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#### EDUCATION

- New York University School of Law, LL.M. in Taxation, 1985
- University of Wisconsin Law School, J.D., *with honors*, 1979; Member, Law Review
- Queens College, B.A., 1975

#### BAR & COURT ADMISSIONS

- New Jersey, 1985
- U.S. District Court, District of New Jersey, 1985
- New York, 1980
- Wisconsin, 1979

## Steven D. Leipzig

### Member

Tax, Trusts & Estates

Steven Leipzig's practice encompasses all phases of tax and estate planning and corporate matters. Before entering private practice, Mr. Leipzig served as an Assistant Attorney General of the State of New York.

Mr. Leipzig is a frequent lecturer and author in the tax and estate planning areas. He lectures to many professional and business groups, including the Institute of Continuing Legal Education, the New Jersey Society of Certified Public Accountants, the Greater New Jersey Estate Planning Council and the Estate Planning Council of Northern New Jersey.

#### NOTEWORTHY

Mr. Leipzig has been awarded an AV rating for his professionalism and the quality of his legal work from Martindale-Hubbell, the premier directory of legal professionals. He has also been selected by his peers for inclusion in the prestigious *Best Lawyers in America®* in Trusts and Estates Law and *New Jersey Super Lawyers®* in Estate Planning & Probate.

#### PUBLICATIONS

The Clock Is Ticking on Rare Tax Planning Opportunities, *New York Law Journal*, January 30, 2012

Best Practices for Addressing Tax-Appportionment Clauses, *New Jersey Law Journal*, December 20, 2010

Simple Goals in a Complex World, *The Hedge Fund Law Report*, March 18, 2010

Disparity Between Federal and New Jersey Estate Tax Exemptions Heightens Importance of Tax Planning for New Jersey Residents, *New Jersey Law Journal*, August 17, 2009

Transfer Tax Planning Issues for Non-Citizens, *New Jersey Law Journal*, July 14, 2008

**Steven D. Leipzig** (Continued)

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Guiding Wealth Through the Generations, *New Jersey Law Journal*, February 11, 2008

Source of Estate Tax Payment is Now an Issue, *New Jersey Law Journal*, November 14, 2005

The Importance of Estate Planning, *Exceptional Parent Magazine*, November 2004

The Impact of Strangi vs. Commissioner, T.C., *New Jersey CPA*, July 2004

Reports of the Death of the Family Holding Company Have Been Greatly Exaggerated, *New Jersey Law Journal*, November 17, 2003

Estate Tax Repeal? Definitely Not in New Jersey, *New Jersey Law Journal*, May 26, 2003

Family Limited Partnerships Can Leverage the Annual Exclusion and Unified Credit, *Journal of Taxation*

IRA Distribution Rules Streamlined, *New Jersey Lawyer*

**SPEAKING ENGAGEMENTS**

- Planned Giving Seminar, *Children's Aid and Family Services*, February 9, 2011
- The Power of Intentionally Defective Grantor Trusts for Income and Estate Tax Savings, *New Jersey Institute for Continuing Legal Education 63rd Semi-Annual Tax & Estate Planning Forum*, June 9, 2010
- Flexible Strategies for a Changing Estate Tax Environment, *New England Financial of North Jersey*, June 23, 2009

**PROFESSIONAL ACTIVITIES**

- Greater New Jersey Estate Planning Council
- Children's Aid and Family Services, Planned Giving Advisory Board