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#### EDUCATION

- Rutgers University School of Law-Newark, J.D., *with honors, Order of the Coif*, 2008; Rutgers Law Review, Managing Editor
- Vanderbilt University, B.E., Biomedical Engineering, 2002

#### BAR & COURT ADMISSIONS

- New Jersey, 2008
- New York, 2009
- U.S. District Court, District of New Jersey, 2008

## Ryan T. Jareck

### Associate

#### Bankruptcy & Corporate Restructuring

Mr. Jareck is an associate in the firm's Bankruptcy & Corporate Restructuring Department. His areas of practice include creditors' rights, workouts, reorganizations, avoidance actions and insolvency-related issues. He has represented creditors, creditors' committees, liquidating trustees, distressed asset investors and purchasers, and debtors in bankruptcy cases, bankruptcy litigation and related out-of-court transactions, and in various industries, including gaming, hospitality, real estate, construction services, retail and manufacturing.

#### NOTEWORTHY

- Recipient of the American Bankruptcy Institute Medal of Excellence
- Recipient of the Aaron Lasser and Honorable Lawrence L. Lasser Scholarship

#### REPRESENTATIVE MATTERS

Mr. Jareck has participated in the representation of the following cases handled by the Cole Schotz Bankruptcy & Corporate Restructuring Department:

- Representing Tropicana Casino and Resort-Atlantic City, one of the largest casinos in New Jersey, as debtor-in-possession in the Bankruptcy Court for the District of New Jersey
- Representing the New Jersey Sports & Exposition Authority as a creditor in various racetrack bankruptcies across the country.
- Representing a leading private golf & country club in the out-of-court restructuring of its secured credit facility with an institutional lender.
- Representing a boutique mortgage banking firm as secured lender in the Bankruptcy Court for the District of Delaware.
- Representing the Heisman Memorial Trophy Trust in the defense of an avoidance action in the National Sports Attraction, LLC case in the Bankruptcy Court for the Southern District of New York.

## Ryan T. Jareck (Continued)

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- Represented Integral Nuclear Associates, LLC, a provider of nuclear medicine technologies, as debtor-in-possession in the Bankruptcy Court for the District of New Jersey.
- Represented an independent publisher of information and analysis products in assessing the merits of potential “alter ego,” fraudulent transfer and equitable subordination claims against its parent.
- Represented Zayat Stables, LLC, one of the largest owners of thoroughbred horses in the United States, as debtor-in-possession in the Bankruptcy Court for the District of New Jersey
- Represented the Liquidating Trustee in the bankruptcy case of Kara Homes, Inc. and fifty-six of its affiliates, one of the largest homebuilder bankruptcy cases in New Jersey history, in the commencement and prosecution of over seventy avoidance actions in the Bankruptcy Court for the District of New Jersey
- Represented a leading supplier of audio/video and telecommunication products in the United States in connection with an out-of-court restructuring and settlement
- Represented Westland DevCo, LP, a real estate development company, as debtor-in-possession in the Bankruptcy Court for the District of Delaware
- Represented The Kleiner Group, et al., a real estate developer, in consensual foreclosures of several properties with its senior secured lender, negotiated to limit recourse actions against the principals, and settled several lawsuits arising from the development of the foreclosed properties
- Represented Heights Plaza Associates, a landlord owning and operating a 250,000 square foot office building, in defense of a preference action in the Dan River, Inc. Chapter 7 Bankruptcy Case in the Bankruptcy Court for the District of Delaware
- Represented Beldar Print Communications, Inc., a well-established printing and manufacturing company, in an assignment for benefit of creditors in the Bankruptcy Court for the District of New Jersey
- Represented One Bal Harbour Condominium Association, a condominium association, concerning WCI Communities, Inc.'s sale of the One Bal Harbour property to a third-party purchaser in the Chapter 11 proceeding of WCI Communities, Inc. in the Bankruptcy Court for the District of Delaware
- Represented Nao Enterprises, Inc. d/b/a Alpha Professional Tools, a tool and dye company, in the out-of-court restructuring of its senior secured credit facility with an institutional lender
- Represented Joseph Cory Holdings LLC, a shipping company, in defense of various preference actions in the TWTR, Inc. and Tweeter Opco Bankruptcy Cases in the Bankruptcy Court for the District of Delaware

**Ryan T. Jareck** (Continued)

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#### **PUBLICATIONS**

Case Study: HSRE-CDS I, *Law 360*, September 23, 2011

River Road Hotel Partners and The Secured Creditor's Right to Credit Bid, *Westlaw Journal Bankruptcy*, September 2, 2011

Art Hath An Enemy Call'd Ignorance: Bankruptcy and Artwork Consignment in New Jersey, *New Jersey Volunteer Lawyers for the Arts*, August, 2011

Case Study: Grossman's v. Gordon Van Brunt, *Law 360*, July 19, 2010

Ask A Lawyer: Contractor Faces a Loss in Builder's Bankruptcy, *The Record*, March 3, 2009

#### **LAW BLOG ARTICLES**

What Does "Commercially Reasonable Determinants of Value" Mean Under Section 562 of the Bankruptcy Code?, *Bankruptcy & Restructuring Law Monitor*

Third Circuit Holds Section 1129(b)(2)(A) of the Bankruptcy Code Does Not Provide Secured Lenders With a Legal Entitlement to Credit Bid at an Auction Sale Pursuant to a Plan of Reorganization, *Bankruptcy & Restructuring Law Monitor*

#### **PROFESSIONAL ACTIVITIES**

- American Bankruptcy Institute; Young & New Members Committee
- American Bar Association
- New Jersey State Bar Association, Bankruptcy Section