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EDUCATION

- Boston University School of Law, LL.M. in Taxation, 1981
- Vermont Law School, J.D., 1980
- University of Vermont, B.S., 1977

BAR & COURT ADMISSIONS

- New Jersey, 1982
- U.S. District Court, District of New Jersey, 1982
- Massachusetts, 1980
- U.S. Tax Court, 1982

Samuel Weiner

Member

Tax, Trusts & Estates

Samuel Weiner is Co-Managing Shareholder of the firm and Co-Chair of the firm's Tax, Trusts & Estate Department. Mr. Weiner is a fellow of the American College of Trust and Estate Counsel (ACTEC). His practice encompasses all phases of tax and estate planning.

Mr. Weiner is a frequent lecturer and author on all facets of tax, business and estate planning. Additionally, he has co-authored two editions of a book for individuals launching businesses titled Starting a Limited Liability Company. Mr. Weiner has frequently lectured for the Institute of Continuing Legal Education, the New Jersey State Society of Certified Public Accountants, the Estate Planning Council of Northern New Jersey and various accounting, insurance, banking and business groups. He has appeared on CNN's Money Watch.

NOTEWORTHY

Mr. Weiner has been awarded an AV rating for his professionalism and the quality of his legal work from Martindale-Hubbell, the premier directory of legal professionals. He has also been selected by his peers for inclusion in the prestigious *Best Lawyers in America®* in Trusts and Estates Law and in *New Jersey Super Lawyers®* in Estate Planning/Trusts. Mr. Weiner was selected for inclusion in the *Top 100 Attorneys Serving Affluent Clients* list by *Worth* magazine.

PUBLICATIONS

The Life Insurance Checkup, *New Jersey Law Journal*, August 16, 2010

Structuring a Foreigner's Purchase of U.S. Situs Real Estate, *New Jersey Law Journal*, March 29, 2010

Estate Planning in a Bear Market, *Cole Schotz Docket*, Summer 2008

Samuel Weiner (Continued)

Effective Real Estate Ownership Structuring, *Cole Schotz Docket*, Spring 2007

Purchasing Commercial Real Estate Through an LLC, *New Jersey Law Journal*, February 5, 2007

Florida's Tax Laws Offer Savings to Those Who Move from North, *Cole Schotz Docket*, Spring 2006

Florida's Favorable Tax Laws, *New Jersey Law Journal*, January 30, 2006

Stockholders and Operating Agreements, *New Jersey Law Journal*, March 14, 2005

It May Be Time to Think New Jersey for Your FLPs and LLCs, *New Jersey Law Journal*, May 28, 2001

Starting a Limited Liability Company, 1st and 2nd editions

Structuring the Close Corporation?, *New Jersey Lawyer*

Even After Tax Changes, S May Still Be Best, *New Jersey Law Journal*

It's Time to Revisit the S Election, *Research Institute of America*

Estate Planning: How to Use Present Value Techniques to Your Clients' Advantage, *New Jersey Lawyer*

Family Limited Partnerships Can Leverage the Annual Exclusion and Unified Credit, *Journal of Taxation*

IRS Provides Limited Liability Company Guidance, *New Jersey Law Journal*

Limited Liability Companies Provide Substantial Benefits for Estate Planning, *Real Property Probate & Trust Law Newsletter*, *New Jersey State Bar Association*

Family Limited Partnerships and Limited Liability Companies, *Institute of Continuing Legal Education*

S Corporations, *Skills and Methods*, *New Jersey Practice*, *West Publishing Company*

Putting Charitable Remainder Annuity Trusts to Work, *New Jersey Law Journal*

Use of Retirement Assets in Estate Planning, *New Jersey Lawyer*

Establishing Residency in Florida for Tax Purposes, *New Jersey Law Journal*

LAW BLOG ARTICLES

Additional Analysis To Be Made When Gifting in 2011 and 2012