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EDUCATION

- New York University School of Law, LL.M., Taxation, 1976
- Seton Hall University School of Law, J.D., 1973
- Villanova University, B.S., 1966

BAR & COURT ADMISSIONS

- New Jersey, 1973
- U.S. District Court, District of New Jersey, 1973
- U.S. Court of Appeals, Third Circuit, 1977
- U.S. Tax Court, 1977

Henry M. Matri

Member

Corporate, Finance & Business Transactions
Business Succession Planning
Corporate Finance
Corporate Tax Planning
Employment Arrangements
Entity Formation & Corporate Governance
Mergers & Acquisitions
Private Equity & Alternative Investments
Tax, Trusts & Estates

Henry Matri is co-chair of the Corporate & Business Transactions Department. His practice emphasizes commercial transactions, the purchase and sale of business and professional practices, stock transactions, mergers, corporate agreements, business succession planning, estate planning and estate administration.

Mr. Matri served as a captain in the United States Army from 1967 to 1971. Upon graduation from law school, he was an estate tax attorney with the Internal Revenue Service from 1973-1977. He joined Cole Schotz in 1977 and became a member of the firm in 1981.

Mr. Matri has served as an Adjunct Professor at The American College of CLUs. He has taught courses in business tax planning, wealth accumulation, advanced estate planning, and planning for business owners and professionals.

He is an accredited estate planner, as designated by the National Association of Estate Planners & Councils.

NOTEWORTHY

Mr. Matri has been awarded an AV rating for his professionalism and the quality of his legal work from Martindale-Hubbell, the premier directory of legal professionals. He has been selected by his peers for inclusion in the prestigious *Best Lawyers in America*[®] and *New York Area's Best Lawyers* in Corporate Law, 2007-2012. He was also selected for inclusion in *New Jersey Super Lawyers*[®] in Business/Corporate Law, 2007-2012. Mr. Matri has been designated

Henry M. Matri (Continued)

as an Accredited Estate Planner by the National Association of Estate Planners & Councils.

Henry Matri has been included in *201 Magazine's* list of Top Lawyers in Bergen County for 2011. He has also been included on the *New Jersey Super Lawyers®* list 2012.

PUBLICATIONS

Ask A Lawyer: Elements of a Basic Business Agreement, *The Record*, May 1, 2007

Indemnification Insomnia, *New Jersey Law Journal*, July 31, 2006

Eight Potential Pitfalls of Merger Transactions, *Commerce Magazine*, October 1, 2003

SPEAKING ENGAGEMENTS

- Estate Planning Update, *Bergen County Society of Certified Public Accountants*.
- *Document Drafting: Avoiding Hot Water When Using Boilerplate Provisions*, *New Jersey Institute for Continuing Legal Education (NJICLE)*.

PROFESSIONAL ACTIVITIES

- American Bar Association
- New Jersey State Bar Association
- Bergen County Bar Association
- Bergen County Estate Planning Council, Member and Past President
- Holy Name Health Care Foundation, Former Chairman of the Board of Trustees