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EDUCATION

- New York University School of Law, J.D., 1975; Business Editor of the N.Y.U. Review of Law and Social Change
- Franklin & Marshall College, B.A., *Phi Beta Kappa*, 1972

BAR & COURT ADMISSIONS

- New York, 1976
- U.S. District Court, Southern District of New York, 1976
- U.S. District Court, Eastern District of New York, 1976
- U.S. Court of Appeals, Second Circuit
- U.S. Court of Appeals, Third Circuit
- U.S. Court of Appeals, Ninth Circuit
- U.S. Court of Appeals, Eleventh Circuit
- U.S. Supreme Court

Laurence May

Member

Bankruptcy & Corporate Restructuring

Laurence May is a member in the firm's Bankruptcy & Corporate Restructuring Department. From 1990 until January 2006, Mr. May was a member of Angel & Frankel, P.C., a nationally prominent bankruptcy boutique law firm. Effective January 2006, Angel & Frankel, P.C. combined its practice with the firm.

Mr. May has served as lead debtor's counsel in numerous successful reorganizations, including: Ultra Stores, Inc., a retail jewelry chain of over 120 stores; Gulf U.S.A. Corporation, the largest reorganization to take place in the Idaho bankruptcy court; PT-1 Communications, Inc.; Precision Machine, Tool & Die Co., Inc.; Datapoint Corporation; Citipostal, Inc.; and McCrory Parent Corporation. He is currently the debtor's lead counsel to SageCrest Holdings, Limited, a billion dollar hedge fund in reorganization. In addition, he has represented landlords in numerous large retail bankruptcies including Kmart Corporation, Wiz Corporation and General Cinema Corporation, and purchasers of assets from Chapter 11 debtors and Chapter 7 trustees. He has also represented creditors with substantial interests in such mega-bankruptcy cases as Adelphia Corporation, ANC Rental Car Corporation and Delta Airlines. Mr. May has argued important bankruptcy issues before the United States Courts of Appeals for the Second, Third and Ninth Circuits.

Mr. May has served on various continuing legal education panels sponsored by, among other organizations, the Practising Law Institute.

NOTEWORTHY

Mr. May has been awarded an AV rating for his professionalism and the quality of his legal work from Martindale-Hubbell, the premier directory of legal professionals. He has been selected by his peers for inclusion in the prestigious *Best Lawyers in America*® in Bankruptcy and Creditor-Debtor Rights Law, 2007-2012. He was also selected for inclusion in *New York Super Lawyers*®, 2007-2010.

Laurence May (Continued)

PUBLISHED DECISIONS

- Universal Services Admin. v PT-I Communications, Inc., 437 B.R. 766 (Bankr. E.D.N.Y. 2010)
- In re PT-I Communications, Inc., 447 B.R. 115 (Bankr. E.D.N.Y. 2011)
- In re Sterling Optical Corp., 371 B.R. 680 (Bankr. S.D.N.Y. 2007)
- Gulf USA Corp. v. Federal Insurance Company, 259 F.3d 1049 (9th Cir. 2001).
- Galey & Lord Inc. v. Arley Corporation (In re Arlco, Inc.), 239 B.R. 261 (Bankr. S.D.N.Y. 1999).
- The Andy Warhol Foundation For Visual Arts, Inc. v. Edward W. Hayes (In re Hayes), 183 F.3d 162 (2d Cir. 1999).
- In re Tempo Technology Corp., 202 B.R. 363 (D. Del. 1996).
- Cepa Consulting Limited v. New York National Bank, Inc. (In re Wedtech Corp.), 196 B.R. 274 (Bankr. S.D.N.Y. 1996).
- Cepa Consulting Limited v. New York National Bank, Inc. (In re Wedtech Corp.), 187 B.R. 105 (Bankr. S.D.N.Y. 1995).
- In re Pintlar Corporation, 187 B.R. 680 (Bankr. D. Idaho 1995).
- In re 500 Fifth Avenue Associates, 148 B.R. 1010 (Bankr. S.D.N.Y. 1993).
- In re PT-1 Communications, Inc., 386 B.R. 402 (Bankr. E.D.N.Y. 2007).
- In re Amanat, 321 B.R. 30 (Bankr. S.D.N.Y. 2005).
- In re Precision Tool Die & Machine Co., Inc., 339 B.R. 161 (Bankr. W.D. Ky. 2006).

PUBLICATIONS

Claimants Fight Subordination, *New York Law Journal*, September 28, 2009