtor") does not believe it owns or possesses any real or personal property that (i) poses a threat of imminent and identifiable hazard to public health or safety, (ii) needs to be physically secured or protected from the weather, or (iii) includes perishable goods or assets that could quickly deteriorate. The Debtor notes that it is not aware of the exact definition of "imminent and identifiable hazard" as used in this form.

WRITTEN CONSENT OF THE MANAGERS OF INTERVENTION ENERGY HOLDINGS, LLC

May 20, 2016

Effective as of the date hereof, the Board of Managers (the "Board") of Intervention Energy Holdings, LLC (the "Company"), a Delaware limited liability company, acting pursuant to the organizational documents of the Company and applicable law, hereby approve and adopt the following resolutions with the same force and effect as if they were adopted at a duly constituted meeting of the Managers:

WHEREAS, the Managers have reviewed and had the opportunity to ask questions about the materials presented by the management and the legal and financial advisors of the Company regarding the liabilities and liquidity of the Company, the strategic alternatives available to it and the impact of the foregoing on the Company's businesses;

WHEREAS, the Managers have had the opportunity to consult and confer with the legal and financial advisors of the Company to fully consider each of the strategic alternatives available to the Company; and

WHEREAS, the Managers desire to approve the following resolutions.

NOW, THEREFORE, BE IT RESOLVED, that the Managers have determined, in consultation with the legal and financial advisors of the Company, that it is desirable and in the best interests of the Company, its creditors, and other parties in interest that a petition be filed by the Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and be it further

RESOLVED, that John R. Zimmerman, President, and James Schliep, Chief Financial Officer and Treasurer, or such other person as the Managers will designate (each, an "Authorized Officer") is authorized and instructed to cause preparation of an appropriate voluntary petition as determined by him under Chapter 11 of the Bankruptcy Code on behalf of the Company.

RESOLVED, that the Company is hereby authorized and each Authorized Person shall be and hereby is, authorized and directed on behalf of the Company to commence a case under Chapter 11 of the Bankruptcy Code (the "Chapter 11 Case") by executing, verifying and delivering a voluntary petition in the name of the Company under Chapter 11 of the Bankruptcy Code and causing the same to be filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") in such form and at such time as the Authorized Person executing said petition shall determine; and be it further

RESOLVED, that the Company is hereby authorized, and each Authorized Person shall be, and hereby is, authorized on behalf of and in the name of the Company, to the extent applicable, to obtain the use of cash collateral, or to borrow additional funds, either as a debtor in possession under Chapter 11 of the Bankruptcy Code or otherwise, and that the Authorized Person is hereby authorized and instructed, on behalf of and in the name of the Company, to

negotiate and agree with potential lenders as to the terms and amounts of any such cash collateral use or further borrowings and to grant such security interests in, or liens on the assets of the Company, and to execute and deliver appropriate agreements for such use of postpetition financing in connection with the Bankruptcy Case, including the granting of liens to any such lender(s) to such agreement(s), and to take such additional action and execute and deliver such other agreements, instruments, or documents proposed to be executed and delivered by or on behalf of the Company pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any such officer, in his sole discretion, may deem necessary or proper in connection with such further borrowings; and be it further

RESOLVED, that the law firm of DLA Piper LLP (US), located at 1251 Avenue of the Americas, New York, NY 10020, is hereby retained as attorneys for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that the firm of PJT Partners LP, located at 280 Park Avenue, New York, NY 10017, is hereby retained as investment banker for the Company in the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, that each Authorized Person of the Company is authorized and directed to employ any other firm as professionals or consultants to the Company as are deemed necessary to represent and assist the Company in carrying out its duties under the Bankruptcy Code and, in connection therewith, each Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Bankruptcy Case, and cause to be filed an appropriate application for authority to retain the services of such firm(s); and it is further

RESOLVED, that each Authorized Person is authorized, empowered, and directed to execute, verify and/or file, or cause to be filed and/or executed or verified and to amend, supplement or otherwise modify from time to time, all necessary or appropriate documents, including, without limitation, petitions, affidavits, schedules, motions, lists, applications, pleadings and other documents, agreements, and papers; and to take any and all actions that the Authorized Person deems necessary or appropriate, each in connection with the Chapter 11 Cases, or any cash collateral usage contemplated thereby, with a view to the successful prosecution of the Chapter 11 Case; and be it further

RESOLVED, that each Authorized Person is hereby authorized, directed and empowered, in the name of and on behalf of the Company, (a) to take or cause to be taken any and all actions, and to make or cause to be made all payments (including but not limited to payments of expenses, retainers and filing fees), (b) to make or cause to be made all federal, state and local governmental, administrative and/or regulatory filings as may be required or advisable under the laws or regulations of any jurisdiction, and (c) to negotiate, enter into, execute, deliver and perform all other documents, agreements, certificates or instruments as may be necessary, appropriate, convenient or proper, in each case to effectuate the intent of, and the transactions contemplated by, the foregoing resolutions, and the execution and delivery thereof by such Authorized Person to be conclusive evidence of such approval; and

RESOLVED, that any Authorized Person is hereby authorized, empowered, and directed, in the name and on behalf of the Company, to cause the Company to enter into, execute, deliver, certify, file and/or record, and perform, such agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Person shall be or become necessary, proper, or desirable in connection with the Chapter 11 Case; and further

RESOLVED, that any and all past actions heretofore taken by any Authorized Person or the directors of the Company in the name and on behalf of the Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, and approved in all respects.

RESOLVED, that this consent may be executed by facsimile, telecopy or other electronic means or reproduction, and such execution shall be considered valid, binding and effective for all purposes.

[*Signature page follows*]

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent in as of the date first set forth above.

MANAGERS of INTERVENTION ENERGY HOLDINGS, LLC, a Delaware limited liability company

By: _____
Name: John Zimmerman
Title: Chairperson, Board of Managers, Intervention Energy Holdings, LLC

By: _____
Name: Nathan Ebeling
Title: Manager, Intervention Energy Holdings, LLC

By: _____
Name: Peter Gerhard
Title: Manager, Intervention Energy Holdings, LLC

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent in as of the date first set forth above.

MANAGERS of INTERVENTION ENERGY HOLDINGS, LLC, a Delaware limited liability company

By: _____
Name: John Zimmerman
Title: Chairperson, Board of Managers, Intervention Energy Holdings, LLC

By: _____
Name: Nathan Ebeling
Title: Manager, Intervention Energy Holdings, LLC

By: _____
Name: Peter Gerhard
Title: Manager, Intervention Energy Holdings, LLC

IN WITNESS WHEREOF, the undersigned have duly executed this Written Consent in as of the date first set forth above.

MANAGERS of INTERVENTION ENERGY HOLDINGS, LLC, a Delaware limited liability company

By: _____
Name: John Zimmerman
Title: Chairperson, Board of Managers, Intervention Energy Holdings, LLC

By: _____
Name: Nathan Ebeling
Title: Manager, Intervention Energy Holdings, LLC

By: _____
Name: Peter Gerhard
Title: Manager, Intervention Energy Holdings, LLC

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: INTERVENTION ENERGY HOLDINGS, LLC, Debtor.	Chapter 11 Case No. 16-(___)

STATEMENT OF CORPORATE OWNERSHIP

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the undersigned authorized officer of the Debtor certifies that the following corporate entities/individuals own more than 10% of the Debtor.

Shareholder	Percentage of Total Shares
Intervention Energy Investment Holdings, LLC	84.73%

Fill in this information to identify the case and this filing:

Debtor Name Intervention Energy Holdings, LLC

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/26/16
MM / DD / YYYY

X _____
Signature of individual signing on behalf of debtor

John Zimmerman
Printed name

Managing Member/President
Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: INTERVENTION ENERGY HOLDINGS, LLC, Debtor.	Chapter 11 Case No. 16-(___)

LIST OF EQUITY SECURITY HOLDERS[1]

Shareholder	Address of Equity Security Holder	Security Class	Number of Securities/Kind of Interest
INTERVENTION ENERGY INVESTMENT HOLDINGS, LLC	P.O. BOX 1028 MINOT, ND 58702	Common Units	22,000,000 Common Units
EIG ENERGY FUND XV-A, L.P.	1700 PENNSYLVANIA AVE. NW SUITE 800 WASHINGTON, DC 20006	Common Units	1 Common Unit
ALAN MACKENZIE	[REDACTED]	Preferred	10,000 Preferred A Units
ALEXANDRE DE LATOUR	[REDACTED]	Preferred	20,000 Preferred A Units
ANTHONY BRIGODE	[REDACTED]	Preferred	60,000 Preferred A Units
ARTHUR PALADINO	[REDACTED]	Preferred	30,000 Preferred A Units
BENJAMIN CROSS AND STACEY CROSS	[REDACTED]	Preferred	20,000 Preferred A Units
BIG PRAIRIE INVESTMENTS, LLC	C/O JAMES SCHLIEP 6501 25TH AVENUE NW MINOT, ND 58703	Preferred	50,000 Preferred A Units
BORIS SHRAYER	[REDACTED]	Preferred	100,000 Preferred A Units
BRADLEY C. FAY	[REDACTED]	Preferred	16,000 Preferred A Units
BRENDA CATALANELLO	[REDACTED]	Preferred	50,000 Preferred A Units
BRUCE & VICTORIA ROGOFF	[REDACTED]	Preferred	20,000 Preferred A Units
C. HUNTER BOLL	[REDACTED]	Preferred	100,000 Preferred A Units

[1] This list serves as the disclosure required to be made by the Debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed are as of December 15, 2015. Address information for individual holders has been redacted to maintain confidentiality.

Shareholder	Address of Equity Security Holder	Security Class	Number of Securities/Kind of Interest
CLARK FAMILY TRUST DATED 03-01-10, COLBY T. OR CHRISTOPHER J. CLARK, TRUSTEES	C/O COLBY CLARK 1306 10TH AVENUE SAN FRANCISCO, CA 94122	Preferred	10,000 Preferred A Units
DAVID RUSH	[REDACTED]	Preferred	30,000 Preferred A Units
DESCHAMP INVESTMENTS, LLC	224 SOURIS DRIVE MINOT, ND 58701	Preferred	90,000 Preferred A Units
DOUGLAS M. AND PAMELA F. EBELING TRUST, DOUGLAS M. BELING & PAMELA F. EBELING, TRUSTEES	C/O DOUGLAS EBELING 1926 BREEZY BAY ROAD BALSAM LAKE, WI 54810	Preferred	10,000 Preferred A Units
EBELING ENERGY, LLC	C/O NATHAN EBELING 1 LEA PLACE RYE, NY 10580	Preferred	200,000 Preferred A Units
JAMES BABB	[REDACTED]	Preferred	20,000 Preferred A Units
JASON A. MRAZ	[REDACTED]	Preferred	40,000 Preferred A Units
JAY EASTERLING	[REDACTED]	Preferred	50,000 Preferred A Units
JOHN H. GROSSARTH	[REDACTED]	Preferred	20,000 Preferred A Units
JOHN W. GROSSARTH	[REDACTED]	Preferred	20,000 Preferred A Units
JOHN ZIMMERMAN	[REDACTED]	Preferred	150,000 Preferred A Units
JOSEPH F. DOWNES TRUST U/A DTD 5/6/2009, JOSEPH F. DOWNES, TRUSTEE	C/O JOSEPH DOWNES 5 BERRYBROOK HOLLOW ORINDA, CA 94563	Preferred	50,000 Preferred A Units
JOSHUA B. PARKER	[REDACTED]	Preferred	20,000 Preferred A Units
LARRY DORMOIS	[REDACTED]	Preferred	20,000 Preferred A Units
LAUREN GERAGHTY	[REDACTED]	Preferred	20,000 Preferred A Units
LORING ROBERTS, LLC	[REDACTED]	Preferred	20,000 Preferred A Units
LOWELL BERNTSON	[REDACTED]	Preferred	16,000 Preferred A Units
MAGIC CITY BEVERAGE CO. INC.	P.O. BOX 908 MINOT, ND 58702	Preferred	40,000 Preferred A Units
MARCELLO PORCELLI	[REDACTED]	Preferred	50,000 Preferred A Units
MATTHEW M. POWELL	[REDACTED]	Preferred	10,000 Preferred A Units
MATTHEW RUDGE	[REDACTED]	Preferred	15,000 Preferred A Units
MICHAEL WASSERMAN	[REDACTED]	Preferred	6,000 Preferred A Units

Shareholder	Address of Equity Security Holder	Security Class	Number of Securities/Kind of Interest
MONICA ROSE LANDRY TRUST DATED 12/15/03, MONICA R. LANDRY, TRUSTEE	47 ATALAYA TERRACE SAN FRANCISCO, CA 94117	Preferred	64,492 Preferred A Units
NATHAN AND KAREN EBELING	[REDACTED]	Preferred	100,000 Preferred A Units
ND OIL, LLC	3500 JEFFERSON STREET SUITE 206 AUSTIN, TX 78731	Preferred	44,000 Preferred A Units
NORTH OAK BAKKEN, LLC	C/O DARIUS BROOKS 4086 25TH STREET SAN FRANCISCO, CA 94114	Preferred	25,000 Preferred A Units
PAUL AND ANGELA ZIMMERMAN	[REDACTED]	Preferred	3,030 Preferred A Units
PAUL E. BACHMAN	[REDACTED]	Preferred	68,138 Preferred A Units
PETER GERHARD	[REDACTED]	Preferred	200,000 Preferred A Units
PETER ZIMMERMAN	[REDACTED]	Preferred	20,000 Preferred A Units
RICHARD PUMA	[REDACTED]	Preferred	30,000 Preferred A Units
RIEKE REVOCABLE TRUST	18 AZALEA DRIVE MILL VALLEY, CA 94941	Preferred	20,000 Preferred A Units
ROGER TOLLEFSON	[REDACTED]	Preferred	150,000 Preferred A Units
RYAN BYRNE	[REDACTED]	Preferred	50,000 Preferred A Units
SAMIR TURK	[REDACTED]	Preferred	45,000 Preferred A Units
SANDRA BRIGODE	[REDACTED]	Preferred	60,000 Preferred A Units
SETH W. LAWRY	[REDACTED]	Preferred	15,000 Preferred A Units
SOREN OBERG	[REDACTED]	Preferred	15,000 Preferred A Units
TERRY FLECK	[REDACTED]	Preferred	6,200 Preferred A Units
THE FORTNER FAMILY TRUST, JOHN M. FORTNER AND NICOLE M. FORTNER, TRUSTEES	C/O JOHN FORTNER 3155 INDIAN WAY LAFAYETTE, CA 94549	Preferred	20,000 Preferred A Units
THE HIGHLANDER FUND, L.P.	C/O ALAN MACKENZIE 40 MARLBOROUGH ROAD BRIARCLIFF MANOR, NY 10510	Preferred	35,000 Preferred A Units
TROY AND ALLISON THACKER FAMILY TRUST	6 LONGFELLOW LANE HOUSTON, TX 77005	Preferred	50,000 Preferred A Units
WALLACE AND IRIS ECKMANN	[REDACTED]	Preferred	40,000 Preferred A Units
WEST BRAND & CO	900 SOUTH BROADWAY MINOT, ND 58701	Preferred	20,000 Preferred A Units

Shareholder	Address of Equity Security Holder	Security Class	Number of Securities/Kind of Interest
WILLIAM SHAW	[REDACTED]	Preferred	3,210 Preferred A Units
JEFF FARSTAD	[REDACTED]	Preferred	500,000 Preferred B Units
BUSHWOOD CC, LLP	1013 SOUTHPORT LOOP BISMARK, ND 58504	Preferred	103,500 Preferred B Units
BORIS SHRAYER	[REDACTED]	Preferred	100,000 Preferred B Units
ROBERT AND KATHY MAU	[REDACTED]	Preferred	84,000 Preferred B Units
TOM MIDDLETON	[REDACTED]	Preferred	67,000 Preferred B Units
ROGER TOLLEFSON	[REDACTED]	Preferred	60,000 Preferred B Units
CHRISTINA YI	[REDACTED]	Preferred	50,000 Preferred B Units
DUDLEY AND VIVIAN ZIMMERMAN	[REDACTED]	Preferred	50,000 Preferred B Units
G CAP INVESTMENTS, LLC	[REDACTED]	Preferred	42,000 Preferred B Units
S&L LEGACY TRUST DATED 2/12/97	C/O SAPPHIRE CONSULTING GROUP 1425 S. COLLEGEVILLE ROAD COLLEGEVILLE, PA 19426	Preferred	42,000 Preferred B Units
SCHWARTZ HOLDINGS, LLLP	C/O DAN SCHWARTZ 7407 BLUE WATER COURT FT. COLLINS, CO 80525	Preferred	42,000 Preferred B Units
ROGER TOLLEFSON	[REDACTED]	Preferred	40,000 Preferred B Units
RYLS HOLDINGS, LLC	133 EASTON ROAD WESTPORT, CT 06880	Preferred	40,000 Preferred B Units
BEAVER INVESTMENTS, LLP	PO BOX 1723 MINOT, ND 58702	Preferred	39,000 Preferred B Units
DESCHAMPS INVESTMENTS, LLC	224 SOURIS DRIVE MINOT, ND 58701	Preferred	33,000 Preferred B Units
LORING ROBERTS, LLC	C/O GRETCHEN BRIGDEN 925 HUDSON STREET HOBOKEN, NJ 07030	Preferred	25,000 Preferred B Units
DOUGLAS A. AND SHIRLEY K. WITIKKO	[REDACTED]	Preferred	25,000 Preferred B Units
CRAIG TWETEN	[REDACTED]	Preferred	20,000 Preferred B Units
PAUL AND ANGELA ZIMMERMAN	[REDACTED]	Preferred	20,000 Preferred B Units
JASON AND DUSTY ZIMMERMAN	[REDACTED]	Preferred	20,000 Preferred B Units
WALLACE AND IRIS ECKMANN	[REDACTED]	Preferred	17,000 Preferred B Units
EBELING ENERGY, LLC	C/O NATHAN EBELING 1 LEA PLACE RYE, NY 10580	Preferred	17,000 Preferred B Units

Shareholder	Address of Equity Security Holder	Security Class	Number of Securities/Kind of Interest
MICHAEL L. AND JULANNE J. ELLINGSON	[REDACTED]	Preferred	17,000 Preferred B Units
JOHN ZIMMERMAN	[REDACTED]	Preferred	17,000 Preferred B Units
BRADLEY C. FAY	[REDACTED]	Preferred	13,500 Preferred B Units
MICHAEL T. FITZMAURICE	[REDACTED]	Preferred	8,000 Preferred B Units
TERRY FLECK	[REDACTED]	Preferred	7,000 Preferred B Units

Fill in this information to identify the case and this filing:

Debtor Name Intervention Energy Holdings, LLC

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/20/16
MM / DD / YYYY

X _____
Signature of individual signing on behalf of debtor

John Zimmerman
Printed name

Managing Member/President
Position or relationship to debtor

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
INTERVENTION ENERGY HOLDINGS, LLC,	Case No. 16-(___)
Debtor.	

LIST OF CREDITORS WHO HAVE THE 20 LARGEST UNSECURED CLAIMS AND ARE NOT INSIDERS

The above-captioned debtor and debtor in possession (the "Debtor") hereby certifies that the *List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* submitted herewith contains the names and addresses of the Debtor's top 20 unsecured creditors (the "Top 20 List"). The list has been prepare from the unaudited books and records as of the Petition Date. The Top 20 List was prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure for filing in the Debtor's chapter 11 case. The Top 20 List does not include: (1) persons who come within the definition of an "insider" set forth in 11 U.S.C. § 101(31); or (2) secured creditors, unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the twenty largest unsecured claims. The information presented in the Top 20 List shall not constitute an admission by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor's right to challenge the amount or characterization of any claim at a later date. The failure of the Debtor to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtor's right to contest the validity, priority, and/or amount of any such claim.

Fill in this information to identify the case:

Debtor name Intervention Energy Holdings, LLC

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider,* as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	**Name, telephone number, and email address of creditor contact**	**Nature of the claim** (for example, trade debts, bank loans, professional services, and government contracts)	**Indicate if claim is contingent, unliquidated, or disputed**	**Amount of unsecured claim** If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	**Deduction for value of collateral or setoff**	**Unsecured claim**
1	None						
2							
3							
4							
5							
6							
7							
8							

Debtor Intervention Energy Holdings, LLC
Name

Case number (*if known*)_____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
10							
11							
12							
13							
14							
15							
16							
17							
18							
19							
20							

Fill in this information to identify the case and this filing:

Debtor Name Intervention Energy Holdings, LLC

United States Bankruptcy Court for the: _____ District of Delaware (State)

Case number (*If known*): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

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- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/20/16
MM / DD / YYYY

X _____
Signature of individual signing on behalf of debtor

John Zimmerman
Printed name

Managing Member/Authorized Agent
Position or relationship to debtor