



TEL: 201-525-6291
FAX: 201-678-6291
loriwolf@coleschotz.com

EDUCATION

- New York University School of Law, LL.M in Taxation, 1997
- Washington University School of Law, J.D., 1994
- Washington University, A.B., 1991

BAR & COURT ADMISSIONS

- New Jersey, 1994
- U.S. District Court, District of New Jersey, 1994
- New York, 1994

Lori I. Wolf

Member

Tax, Trusts & Estates
Business Counseling

Lori Wolf concentrates in estate planning, with particular emphasis on wills, trusts and sophisticated estate planning techniques and special needs planning, and in corporate planning, with particular emphasis in the area of closely-held businesses.

Ms. Wolf has lectured in the areas of trusts and estates, special needs planning, asset preservation and estate planning, on topics including limited partnerships and limited liability companies.

NOTEWORTHY

Ms. Wolf has been awarded an AV rating for her professionalism and the quality of her legal work from Martindale-Hubbell, the premier directory of legal professionals. She has been selected as one of *New Jersey's Rising Stars* in Estate Planning/Trusts and named to the 2010 *Best Lawyers in America* in Trusts and Estates.

PUBLICATIONS

Simple Goals in a Complex World, *The Hedge Fund Law Report*, March 18, 2010

Estate Planning With Real Estate: Special Issues and Potential Pitfalls, *New Jersey Law Journal*, November 9, 2009

Estate Planning in a Bear Market, *Cole Schotz Docket*, Summer 2008

Special Needs Children and Estate Planning, *Garden State Woman*, Spring 2008

Guiding Wealth Through the Generations, *New Jersey Law Journal*, February 11, 2008

Effective Real Estate Ownership Structuring, *Cole Schotz Docket*, Spring 2007

Purchasing Commercial Real Estate Through an LLC, *New Jersey Law Journal*, February 5, 2007

Lori I. Wolf (Continued)

Protect Your Family With a Special Needs Trust, *Cole Schotz Docket*, Winter 2006

Stockholders and Operating Agreements, *New Jersey Law Journal*, March 14, 2005

The Importance of Estate Planning, *Exceptional Parent Magazine*, November 2004

The Impact of Strangi vs. Commissioner, T.C., *New Jersey CPA*, July 2004

Reports of the Death of the Family Holding Company Have Been Greatly Exaggerated, *New Jersey Law Journal*, November 17, 2003

Split Dollar Agreements Need Review Before Year End, *Cole Schotz Docket*, Fall 2003

Ms. Wolf has authored several articles, including co-authoring an article on using retirement plan assets in estate planning for the *New Jersey Law Journal*, an article on charitable remainder trusts for the *New Jersey Law Journal* and a chapter of a book entitled Starting a Limited Liability Company.

LAW BLOG ARTICLES

Ending Your Marriage Does Not Mean Ending Your Commitment to Your Special Needs Child, *New Jersey Law for Special Needs Children*

Five Mistakes Commonly Made By Families of Special Needs Children, *New Jersey Law for Special Needs Children*

When Flexibility Matters in Special Needs Trusts, *New Jersey Law for Special Needs Children*

Letters of Intent, *New Jersey Law for Special Needs Children*

Allocation of Assets to a Special Needs Trust, *New Jersey Law for Special Needs Children*

Life Insurance is Critical for Special Needs Planning, *New Jersey Law for Special Needs Children*

Selection of Trustees for a Special Needs Trust, *New Jersey Law for Special Needs Children*

The Economy May Affect Your Special Needs Planning, *New Jersey Law for Special Needs Children*

Have You Checked Your Estate Planning Lately?, *New Jersey Law for Special Needs Children*

Your Special Needs Trust May Need Revising as a Result of Recent Policy Changes, *New Jersey Law for Special Needs Children*

Lori I. Wolf (Continued)

Guardianship: It's Not Simply for the Elderly, *New Jersey Law for Special Needs Children*

SPEAKING ENGAGEMENTS

- Estate Planning for Families with a Special Needs Child, *Special Education Parent Advisory Council (SEPAC)*, December 16, 2009
- Estate and Business Planning for Closely-Held Business Owners, *Women Presidents Organization*, November 17, 2009
- Estate Planning for Families with Special Needs Children, *New Jersey Center for Tourette's Syndrome*, January 28, 2009

PROFESSIONAL ACTIVITIES

- Women Presidents Organization
- New Jersey State Bar Association (Taxation Section)