



CORPORATE FINANCE

Attorneys in our Corporate Finance Group are specialists in debt and equity finance transactions. In that regard, our attorneys are well versed in the structuring of venture capital and preferred stock investments, warrants, private placements, and the offering and sale of debt and equity instruments. Our attorneys are experienced in acquisition financing and working capital loan transactions, including asset based lending arrangements, secured and unsecured mezzanine loan transactions, debenture offerings, interest rate swap and hedging transactions and related debt structuring arrangements.